



# FY 2016-17 Budget Presentation

Higher Education and Technical College Budget Subcommittee  
House Ways & Means Committee

Rep. James Merrill, Chair  
Rep. Gilda Cobb-Hunter  
Rep. Phillip Lowe

January 12, 2016

# SC Commission on Higher Education (CHE)

*Promotes quality and efficiency in the state system of higher education with the goal of fostering economic growth and human development in South Carolina*

- Established in 1967 as the coordinating board for SC's 33 public colleges & universities
- Authorizing Legislation SC Code of Laws §59-103-5, et seq.  
Promulgated Regulations, SC Code of Regulations Chapter 62
- Offices located at 1122 Lady St., Suite 300, Columbia, SC, 29201
- Web Address: [www.che.sc.gov](http://www.che.sc.gov) Main Number: 803.737.2260
- CHE provides statewide policy direction, management, and oversight of the state's higher education enterprise including:
  - ✓ Degree Program Review & Approvals
  - ✓ Higher Education Funding
  - ✓ Licensing of Nonpublic Postsecondary Education
  - ✓ Facilities Project Approvals
  - ✓ Student Financial Aid
  - ✓ Data & Accountability Systems
  - ✓ Statewide Coordination and Effectiveness
  - ✓ Access, Awareness & Success
- CHE also
  - serves as the State Approving Agency (SAA) for Veterans Education and Training Programs
  - serves as the Fiscal Agent for the Partnership Among Academic Libraries (PASCAL)
  - staffs the SC Research Centers of Economic Excellence program (SmartState®) which is overseen by the Research Centers of Economic Excellence Review Board.

## 15 COMMISSION MEMBERS

**8 Appointed by Governor with advice and consent of Senate. Including:**

**1 member statewide at-large appointed as Chair**

**3 members statewide at-large**

**3 members (Trustees) representing the sectors of public colleges & universities**

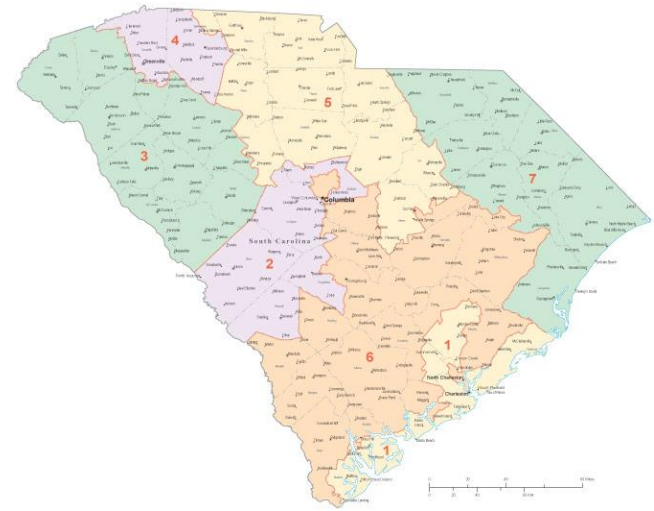
**1 member (President, non-voting) representing the independent colleges & universities \***

**7 Appointed by Governor upon recommendation of the majority of the Legislative Delegation. Including 1 member from each Congressional District**

**For additional about CHE members, see [www.che.sc.gov](http://www.che.sc.gov) (“About CHE”)**

### **CHE FY15 Accountability Report**

[http://www.che.sc.gov/CHE\\_Docs/executivedirector/CHE-H03\\_FY15AcctReport\\_ALL\\_09-15-2015.pdf](http://www.che.sc.gov/CHE_Docs/executivedirector/CHE-H03_FY15AcctReport_ALL_09-15-2015.pdf)



### **COMMISSIONERS**

Mr. Tim M. Hofferth, Chair

Dr. Jennifer B. Settlemeyer, Statewide At-Large

Mr. Clark Parker, Statewide At-Large

Vacant, Statewide At-Large

Ms. Terrye C. Seckinger, 1<sup>st</sup> CD

VADM Charles Munns, USN (ret.), 2<sup>nd</sup> CD

Dr. Bettie Rose Horne, 3<sup>rd</sup> CD

Ms. Dianne C. Kuhl, 4<sup>th</sup> CD

Mr. Kim F. Phillips, 5<sup>th</sup> CD

Mr. Hood Temple, 6<sup>th</sup> CD

Vacant, 7<sup>th</sup> CD

Dr. Louis B. Lynn, SC Public Research Institutions

Ms. Allison Dean Love, Public SC 4-Year Comprehensive Institutions

Mr. Paul O. Batson, III, SC Public Technical Colleges

Dr. Evans Whitaker, SC Independent Coll. & Univ.

# SC Higher Education Structure and Overview

# Higher Education Organization in SC

## Public Higher Education

### **SC Commission on Higher Education**

15-member Commission responsible for coordinating public higher education.  
CHE is also the licensing authority for nonpublic postsecondary education

### **33 Public Colleges & Universities**

**3 Research Institutions**

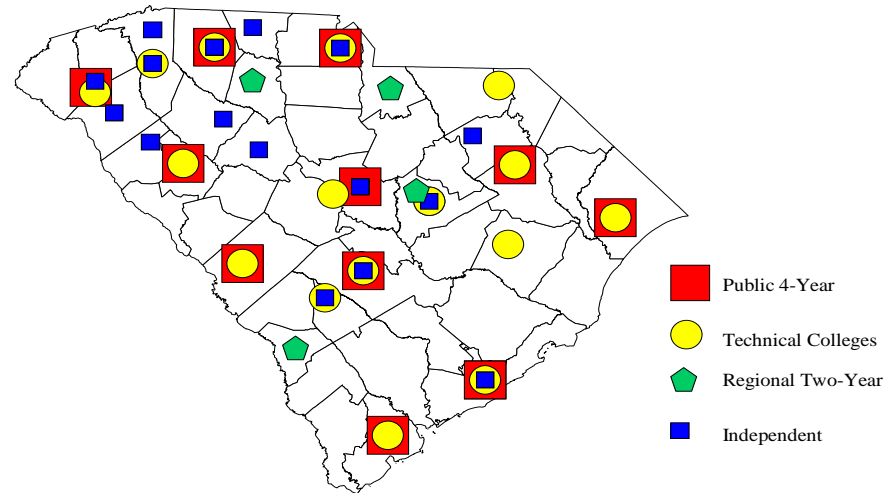
**10 Four-Year Comprehensive Teaching Institutions**

**4 Two-Year USC Regional Campuses**

**State Technical Comprehensive Education System**

**16 Technical Colleges**

## **General Locations of Public and Independent SC Institutions**



## **Independent Colleges & Universities in South Carolina**

**27 headquartered in SC including:**

**22 Senior Institutions**

**3 Two-Year Institutions**

**2 Professional Schools**

**(Law and Chiropractic)**

**27 other degree-granting institutions licensed by CHE to operate in SC**

Links to SC colleges and universities are accessible at [www.che.sc.gov](http://www.che.sc.gov)

# At-A-Glance

## Fall 2014

### Headcount Enrollment (All Students)

<b>TOTAL</b>	<b>244,692</b>	<b>100%</b>
<b>Public Institutions</b>	<b>205,757</b>	<b>84%</b>
Research Institutions	57,726	24%
Comprehensive Teaching Institutions	51,933	21%
Two-Year Regional Campuses of USC	4,372	2%
Technical Colleges	91,726	37%
<b>Independent Institutions</b>	<b>38,935</b>	<b>16%</b>
Independent Four-Year	38,142	16%
Independent Two-Year	793	0%

## FY 2014-15

### Number of Degrees Awarded (All Levels)

<b>TOTAL</b>	<b>50,661</b>	<b>100%</b>
<b>Public Institutions</b>	<b>42,419</b>	<b>84%</b>
Research Institutions	14,505	29%
Comprehensive Teaching Institutions	10,361	20%
Two-Year Regional Campuses of USC	509	1%
Technical Colleges	17,044	34%
<b>Independent Institutions</b>	<b>8,242</b>	<b>16%</b>
Independent Four-Year	8,051	16%
Independent Two-Year	191	0%

## FY 2015-16

### Public College & University State Appropriations

<b>TOTAL</b>	<b>\$ 490,883,996</b>
<b>Public College &amp; University State Appropriations as a % of Total State FY16 Recurring Appropriations</b>	<b>7.0%</b>

## FY 2015-16

### Student Financial Aid Appropriations

<b>TOTAL</b>	<b>\$ 287,030,006</b>	<b>100%</b>
<b>Merit-Based</b>	<b>264,155,126</b>	<b>92%</b>
Palmetto Fellows	59,131,300	21%
LIFE	196,226,726	68%
HOPE	8,797,100	3%
<b>Need-Based</b>	<b>59,354,158</b>	<b>21%</b>
CHE Need-Based (Public)	22,874,880	8%
SC Tuition Grants (Independent)*	36,479,278	13%
<b>Lottery Tuition Assistance (2-Year)</b>	<b>51,100,000</b>	<b>18%</b>
<b>SC National Guard CAP</b>	<b>4,634,968</b>	<b>2%</b>

\*Includes CHE NB funds shifted to TG by statute, 17.12% of \$27.6M appropriated to CHE NB

# Mission for Higher Education

## § 59-103-15(A)

***... to be a global leader in providing a coordinated, comprehensive system of excellence in education by providing instruction, research, and life-long learning opportunities which are focused on economic development and benefit the State of South Carolina***

... goals to be achieved through this mission

- ✓ high academic quality
- ✓ affordable and accessible education
- ✓ instructional excellence
- ✓ coordination and cooperation with public education
- ✓ cooperation among General Assembly, CHE, Council of Presidents of State Institutions, institutions of higher learning, and the business community
- ✓ economic growth
- ✓ clearly defined missions

# Primary Mission By Sector

## §59-103-15(B), Act 359 of 1996

### Research Institutions

Clemson      Univ. of SC Columbia      Medical Univ. of SC

- college-level baccalaureate, master's, professional, and doctoral degrees which lead to continued education or employment
- research through the use of government, corporate, non-profit organization grants, and/or state resources
- public service to the State and local community

***SECTOR: One of four groupings of SC Public Higher Education Institutions identified by mission in legislation***



# Four-Year Comprehensive Teaching Institutions

The Citadel

Lander

USC Upstate

College of Charleston <sup>1</sup>

SC State <sup>3</sup>

Winthrop

Coastal Carolina <sup>2</sup>

USC Aiken

Francis Marion

USC Beaufort <sup>4</sup>

- college-level baccalaureate, master's, and certain doctoral degrees which lead to employment or continued education, or both
- limited and specialized research
- public service to the State and local community

<sup>1</sup> On September 4, 2014, CHE approved a revised mission statement for the College of Charleston that designates the University of Charleston, South Carolina (created as a component of the College in 1992) as a research institution as that term is defined in SC law for the purpose of offering master's degrees and anticipated and limited doctoral degrees as warranted.

<sup>2</sup> Act No. 213 of 2012, Section 1, eff. Jun 7, 2012, allowed Coastal Carolina to offer a Ph.D. in Marine Science upon CHE approval.

<sup>3</sup> As part of the 1981 SC Plan for Equity and Equal Opportunity in the Public Colleges and Universities, SC State University is the only public in-state institution approved to offer the Ed.D. in Education Administration (1983).

<sup>4</sup> CHE approved a mission change for USC Beaufort to move from 2- to 4-year status in June 2002. USC Beaufort does not currently offer degrees at the master's level.

# **Two-Year Institutions**

## **Branches of the University of SC**

USC Lancaster

USC Sumter

USC Salkehatchie

USC Union

- associates' degrees which lead to continued education at a four-year or research institution
- public service to the State and local community

# State Technical and Comprehensive Education System

Aiken	Greenville	Orangeburg-Calhoun	Tri-County
Central Carolina	Horry-Georgetown	Piedmont	Trident
Denmark	Midlands	Spartanburg	Williamsburg
Florence-Darlington	Northeastern	TC of Lowcountry	York

- post-secondary vocational, technical, and occupational diploma or certificate programs leading directly to employment or maintenance of employment and associate degree programs which lead to employment or continued education at a four-year or research institution
- up-to-date and appropriate occupational training for adults
- special school programs that provide training for employees of prospective or existing industry in order to enhance the economic development of South Carolina
- public service to the State and local community

# SC Independent and Private Institutions and Other Licensed Postsecondary Degree-Granting Institutions

## SC Independent/Private Senior Institutions

22

Allen University  
 American College of the Building Arts (*established 2004*)  
 Anderson University  
 Benedict College  
 Bob Jones University  
 Charleston Southern University  
 Claflin University  
 Coker College  
 Columbia International University  
 Columbia College  
 Converse College  
 Erskine College  
 Furman University  
 Limestone College  
 Morris College  
 Newberry College  
 North Greenville University  
 Presbyterian College  
 Southern Methodist College  
 Southern Wesleyan University  
 Voorhees College  
 Wofford College

## SC Independent/Private Two-year Colleges

3

Clinton Junior College  
 Spartanburg Methodist College  
 Forrest College (For Profit, 2-year)

## SC Independent/Private Professional Schools

2

Sherman College of Chiropractic  
 Charleston School of Law (Private, For Profit; *established 2003*)

## Out-of-State Degree-Granting Institutions with Branches in SC, CHE Licenses to Operate in SC

27

Art Institute of Charleston  
 Brown Mackie College  
 Centura College  
 ECPI College of Technology  
 Embry-Riddle Aeronautical University  
 Fortis College  
 Gardner-Webb University  
 Golf Academy of America  
 ITT Technical Institute  
 Lesley University  
 Lenoir Rhyne University  
 Lenoir-Rhyne University School of Theology  
 Miller-Motte Technical College  
 Nova Southeastern University  
 Professional Golfers Career College  
 Remington College - Mobile Campus, Inc.  
 Saint Leo University  
 Savannah College of Art and Design  
 Southeastern Institute  
 South University  
 Springfield College  
 Strayer University  
 Troy University  
 University of Phoenix  
 Virginia College  
 Edward Via College of Osteopathic Medicine (VCOM)  
 Webster University



## **SC Higher Education Abstract**

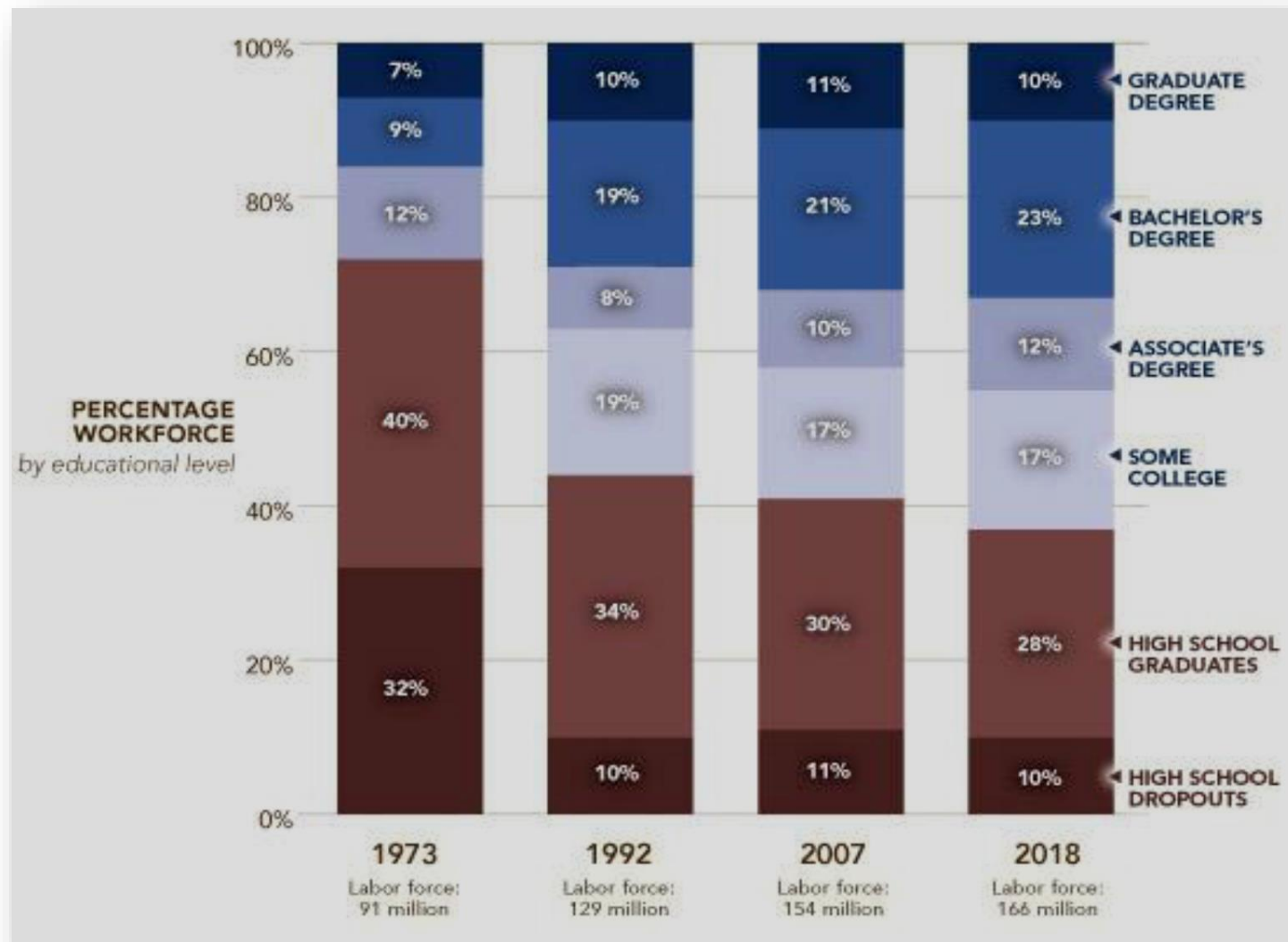
Resource for SC Higher Education Statistics. For Frequently Used Higher Education Acronyms and a Glossary of Higher Education Terms, see appendix.

CHE publishes this report annually. Updated statistical data and other reports are made available throughout the year through CHE's online Data Catalog. To access, see <http://www.che.sc.gov/DataPublications.aspx>

# Higher Education is of Increasing Importance and Value!

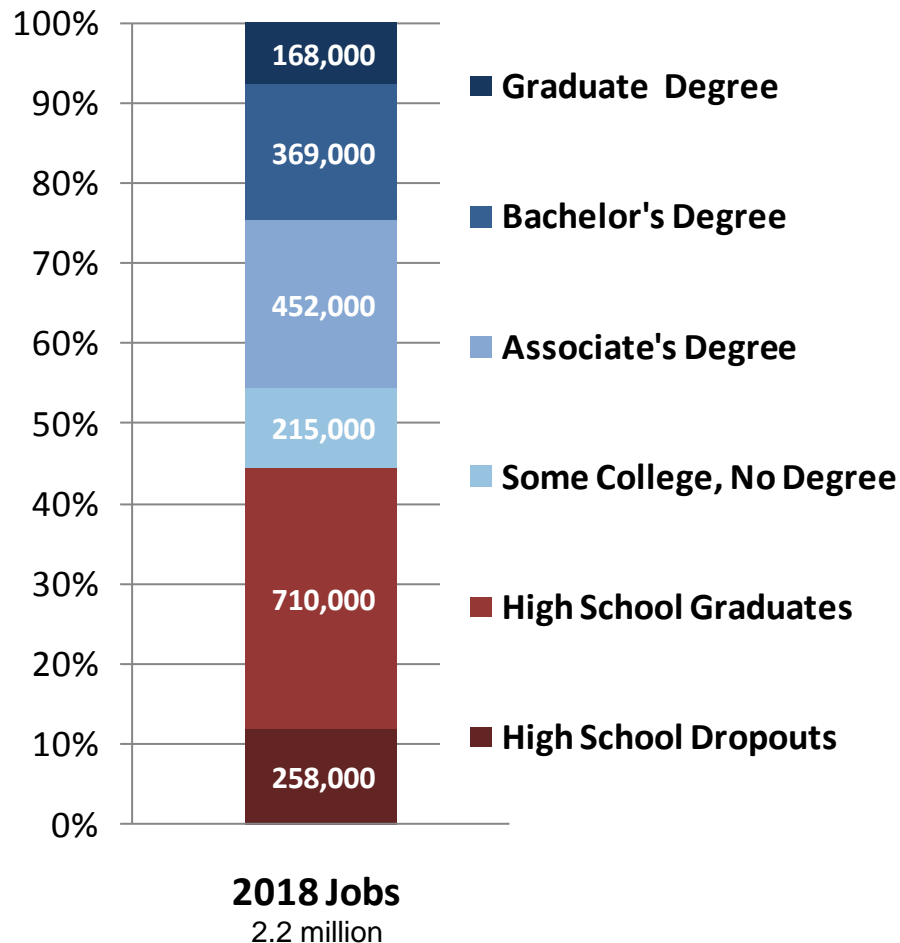
- ✓ Workforce for a successful economy
- ✓ Innovation for Quality of Life
- ✓ Better Citizenry

# NATIONALLY **63%** of all jobs will require postsecondary training beyond high school by 2018



Source: Georgetown University, Center on Education and the Workforce

# **SOUTH CAROLINA, 56% (1.2 million) of jobs will require postsecondary training beyond high school by 2018**



## Between 2008 and 2018

- New jobs in SC requiring postsecondary education and training will grow by 94,000 while jobs for high school graduates and dropouts will grow by 40,000
- SC will create 630,000 job vacancies both from new jobs and from job openings due to retirement
- 349,000 of these job vacancies will be for those with postsecondary credentials, 206,000 for high school graduates, and 75,000 for high school dropouts



# EDUCATION AND TRAINING PAY

## UNEMPLOYMENT RATE IN 2014

15% 10% 5% 0

## MEAN EARNINGS IN 2013

0 20 40 60 80 100 120 140 160

Note: Earnings for year-round full-time workers 25 years and over; unemployment rate for those 25 and over

Source: Bureau of the Census; Bureau of Labor Statistics

[http://www.census.gov/hhes/www/cpstables/032014/perinc/plnc03\\_1\\_1\\_2\\_1.xls](http://www.census.gov/hhes/www/cpstables/032014/perinc/plnc03_1_1_2_1.xls)

1.9

**PROFESSIONAL  
DEGREE**

\$161,381

2.1

**DOCTORATE  
DEGREE**

\$128,209

2.8

**MASTER'S  
DEGREE**

\$90,134

3.5

**BACHELOR'S  
DEGREE**

\$71,710

4.5

**ASSOCIATE  
DEGREE**

\$51,165

6.0

**SOME COLLEGE,  
NO DEGREE**

\$49,750

6.0

**HIGH SCHOOL  
GRADUATE**

\$42,383

9.0

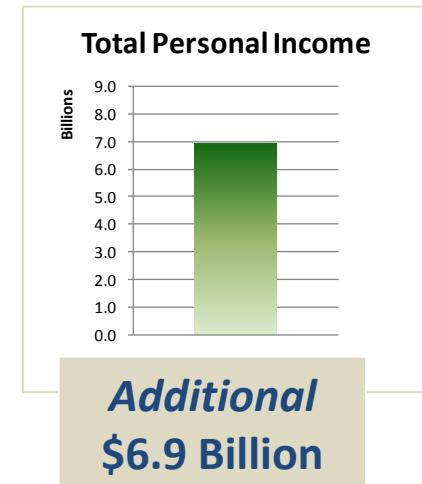
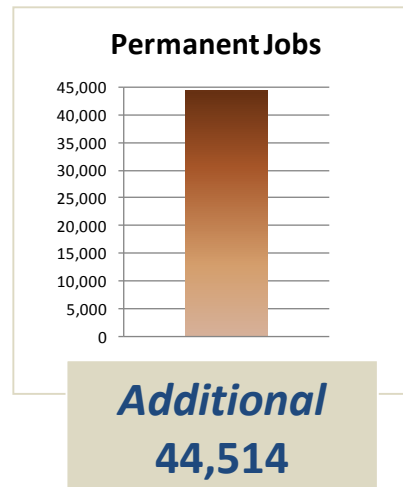
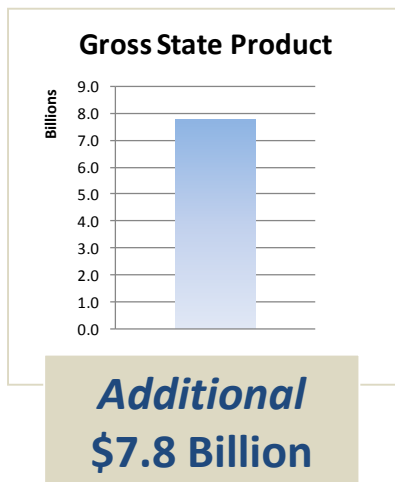
**LESS THAN  
HIGH SCHOOL**

\$35,430

# Return on Educational Investment

-- increasing Bachelors Degrees from 23% to 30% would:

- Benefit the individual
  - Lifetime income of a SC full-time worker with a bachelor's degree is on average \$2.5M vs. \$1.3M for a high school graduate.
- Benefit South Carolina's Economy
  - Average annual return of \$11 for every \$1 invested (that's net of all government and personal expenditures) over 20 years in reaching the goal. By 2030, **each \$1 invested in higher education boosts SC's annual gross state product by \$25.**



# SC Higher Education Students

**FULL-TIME STUDENT** – A student enrolled for 12 or more semester credits or 12 or more quarter credits each term. Graduate: A student enrolled for 9 or more semester credits, or 9 or more quarter credits, or a student involved in thesis or dissertation preparation that is considered full time by the institution.

**FULL-TIME EQUIVALENT (FTE) STUDENT ENROLLMENT** – Calculated as fifteen (15) credit hours per semester for an undergraduate student, twelve (12) credit hours per semester for a master's student, and nine (9) credit hours per semester for doctoral students. First professional pharmacy are fifteen (15) credit hours per semester and first professional law are fourteen (14) credit hours per semester. Medicine and Dentistry are considered full-time programs.

**PART-TIME STUDENT ENROLLMENT** – Undergraduate: A student enrolled for less than 12 semester or quarter credits. Graduate: A student enrolled for less than 9 semester or quarter credits.

**GEO-ORIGIN** – The first reported Geographic origin of the student enrolling in a South Carolina institution. If unknown is reported, totals are included in Geo-Origin Non-S.C.

**IN-STATE STUDENT** – A student who is a legal resident of the state in which he/she attends college.

## Explanations and Changes in the Categories for Race/Ethnicity Reporting

**Note:** New Definitions and reporting requirements to the federal government for race and ethnicity have been adopted in accordance with the final guidance issued by the U.S. Department of Education on October 19, 2007. These changes are necessary to implement the US Office of Management and Budget's (OMB) 1997 Standards for Maintaining, Collecting, and Presenting Federal Data on Race and Ethnicity. Full implementation occurred with Fall 2010 IPEDS reporting. For more details on the changes, please see the following web site: <http://nces.ed.gov/ipeds/reic/resource.asp>.

Under the new guidelines, individuals may select an ethnicity and one or more races. The ethnicity choice is between Hispanic and not Hispanic. Hispanic is defined as a person of Cuban, Mexican, Puerto Rican, South or Central American, or Spanish culture or origin, regardless of race. To match Federal reporting guidelines, all who select Hispanic will be reported under this category and non-Hispanic individuals who select more than one race will be reported in the category titled Two or More Races. Those individuals who select non-Hispanic and a single race will be reported under the single race.

- Under the new guidelines, all individuals who select Hispanic as their ethnicity will be reported here regardless of the race or races selected.
- The new definition separates Asian, Native Hawaiian, and Other Pacific Islander. During the next few years as we transition between the old and new definitions, the data reported under the old definition of Asian or Pacific Islander will be included under Asian so that a mapping of the data from old definitions to new definitions can occur.
- Non-Hispanics who select more than one race will be reported under the label Two or More Races.

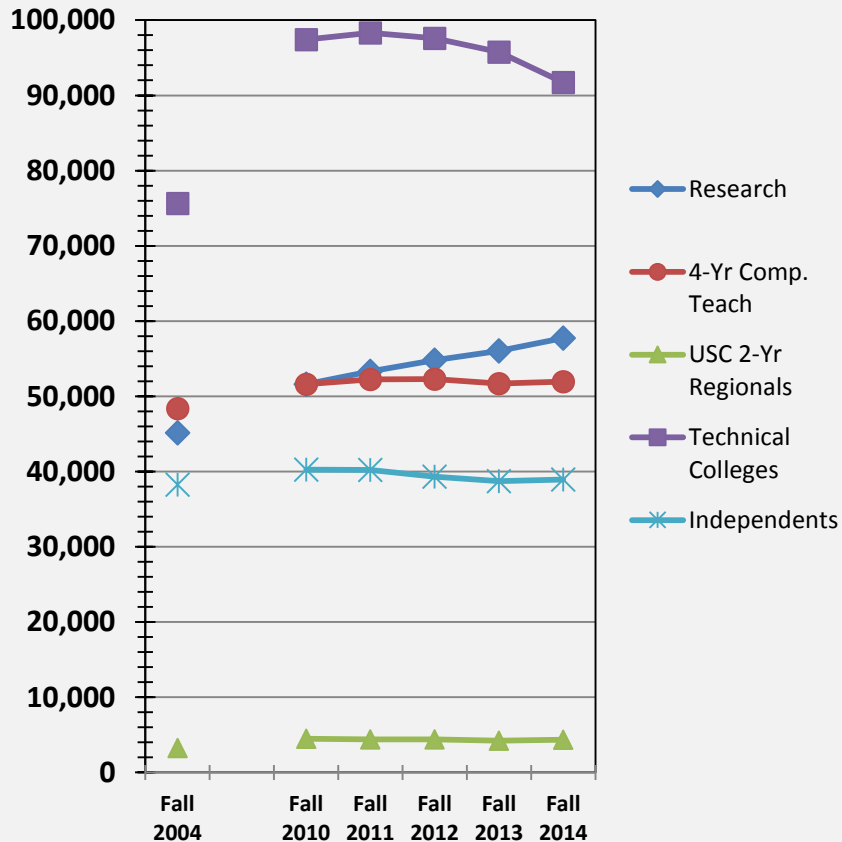
*2014 CHE Higher Education Abstract , Appendix 6, p.146.*

**Nonwhite** defined as Hispanic, American Indian – Alaskan Native, Asian, Black – African American, Native Hawaiian – Pacific Islander, and Two or more Races.

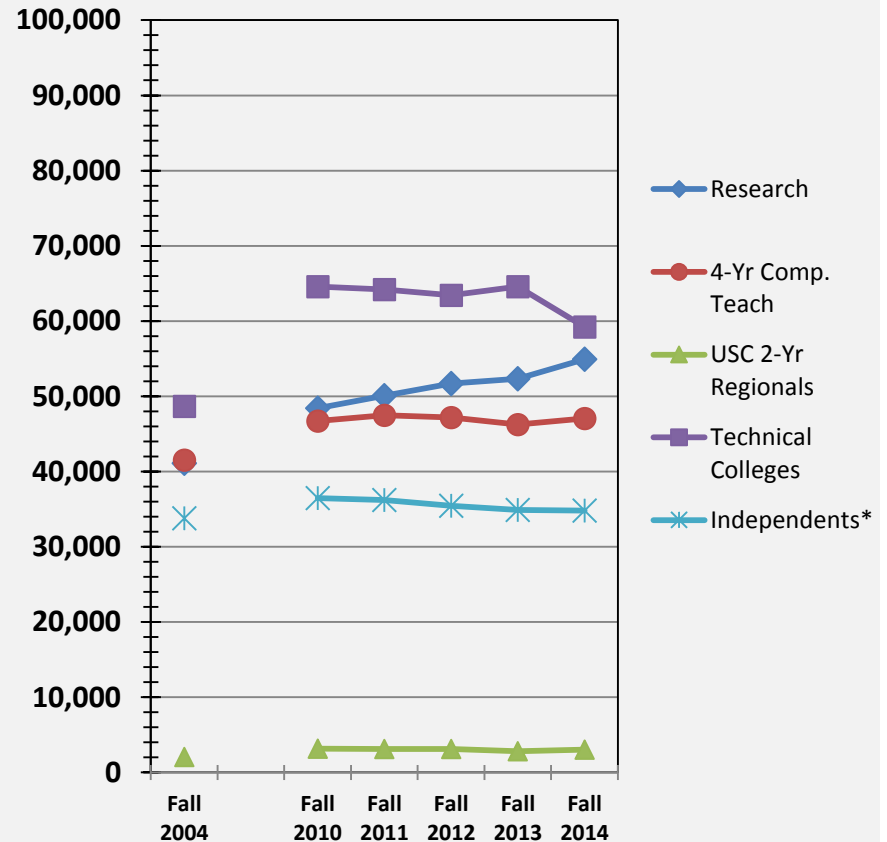
# Student Enrollment

HEADCOUNT, FALL 2004 and FALL 2010 – 2014

## Headcount by Sector



## FTE by Sector

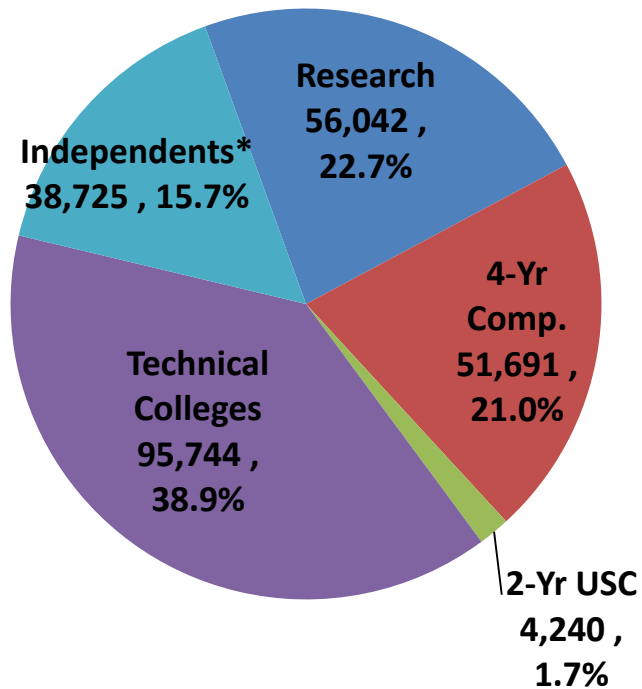


\*Estimated FTE

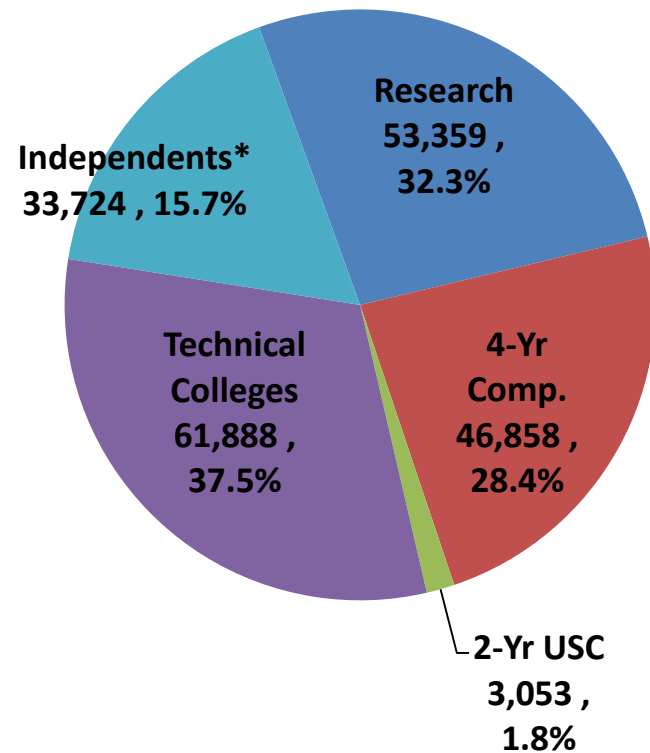
# Student Enrollment

HEADCOUNT and FTE, FALL 2014

**Total Headcount = 246,442**



**Total FTE = 198,882**

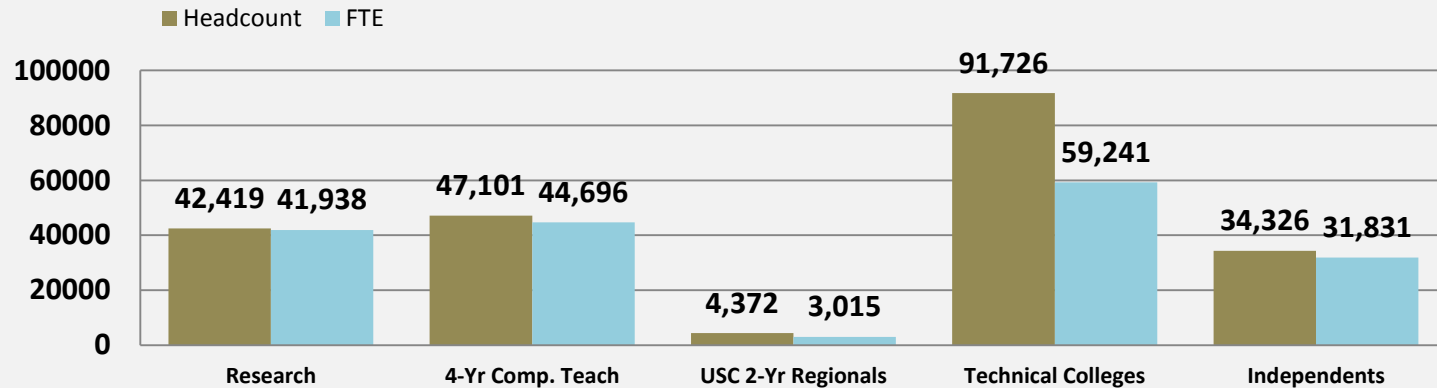


*\*Estimated FTE*

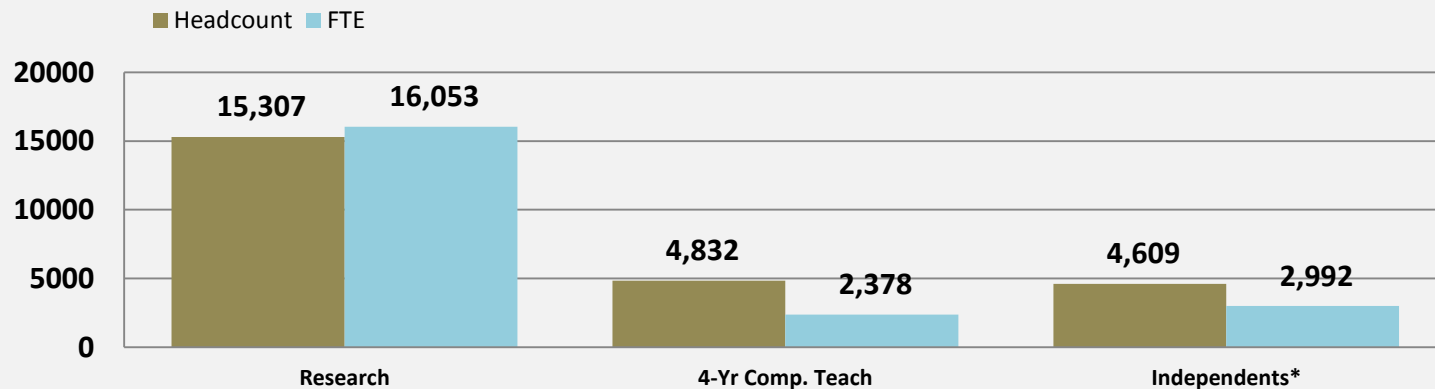
# Student Enrollment

HEADCOUNT vs. FULL-TIME EQUIVALENT (FTE), FALL 2014

## Undergraduate



## Graduate



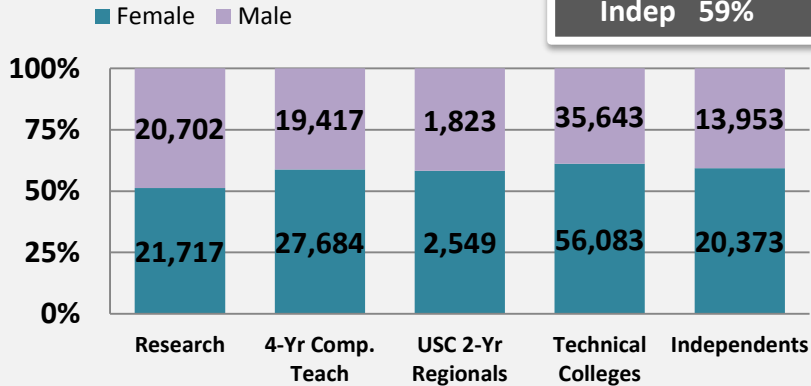


# Student Diversity

FALL 2014 HEADCOUNT

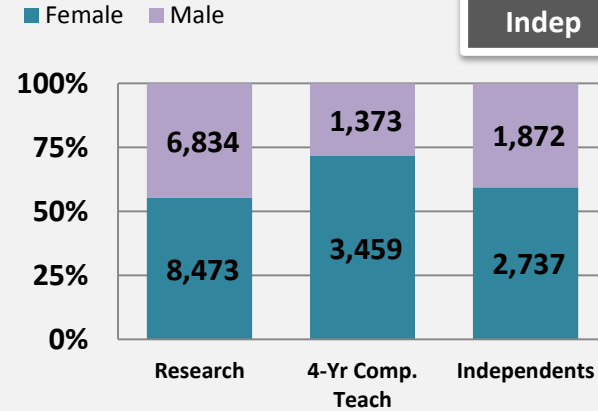
## Undergraduate

% Female 58%  
Public 58%  
Indep 59%



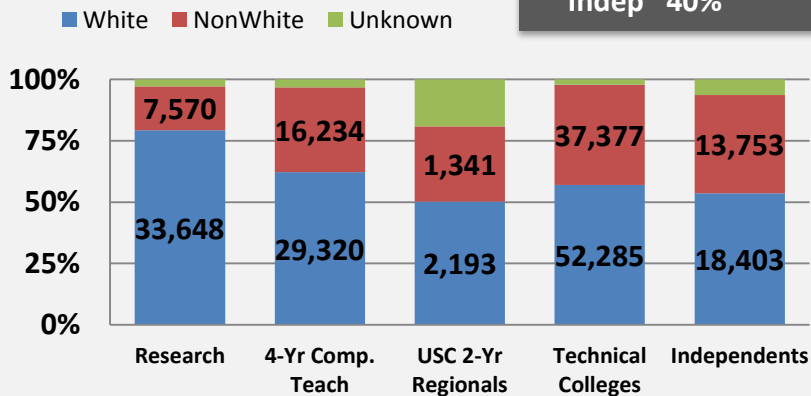
## Graduate

% Female 59%  
Public 59%  
Indep 59%



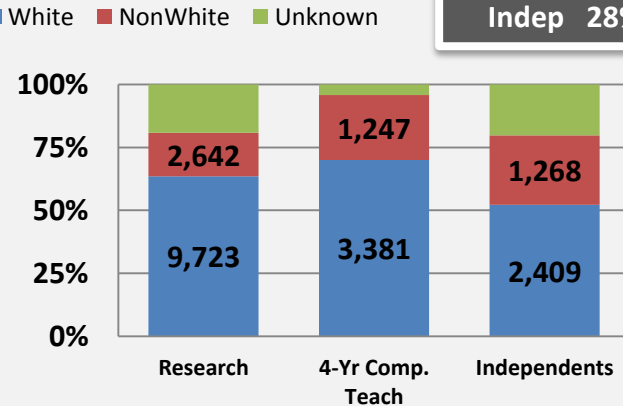
## Undergraduate

% NonWhite 35%  
Public 34%  
Indep 40%



## Graduate

% NonWhite 21%  
Public 19%  
Indep 28%



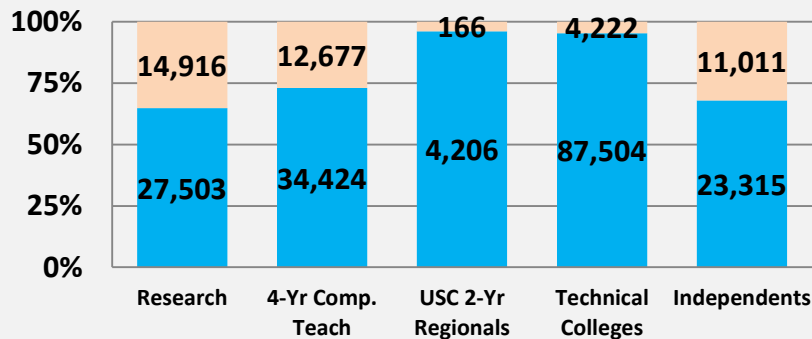
# In-State vs. Out-of-State Students

FALL 2014 HEADCOUNT by Geo-Origin and Residency for Fee Purposes

## Undergraduate

Geo SC Geo NonSC

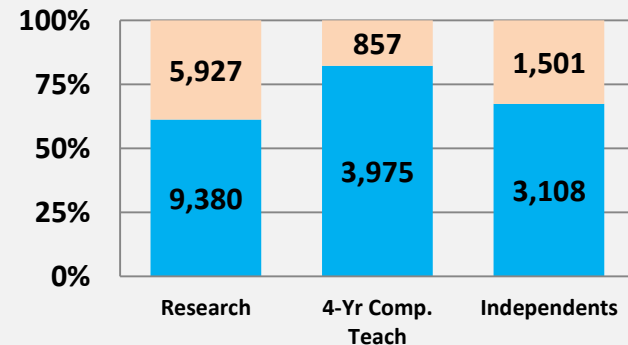
% SC 80%  
Public 83%  
Indep 68%



## Graduate

Geo SC Geo Non-SC

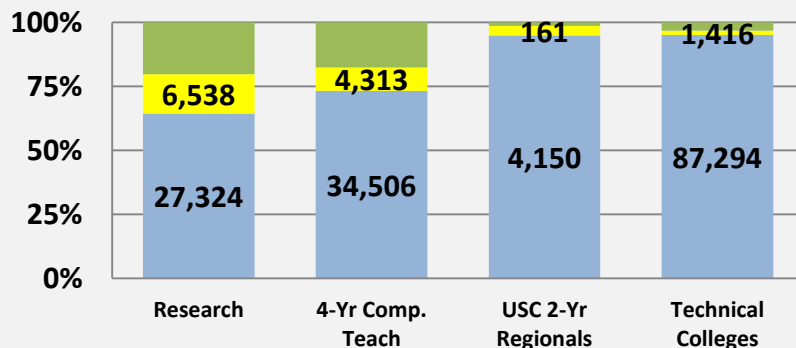
% SC 67%  
Public 66%  
Indep 67%



## Undergraduate

SC Resident Resident Exceptions NonResident

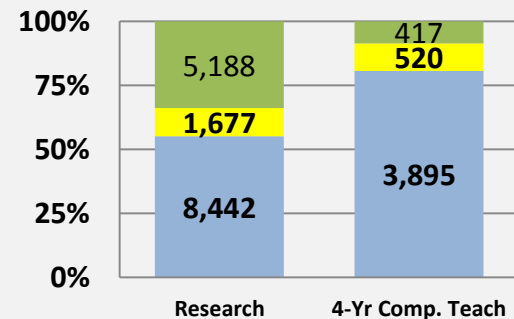
% SC Fees\* 89%



## Graduate

SC Residents Resident Exceptions NonResident

% SC Fees\* 72%

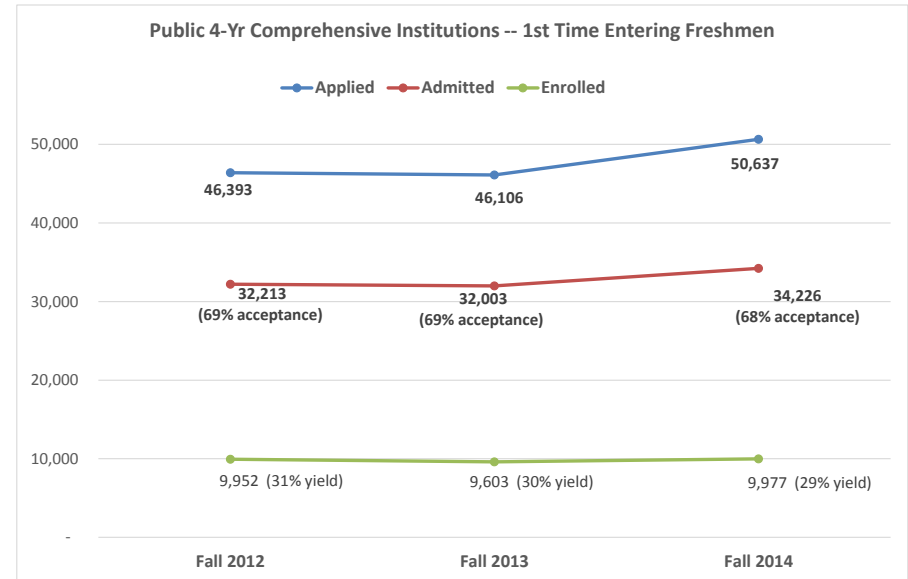
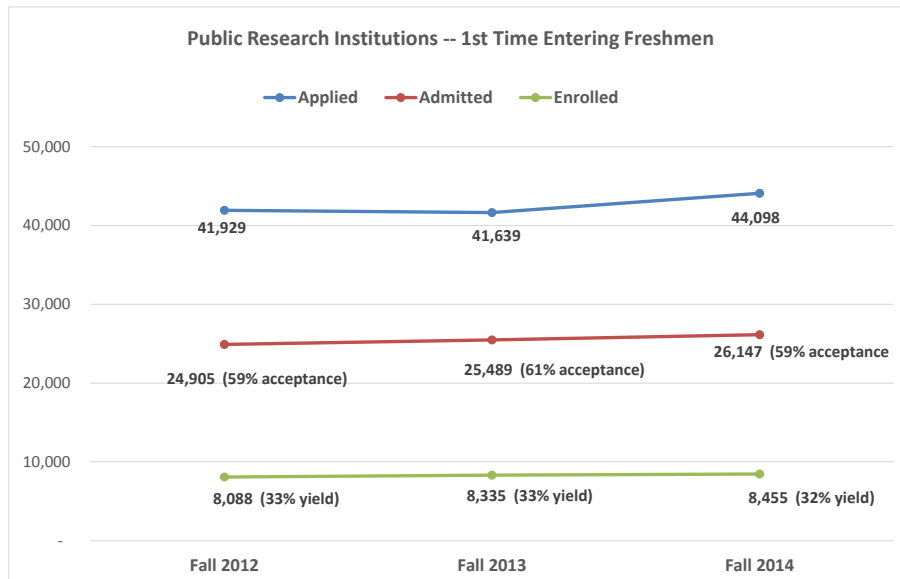
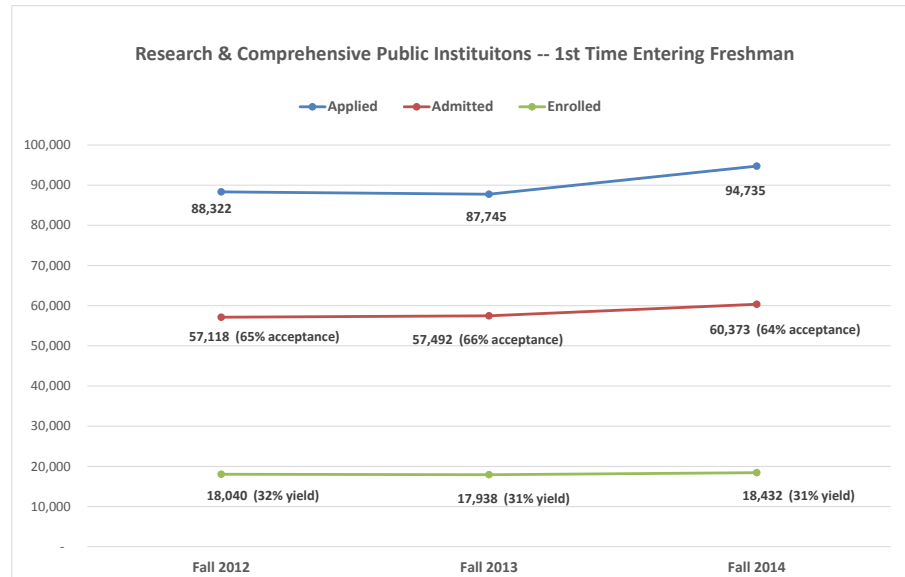


# CHE Report on Admission Standards for First-time Entering Freshmen

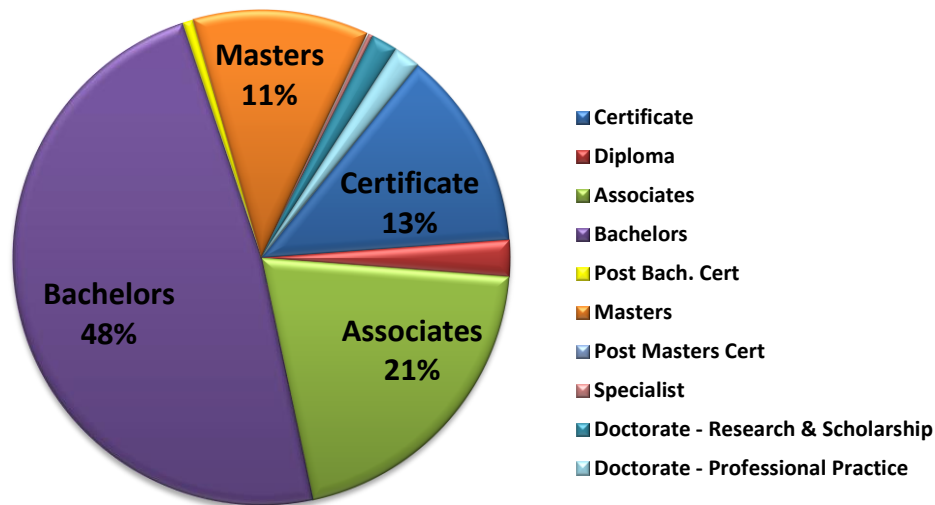
- CHE monitors annually admissions standards at public research and 4-year comprehensive colleges and universities pursuant to 59-103-45(3) and monitors the effect of compliance with admission prerequisites pursuant to 59-104-10(A)
- Report includes information on:
  - applications, acceptances, and enrollments
  - high school course prerequisites and compliance
  - SAT and ACT scores
  - provisionally admitted students
  - Institution minimum admission standards
- Data on Applied, Admitted, and Enrolled students provided on the following slide

# Admission Standards for First-time Entering Freshmen

## Public Research & Comprehensive 4-Year Institutions, Applied Admitted, & Enrolled, Fall 2012-2014



# Degrees Awarded



Degrees Awarded - July 1 to June 30, 2014-15

	Public	Independent	Total
Certificate	6,597	0	<b>6,597</b>
Diploma	1,197	2	<b>1,199</b>
Associates	9,930	430	<b>10,360</b>
Bachelors	18,167	6,253	<b>24,420</b>
Post Bach. Cert	336	14	<b>350</b>
Masters	4,520	1,260	<b>5,780</b>
Post Masters Cert	32	2	<b>34</b>
Specialist	123	44	<b>167</b>
Doctorate - Research & Scholarship	816	51	<b>867</b>
Doctorate - Professional Practice	701	186	<b>887</b>
<b>Total</b>	<b>42,419</b>	<b>8,242</b>	<b>50,661</b>

% of Degrees Awarded by Type Institution

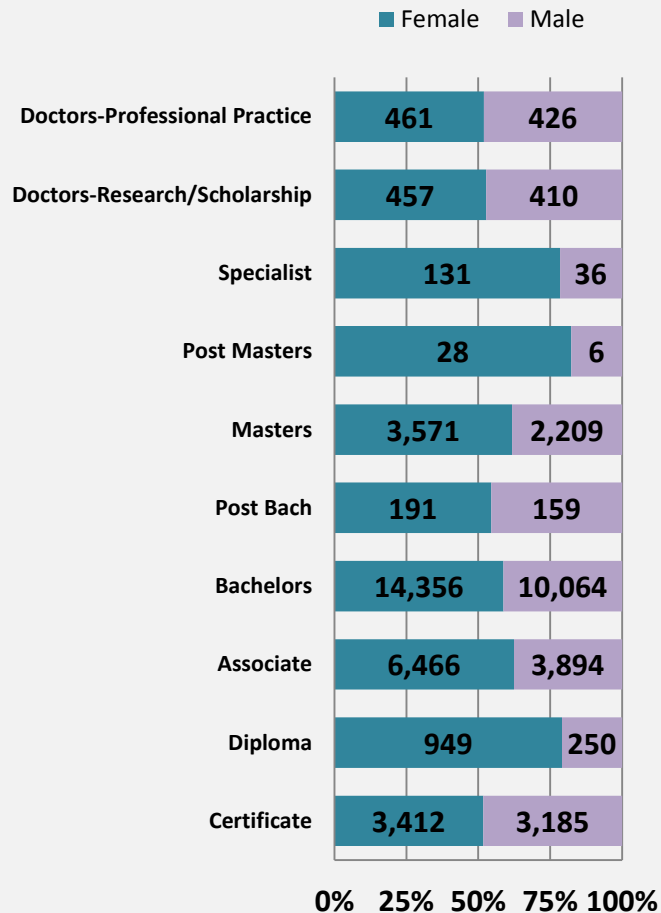
	Public	Independent	Total
Certificate	100.0%	0.0%	<b>100.0%</b>
Diploma	99.8%	0.2%	<b>100.0%</b>
Associates	95.8%	4.2%	<b>100.0%</b>
Bachelors	74.4%	25.6%	<b>100.0%</b>
Post Bach. Cert	96.0%	4.0%	<b>100.0%</b>
Masters	78.2%	21.8%	<b>100.0%</b>
Post Masters Cert	94.1%	5.9%	<b>100.0%</b>
Specialist	73.7%	26.3%	<b>100.0%</b>
Doctorate - Research & Scholarship	94.1%	5.9%	<b>100.0%</b>
Doctorate - Professional Practice	79.0%	21.0%	<b>100.0%</b>
<b>Total</b>	<b>83.7%</b>	<b>16.3%</b>	<b>100.0%</b>

# Degrees Awarded

Public & Independent Institutions, July 1 – June 30, 2014-15

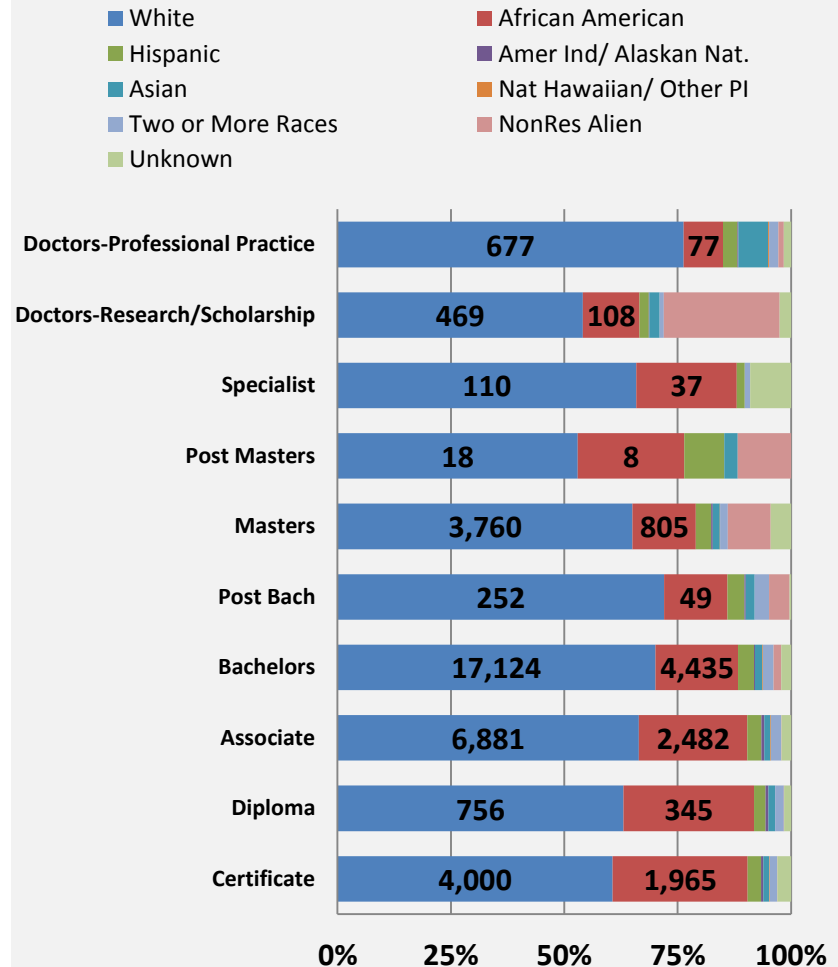
## By Degree Level and Gender

59% of Degrees Awarded to Females



## By Degree Level and Race/Ethnicity

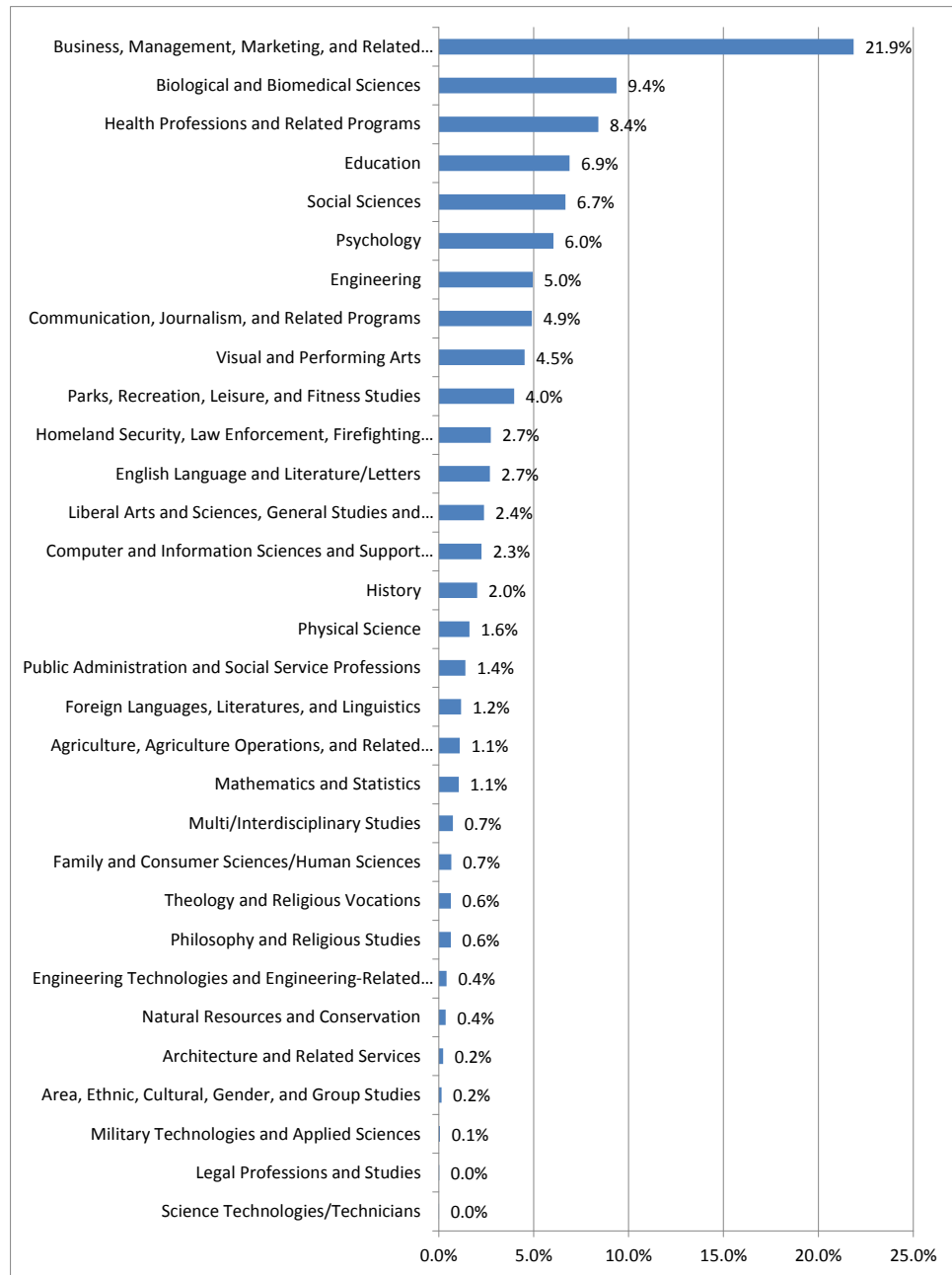
28% of Degrees Awarded to NonWhite



# Public and Independent Institutions Bachelor's Degrees Awarded by Discipline

July 1 – June 30, 2014-15

**24,420 Total Bachelor's Degrees**



# Graduation Rates

South Carolina Public 4-Year Colleges and Universities

Graduation Rates

First-time, Full-time Freshmen Fall 2008

Graduating with a Bachelor's or Associate's Degree

INSTITUTION NAME	Total Cohort	Bachelor's Cohort	Associate's Cohort	Total Exclusions	Bachelor's Cohort Received Bachelor's Degree			Associate's Cohort Received Bachelor's Within 150% <sup>2</sup>	Bachelor's Cohort Only Bachelor's Graduation Rate			150% <sup>2</sup> Grad. Rate
					in 4 years	in 5 years	in 6 years		4 year	5 year	6 year <sup>1</sup>	
<b>Research Institutions</b>												
Clemson University	2,868	2,868		2	1,747	534	78	0	61.0%	79.6%	82.3%	82.3%
USC Columbia	3,826	3,826		0	2,129	599	65	0	55.6%	71.3%	73.0%	73.0%
<b>Subtotal &amp; Average</b>	<b>6,694</b>	<b>6,694</b>	<b>0</b>	<b>2</b>	<b>3,876</b>	<b>1,133</b>	<b>143</b>	<b>0</b>	<b>57.9%</b>	<b>74.9%</b>	<b>77.0%</b>	<b>77.0%</b>
<b>Comprehensive Teaching Institutions</b>												
The Citadel	607	607		19	347	39	19	0	59.0%	65.6%	68.9%	68.9%
Coastal Carolina Univ.	1,643	1,643		2	422	278	42	0	25.7%	42.7%	45.2%	45.2%
College of Charleston	1,955	1,955		6	1,070	190	37	0	54.9%	64.6%	66.5%	66.5%
Francis Marion Univ.	677	677		1	104	115	58	0	15.4%	32.4%	41.0%	41.0%
Lander University	554	554		0	162	73	14	0	29.2%	42.4%	44.9%	44.9%
South Carolina State Univ.	923	923		0	138	146	69	0	15.0%	30.8%	38.2%	38.2%
USC Aiken	559	559		0	109	88	19	0	19.5%	35.2%	38.6%	38.6%
USC Beaufort	282	281	1	0	39	26	8	0	13.9%	23.1%	26.0%	25.9%
USC Upstate	708	708		0	164	85	23	0	23.2%	35.2%	38.4%	38.4%
Winthrop Univ.	1,075	1,075		0	369	157	27	0	34.3%	48.9%	51.4%	51.4%
<b>Subtotal &amp; Average</b>	<b>8,983</b>	<b>8,982</b>	<b>1</b>	<b>28</b>	<b>2,924</b>	<b>1,197</b>	<b>316</b>	<b>0</b>	<b>32.7%</b>	<b>46.0%</b>	<b>49.6%</b>	<b>49.5%</b>
<b>Total &amp; Average</b>	<b>15,677</b>	<b>15,676</b>	<b>1</b>	<b>30</b>	<b>6,800</b>	<b>2,330</b>	<b>459</b>	<b>0</b>	<b>43.5%</b>	<b>58.4%</b>	<b>61.3%</b>	<b>61.3%</b>

<sup>1</sup>Six Year Graduation Rate may differ from the 150% Rate because students declared as associate's in the initial cohort are not included in the Bachelor's seeking cohort

<sup>2</sup>Bachelor's 150% graduation rate - degrees awarded through August 2014

Date: 8/11/2015



IPEDS Graduation Rates and Success Rates<sup>1</sup> for Fall 2014  
of First-time, Full-time Degree-Seeking Undergraduates for the 2-year Institutions

	Summary of IPEDS Graduation Rates							CHEMIS <sup>2</sup> Students that transferred within SC	Additional <sup>3</sup> Transfers Reported by the Institution	Total Students that Transferred	Students still Enrolled at same Inst-Fall 2013	Additional <sup>4</sup> Transfers Included as still enrolled at Same Inst	Total Students Still Enrolled	Success Rate
	Initial Cohort	Allowable Exclusions	Final Cohort	Completers in 150% of normal time <sup>6</sup>			150% Graduation Rate							
				Cert/Dipl	Assoc	Total								
2011 Cohort	Cohort													
Two-Year Regional Campuses of USC														
USC Lancaster	389		389		72	72	18.5%	116		116	20		20	53.5%
USC Salkehatchie	249		249		54	54	21.7%	44		44	6		6	41.8%
USC Sumter	218		218		27	27	12.4%	73		73	12		12	51.4%
USC Union	81		81		21	21	25.9%	23		23	3		3	58.0%
TOTAL	937		937		174	174	18.6%	256		256	41		41	50.3%
Technical Colleges <sup>4</sup>														
Aiken	435		435	8	39	47	10.8%	39	33	72	60	1	59	40.9%
Central Carolina	506	2	504	21	34	55	10.9%	29	65	94	57		57	40.9%
Denmark	525		525	40	25	65	12.4%	44		44	47		47	29.7%
Florence-Darlington	956	1	955	18	57	75	7.9%	84	117	201	171		171	46.8%
Greenville	1,621		1,621	70	94	164	10.1%	251	151	402	205	5	200	47.3%
Horry-Georgetown	793		793	18	98	116	14.6%	108	73	181	115		115	52.0%
Midlands	1,627		1,627	27	100	127	7.8%	277	149	426	241	6	235	48.4%
Northeastern	218		218		26	26	11.9%	21		21	29		29	34.9%
Orangeburg-Calhoun	384		384	3	41	44	11.5%	46		46	47		47	35.7%
Piedmont	799	2	797	10	118	128	16.1%	62	52	114	131	1	130	46.7%
Spartanburg	844		844	20	85	105	12.4%	45	66	111	137	4	133	41.4%
TC of the Lowcountry	202	16	186	8	10	18	9.7%	18	25	43	31		31	49.5%
Tri-County	1,697		1,697	97	217	314	18.5%	503	123	626	149	12	137	63.5%
Trident	2,031		2,031	75	133	208	10.2%	171	267	438	324	14	310	47.1%
Williamsburg	77		77	1	8	9	11.7%	9		9	8		8	33.8%
York	869		869	11	71	82	9.4%	117	65	182	128		128	45.1%
TOTAL	13,584	21	13,563	427	1,156	1,583	11.7%	1,824	1,186	3,010	1,880	43	1,837	47.4%

<sup>1</sup>"Success Rate" is defined as the "GRS Rate Plus."

The Graduation Rate Survey (GRS) defines the cohort of students to be included each year as the first-time, full-time, degree seeking students entering an institution each fall.

The GRS rate is calculated on the percentage of a cohort graduating withing 150% of normal program time. The Success Rate, in addition to the graduates, includes those students who as of 150% of program time have transferred to another institution or those students who have continued to be enrolled the term following 150% of program time.

<sup>2</sup>This data is is based on the information available on the SC CHEMIS system only.

<sup>3</sup>Institutions have the opportunity to provide additional data on students who have transferred to institutions that are not included on the CHEMIS system (Based on Data received from SCTCS).

<sup>4</sup>Includes Certificate, Diploma & Associate Degree Seekers

<sup>5</sup>Additional transfers resulted in changes of retained numbers.

<sup>6</sup>For Associate's degrees through Summer 2013 and certificate/diplomas through Fall 2011.

# Migration of First-Time Undergraduate Transfers

## Summary, Fall 2014

TRANSFERRING TO:						
TRANSFERRING FROM:	Research Institutions	Comprehensive 4-Year Institutions	Two-Year Regional Campuses of USC	Technical Colleges	Independent Institutions	Grand Total
Research Institutions	48	128	1	435	74	686
Comprehensive Teaching Institutions	176	202	9	896	130	1,413
Two-Year Regional Campuses of USC	13	34		188	13	248
Technical Colleges	1,323	1,436	44	1,547	753	5,103
Independent Senior Institutions	96	184	4	539	123	946
Independent Two-year Institutions	26	72		90	20	208
Other Institutions	1	5		13	13	32
Out-of-State	440	1,082	24	2,012	708	4,266
Foreign	16	57			99	172
Unknown	895	728	213		409	2,245
GRAND TOTAL	3,034	3,928	295	5,720	2,342	15,319

*Note: Report does not include transfers among and between the eight campuses of USC for fall 2014.*

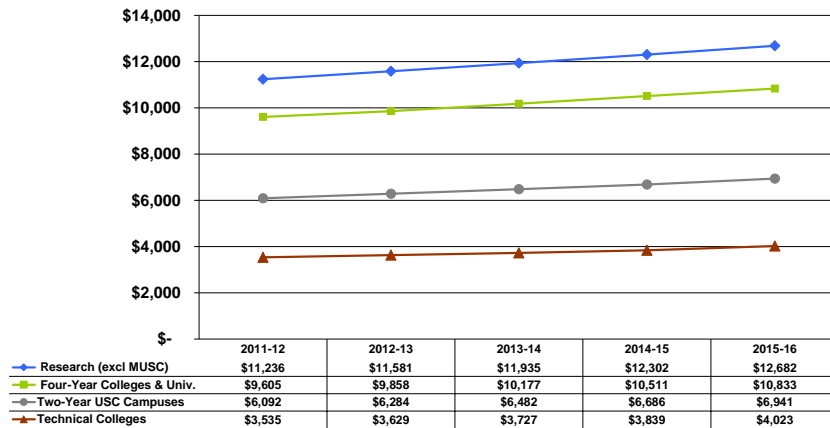
For details by institution, see CHE Higher Education Abstract, 2015

# Tuition and Required Fees History

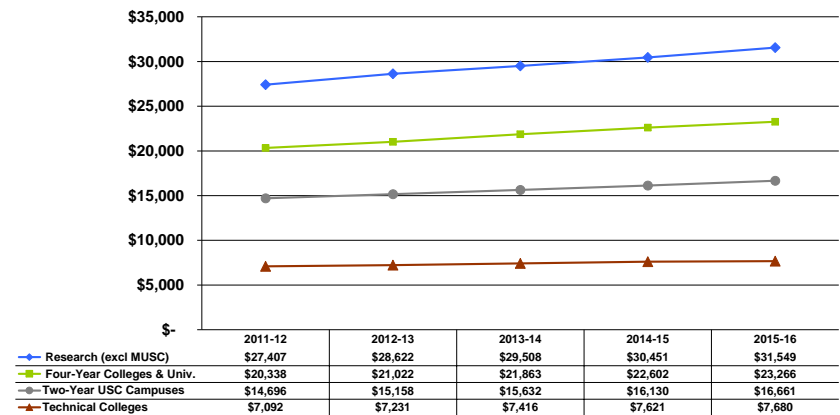
- CHE has no role in setting tuition and fees
- Collects information from colleges and universities and publishes annual report by
  - institution
  - sector
  - in-state vs. out-of-state
  - undergraduate/graduate/professional
  - five- and ten-year tuition histories
  - detailed information about dedicated uses of tuition and required fees

# Tuition and Required Fees by Academic Year (Undergraduate)

## In-State Undergraduate Tuition and Required Fees



## Out-of-State Undergraduate Tuition and Required Fees



### In-State T&F

	1-year Change ( <sup>'15 to '16</sup> )	3-year Change ( <sup>'14 to '16</sup> )	5-year Change ( <sup>'12 to '16</sup> )
Research (excl MUSC)	3.1%	6.3%	12.9%
Four-Year Colleges & Univ.	3.1%	6.4%	12.8%
Two-Year USC Campuses	3.8%	7.1%	13.9%
Technical Colleges	4.8%	7.9%	13.8%

### Out-of-State T&F

	1-year Change ( <sup>'15 to '16</sup> )	3-year Change ( <sup>'14 to '16</sup> )	5-year Change ( <sup>'12 to '16</sup> )
Research (excl MUSC)	3.6%	6.9%	15.1%
Four-Year Colleges & Univ.	2.9%	6.4%	14.4%
Two-Year USC Campuses	3.3%	6.6%	13.4%
Technical Colleges	0.8%	3.6%	8.3%

**Tuition** is an amount of money charged to students for instructional services. (IPEDS)

**Required Fees** are fixed sums charged to students for items not covered by tuition and required of such a large percentage of students that the student who does not pay the charge is an exception. (IPEDS)

Institutions use T&F revenues to support instruction, research, public service, libraries, student services, physical plant, facilities, operation and maintenance, and administration. State funds are also provided to support the portion of these costs associated with the education of in-state students.

# Analysis of Student Tuition and Required Fees For Full-Time Undergraduate Students

## Public Institutions, Academic Year 2014-2015<sup>1</sup>

	Summary of Required Fees According to Use (Tuition & Fees)							Required Fees for Full-Time Out-of-State Undergraduate	
	Educational & General	%	Dedicated Fees	%	Debt Service & Capital	%	Total	O-S-S	Difference
<b>Research Institutions</b>									
Clemson	\$11,470	85.3%	\$500	3.7%	\$1,476	11.0%	<b>\$13,446</b>	\$31,462	\$18,016
USC Columbia*	9,754	87.4%	442	4.0%	962	8.6%	<b>11,158</b>	29,440	18,282
MUSC**	13,583	100.0%	0	0.0%	0	0.0%	<b>13,583</b>	18,585	5,002
<b>Comprehensive Teaching Institutions</b>									
The Citadel	\$8,006	72.3%	\$2,392	21.6%	\$675	6.1%	<b>\$11,073</b>	\$30,706	\$19,633
Coastal Carolina	8,680	84.2%	350	3.4%	1,280	12.4%	<b>10,310</b>	23,560	13,250
College of Charleston	7,570	71.7%	1,356	12.8%	1,632	15.5%	<b>10,558</b>	27,548	16,990
Francis Marion	9,446	96.9%	0	0.0%	300	3.1%	<b>9,746</b>	19,048	9,302
Lander	9,870	94.7%	380	3.6%	168	1.6%	<b>10,418</b>	19,738	9,320
SC State	7,096	70.3%	2,369	23.5%	624	6.2%	<b>10,089</b>	19,856	9,767
USC Aiken	8,982	94.0%	64	0.7%	506	5.3%	<b>9,552</b>	18,876	9,324
USC Beaufort	9,082	97.1%	0	0.0%	272	2.9%	<b>9,354</b>	19,374	10,020
USC Upstate	8,658	83.7%	950	9.2%	740	7.2%	<b>10,348</b>	20,698	10,350
Winthrop	12,626	91.4%	0	0.0%	1,186	8.6%	<b>13,812</b>	26,738	12,926
<b>Two-Year Regional Campuses of USC</b>									
USC Lancaster	\$6,589	98.5%	0	0.0%	\$97	1.5%	<b>\$6,686</b>	\$16,130	\$9,444
USC Salkehatchie	6,569	98.3%	0	0.0%	117	1.7%	<b>6,686</b>	\$16,130	9,444
USC Sumter	6,535	97.7%	0	0.0%	151	2.3%	<b>6,686</b>	\$16,130	9,444
USC Union	6,539	97.8%	0	0.0%	147	2.2%	<b>6,686</b>	\$16,130	9,444
<b>Technical Colleges</b>									
Aiken	\$3,872	100.0%	0	0.0%		0.0%	<b>\$3,872</b>	\$10,178	\$6,306
Central Carolina	3,590	100.0%	0	0.0%		0.0%	<b>3,590</b>	6,624	3,034
Denmark	2,024	100.0%	0	0.0%		0.0%	<b>2,024</b>	5,048	3,024
Florence-Darlington	3,418	100.0%	0	0.0%		0.0%	<b>3,418</b>	6,046	2,628
Greenville	3,663	100.0%	0	0.0%		0.0%	<b>3,663</b>	8,438	4,775
Horry-Georgetown	3,804	100.0%	0	0.0%		0.0%	<b>3,804</b>	6,726	2,922
Midlands	3,738	100.0%	0	0.0%		0.0%	<b>3,738</b>	11,234	7,496
Northeastern	3,456	100.0%	0	0.0%		0.0%	<b>3,456</b>	6,342	2,886
Orangeburg-Calhoun	3,840	100.0%	0	0.0%		0.0%	<b>3,840</b>	6,602	2,762
Piedmont	3,408	100.0%	0	0.0%		0.0%	<b>3,408</b>	5,710	2,302
Spartanburg CC	3,803	100.0%	0	0.0%		0.0%	<b>3,803</b>	8,208	4,405
TC of the Lowcountry	3,864	100.0%	0	0.0%		0.0%	<b>3,864</b>	8,812	4,948
Tri-County	3,544	100.0%	0	0.0%		0.0%	<b>3,544</b>	8,568	5,024
Trident	3,573	100.0%	0	0.0%		0.0%	<b>3,573</b>	7,434	3,861
Williamsburg	3,756	100.0%	0	0.0%		0.0%	<b>3,756</b>	7,260	3,504
York	3,840	100.0%	0	0.0%		0.0%	<b>3,840</b>	8,736	4,896

<sup>1</sup> Annual tuition: Fall tuition with updates to reflect tuition increases in the spring of the academic year.

\* Excludes Medicine, Law & Pharmacy

\*\* Includes Nursing & Health Professionals

## DETERMINATION OF RATES OF TUITION & FEES – RESIDENCY EXCEPTIONS

Determination of residency for tuition and fee purposes is in accordance with South Carolina Code of Laws § 59-112-10 et seq and State Regulation 62-600 through 62-612.

South Carolina provides for limited legal exceptions that allow some non-residents to qualify for in-state fees. For students in the following categories, the out-of-state tuition differential is waived due to the state law and students pay in-state rates. These exceptions include the following:

- 1) military personnel and their dependents assigned to duty in South Carolina [§59-112-50(A), R.62-609(A)(1)];
- 2) faculty/staff employed by SC public higher education institutions and their dependents [§59-112-60(A), R.62-609(A)(2)];
- 3) retirees and their dependents who reside in SC and have been domiciled in SC for less than 12 months and maintain a South Carolina residence [R.62-609(A)(4)];
- 4) full-time employees in SC and their dependents who have taken all steps to establish residency but who have not yet resided in South Carolina for the requisite 12 months [§59-112-20(B), R.62-609(A)(3);
- 5) students participating in the reciprocal SREB Academic Common Market program whereby students may take programs not available in their state but offered in another state within the region at the in-state rate [R.62-609(B)];
- 6) students from regions in established reciprocal tuition agreements which enable in-state tuition and fee reciprocity [§59-112-20(E), §59-112-70(A)(B)(C), §59-112-110, §59-112-120, §59-125-95 and 59-112-140 ]; and
- 7) non-resident aliens in approved VISA classifications once they have been awarded permanent resident status and meet statutory provisions for residency and domiciliary[R.62-604(A)].

An additional provision to provide access to in-state tuition and fees for non-resident veterans was added with legislation passed during the 2015 Session:

- Act 11 of 2015, took effect July 1, 2015 and amended State law by adding 59-112-50C to provide that eligible veterans and covered individuals receiving GI Bill Benefits are entitled to receive in-state tuition and fees regardless of time residing in-state.
- The new law enabled SC to comply with the federal Choice Act of 2014. If SC had not complied, public institutions would have lost access to veterans education benefits.

# Out of State Veteran Tuition Differential Reimbursement

- The new section, §59-112-50C, is copied below

59-112-50 ...

*C)(1) Notwithstanding any other provision of law, a covered individual enrolled in a public institution of higher education and receiving educational assistance under Chapter 30 and Chapter 33, Title 38 of the United States Code are entitled to pay in-state tuition and fees without regard to the length of time the covered individual has resided in this State.*

*(2) For purposes of this subsection, a covered individual is defined as:*

*(a) a veteran who served ninety days or longer on active duty in the Uniformed Service of the United States, their respective Reserve forces, and the National Guard and who enrolls within three years of discharge; or*

*(b) a person who is entitled to and receiving assistance under Section 3311(b)(9) or 3319, Title 38 of the United States Code by virtue of the person's relationship to the veteran described in subitem (a).*

*(3) A covered individual must live in this State while enrolled at the in-state institution.*

*(4) At the conclusion of the applicable three year period in subsection (C)(2)(a), a covered individual shall remain eligible for in-state rates as long as he remains continuously enrolled in an in-state institution or transfers to another in-state institution during the term or semester, excluding summer terms, immediately following his enrollment at the previous in-state institution. In the event of a transfer, the in-state institution receiving the covered individual shall verify the covered individual's eligibility for in-state rates with the covered individual's prior in-state institution. It is the responsibility of the transferring covered individual to ensure all documents required to verify both the previous and present residency decisions are provided to the in-state institution."*

- The provision entitles non-resident eligible veterans and those receiving the veterans education benefits as applicable to pay in-state tuition and fees. The result is a loss of the differential of out-of-state tuition that would otherwise have been collected.
- In the FY 2015-16 Appropriations Act, the General Assembly provided \$3 million in non-recurring one-time funds and a mechanism per Proviso 11.42 to provide public institutions some relief toward of the cost of the loss of out-of-state tuition and fee revenue.
- CHE has not yet collected data to determine the actual impact. CHE's budget requests supports continuation of relief for this purpose.



# Waivers

In addition to the exceptions listed on prior slide for tuition and fee purposes, state law allows all public colleges and universities to:

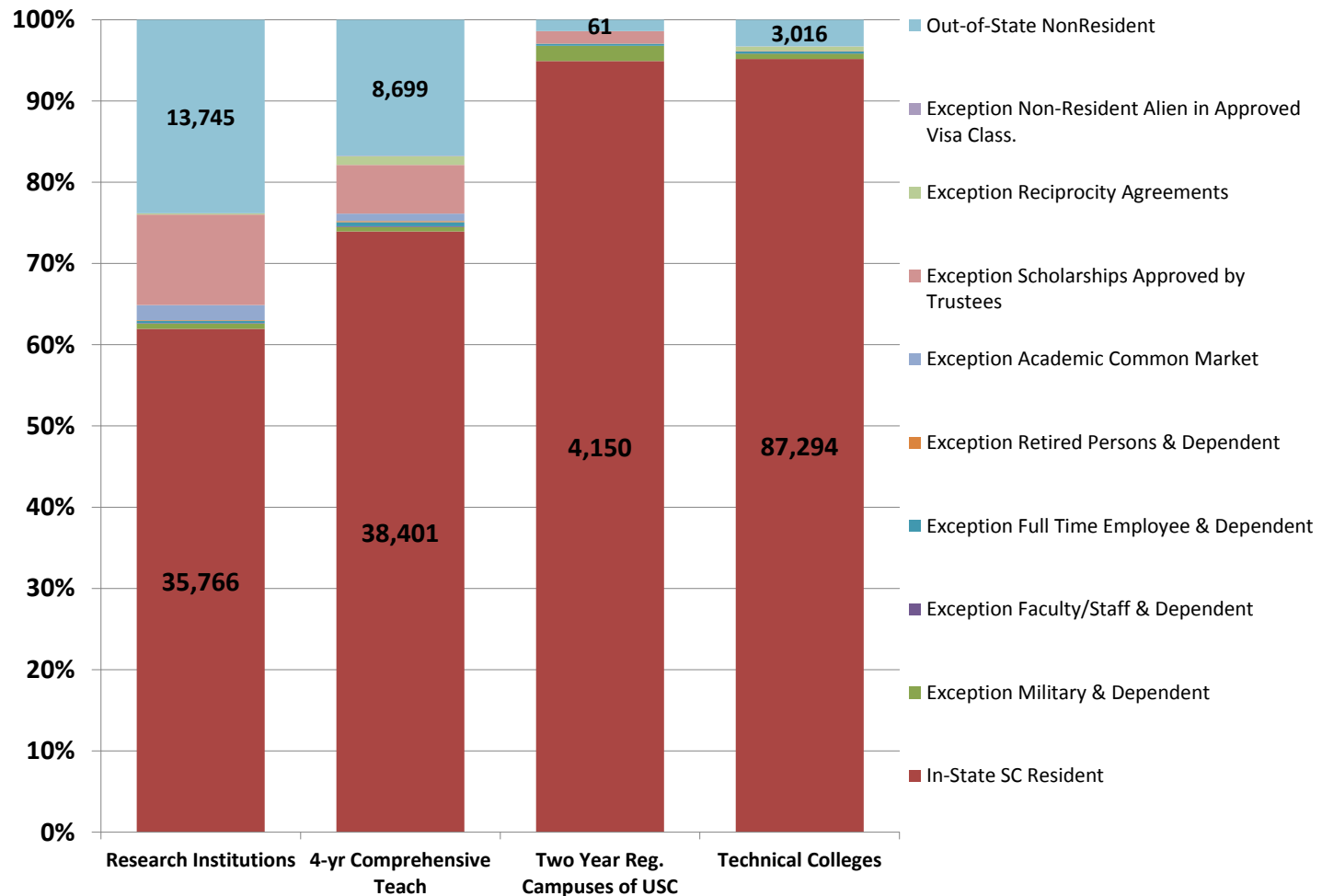
- adopt policies to waive some or all of the out-of-state tuition rates for those nonresident students who receive scholarship aid. [§59-112-70(A)];
- offer educational fee waivers to no more than four percent of the undergraduate student body (resident and nonresident) [§59-101-620];
- for public institution of higher learning with a law school, fee waivers to no more than four percent of the law school student body may be offered. This waiver does not affect the capacity of the fee waivers for four percent of the undergraduate student body. This waiver must not be applied to fees for out-of-state students [§59-112-130];
- Free tuition is provided regardless of residency for certain children of veterans are eligible for free tuition [§59-111-20] as are children of fireman, law enforcement or government employees killed or totally disabled in line of duty [§59-111-110]; and

*(NOTE: General information on tuition and fees and other provisions may apply.)*

# Residency for Fee Purposes

## In-State, Resident Exception Categories, & Out-of-State

### Headcount All Students, Fall 2014



# “4%” Tuition Waiver

**SC Code of Laws, §59-101-620.** *Educational fee waivers.*

*A public institution of higher learning may offer educational fee waivers to no more than four percent of the undergraduate student body.*

**SC Code of Laws, §59-112-130.** *Institutions with law schools; fee waivers.*

*A public institution of higher learning with a law school may offer fee waivers to no more than four percent of the law school student body. This waiver does not affect the capacity of the fee waivers for four percent of the undergraduate student body. This waiver must not be applied to fees for out-of-state students.*

- Unlike other forms of student financial aid, CHE has no oversight authority or data collection mandate for waivers
- Per FY16 Proviso 11.29, institutions reported to CHE in Oct 2015 the number of waivers in AY 2014-15 under 59-101-620 (4% Undergraduate)

- **11.29.** (CHE: Abatements) By October 1st of each year, state supported institutions of higher learning must submit to the Commission on Higher Education, or its successor entity, the number of out-of-state students during the prior fiscal year that received abatement of rates pursuant to Section 59-112-70 of the 1976 Code. The report must include the geo-origin of the student, class of the student, comprehensive listing of all financial awards received by the student, number of semesters the student has received the abated rate, as well as the athletic status of the student. The report must also include the calculation method used to determine the abatement amount awarded to students as well as the number of students that received educational fee waivers pursuant to Section 59-101-620.

# Scholarships & Grants

# SC Undergraduate Student Financial Aid

## Scholarships and Grants

Scholarships and grants are forms of financial aid that help students pay for postsecondary education. Unlike student loans, scholarships and grants do not have to be repaid. Over the years, millions of dollars in scholarships and grants have been awarded to eligible students attending South Carolina public and independent colleges. The state provides financial assistance to eligible students in the form of need-based, merit-based, and other financial aid.

In South Carolina, students may be eligible to receive one of the three statewide, merit-based scholarships: Palmetto Fellows Scholarship, Legislative Incentives for Future Excellence (LIFE) Scholarship, or SC HOPE Scholarship. Additional funding is available for enhancements to the LIFE Scholarship and Palmetto Fellows Scholarship based on declared majors in approved mathematics and science programs.

Please be aware that the information provided is subject to change and updates are made as necessary. For the most up-to-date information, visit the Commission's web site at [www.che.sc.gov](http://www.che.sc.gov).

### General Eligibility Requirements for all State Scholarships and Grants.

#### The Student must:

- 1) Be a US citizen/legal permanent resident;
- 2) Be a SC resident;
- 3) Be enrolled as a degree-seeking student at an eligible SC public or independent institution;
- 4) Not owe a refund or repayment on any State or Federal financial aid and not be in default on a Federal student loan; and
- 5) Certify that he/she has never been convicted of any felonies (not required for Lottery Tuition Assistance) and has not been convicted of any second or subsequent alcohol and/or drug-related misdemeanors within the past academic year.

# General Summary Notes on Scholarships and Eligibility

Award	Who/Where	Amount	Criteria to Earn	Length	Renewal
<b>PFS</b> <i>(est 1988)</i>	Attending Full-time at eligible <u>4-yr</u> public or independent institution	Up to \$6,700 in 1 <sup>st</sup> year and up to \$7500 in 2 <sup>nd</sup> -4 <sup>th</sup> year. Annual award up to cost of attendance.	At least 1200 (27 ACT)SAT, 3.50 HS GPA on SC UGP, and rank in top 6% of soph., jr. or sr. class. <b>OR</b> At least 1400 SAT (32 SCT) and 4.00 HS GPA on SC UGP	Up to 8 semesters (4 yrs) or up to 10 semesters in an approved 5-yr program	Earn at least 30 hours and minimum 3.0 institutional GPA each academic year
<b>LIFE</b> <i>(est 1999)</i>	Attending Full-time at eligible <u>2- or 4-yr</u> public or independent institution	Up to \$5,000 at 4-yr institutions / Up to cost of tuition and fees plus \$300 at 2-yr. Annual award up to cost of attendance	Meet <u>two of the following to qualify at 4-yr</u> : 1) 3.00 HS GPA on UGP, 2) at least 1100 SAT (24 ACT), 3) rank in top 30% of class  <u>To qualify at 2-yr</u> : must earn 3.00 HS GPA on UGP	Up to 8 semesters (4 yrs) or up to 10 semesters if in approved 5-yrprogram  Up to 2 semesters at 2-yr institution	Earn average of 30 credit hours by end of each year and 3.0 "LIFE GPA each academic year
<b>Enhancement for PFS &amp; LIFE (est 2007)</b> May be earned by students enrolled in a 4-Year eligible SC institution majoring in eligible "science and math" disciplines in the second year if earning the base award and if completed at least 14 credit hours of instruction in math or life and physical science or a combination during the first year. Adds up to \$2,500 annually to base award. (Palmetto Fellow total up to \$10,000 and LIFE \$7,500.					
<b>HOPE</b> <i>(est 2002)</i>	Attending Full-time at eligible <u>4-yr</u> public or independent institution	Up to \$2,800 in first year toward cost of attendance	To qualify must earn 3.00 HS GPA on UGP	Up to 2 semesters - Awarded in Year 1 Only	N/A. May qualify for LIFE if meet LIFE renewal criteria.

# General Summary Notes on Scholarships and Eligibility

Award	Who/Where	Amount	Criteria to Earn	Length	Renewal
<b>Need-Based Public</b>  <i>(est 1996)</i>	<p>Attending Full - or Part-time at eligible <u>2-yr</u> or <u>4-yr</u> public institution</p> <p>Funds allocated to institutions per formula distribution. Institutions administer in keeping with Regs.</p>	<p>Up to \$2,500 toward cost of attendance if enrolled full-time and \$1,250 for part-time.</p> <p>May earn Need-based and also merit-based award during same year</p>	<p>Based on need. Must file a FAFSA and be enrolled in at least 6 hours in first program</p>	<p>Toward first degree. May apply award in up to two terms each academic year.</p>	<p>Complete FAFSA each year, earn requisite credit hours based on enrollment at least a cumulative 2.0 GPA for graduation purposes</p>
<b>Lottery Tuition Asst.</b>  <i>(est 2002)</i>	<p>Attending Full- or Part-time at eligible <u>2-yr</u> public or independent institution</p>	<p>Up to \$1,200 per term and eligible part-time students may receive \$100 per credit hour to be used toward the cost-of-tuition</p>	<p>File FAFSA (or FAFSA waiver if meet one of the FAFSA exemption criteria)</p> <p>Be enrolled as a degree-seeking student in a minimum of 6 credit hours for the term and be making satisfactory academic progress</p>	<p>May not receive LTA for more than one certificate, diploma, or degree earned within any five-year period unless the additional certificate, diploma, or degree constitutes progress in the same field of study</p>	<p>Awarded each term. Must be enrolled in a minimum of 6 credit hours and continue to meet satisfactory academic progress</p>

**SC Tuition Grants:** Need-based award for those enrolled in independent institutions. May earn TG and merit award.

**SC National Guard College Assistance (SCNG CAP):** For eligible members of SC National Air or Army Guard toward first bachelor's degree

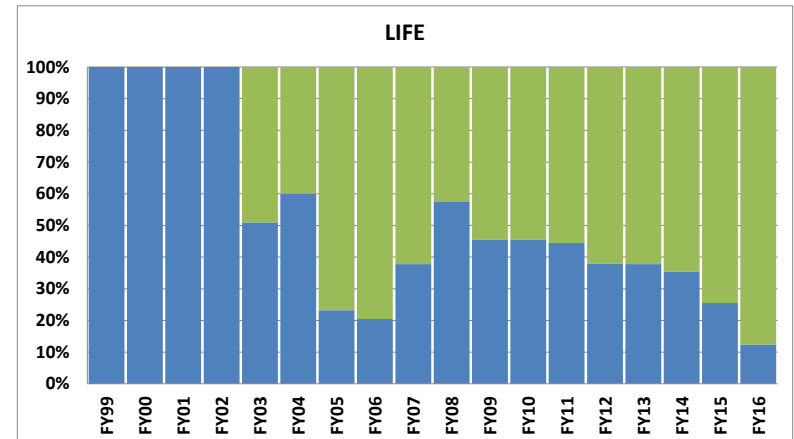
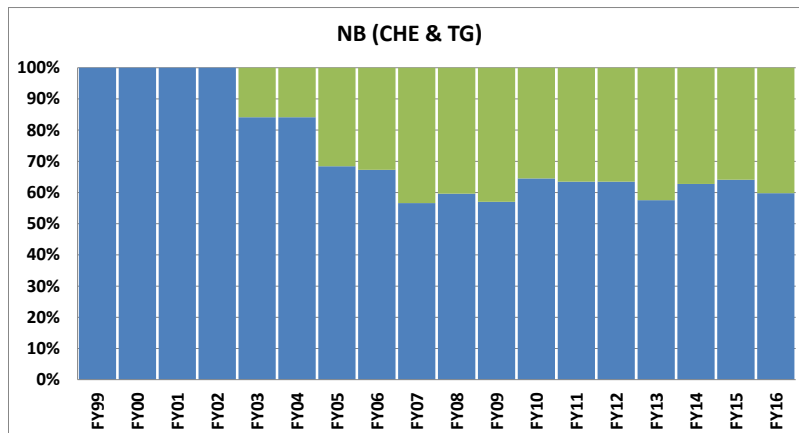
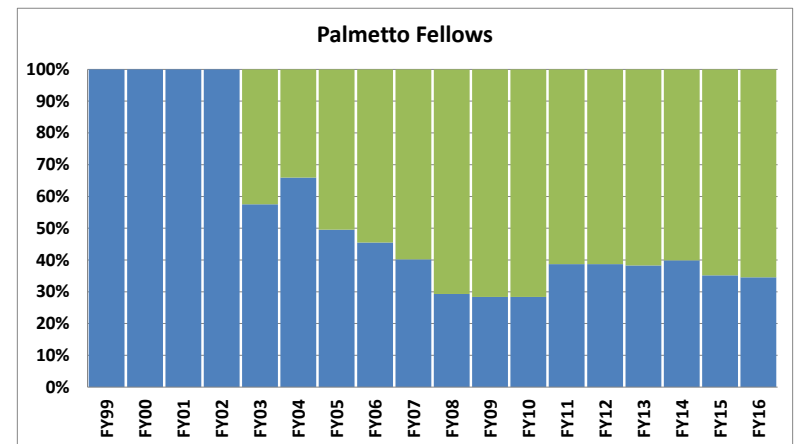
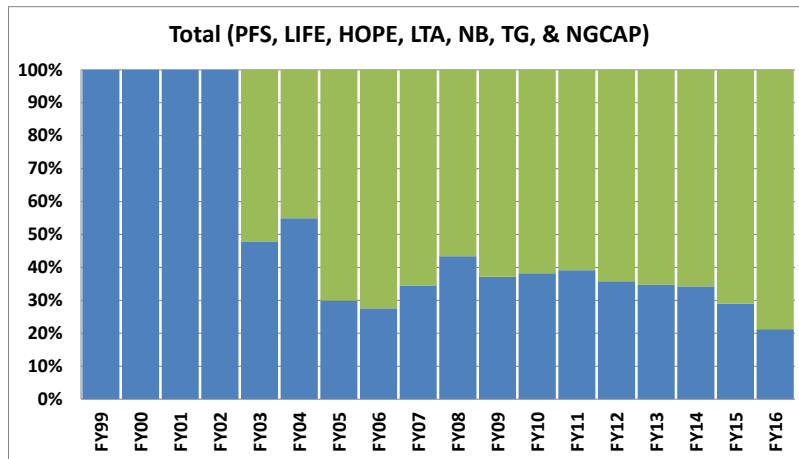


# Lottery Appropriations for Scholarships & Grants

## *Trend – Lottery Funds to General Fund*

General/Educ. Endow Funds\*

Lottery Funds



Source: Beginning Appropriations. HOPE and LTA initiated with the lottery in FY03. SC NGCAP began in FY08. LTA is 100% lottery funding. HOPE and SCNG CAP have received limited General Funds

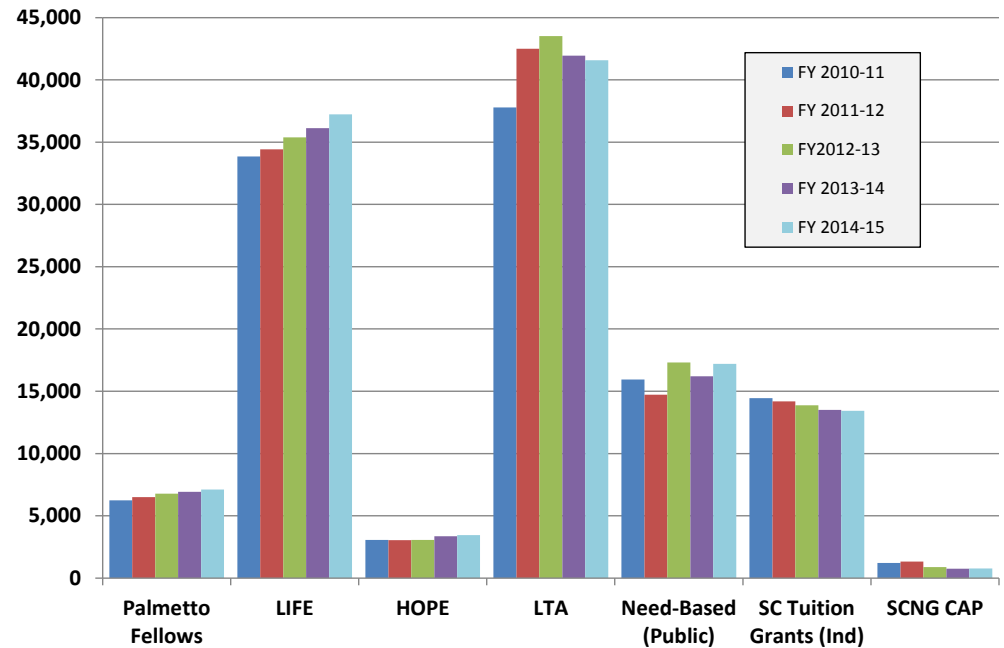
# Undergraduate State Scholarships & Grants – FY15

Number of Awards (unduplicated)							
	PFS	LIFE	HOPE	NBG*	LTA	SCNG CAP**	TOTAL
Research	4,525	11,962	224	3,690	n/a	91	20,492
4-Yr Comp	1,235	10,540	2,150	5,901	n/a	257	20,083
2-Year USC	n/a	869	n/a	376	2,594	16	3,855
Technical Colleges	n/a	7,530	n/a	7,233	38,726	254	53,743
Independent	1,349	6,335	265	13,498	265	150	21,862
Total	7,109	37,236	2,639	30,698	41,585	768	120,035
Dollars Awarded (in millions)							
	PFS	LIFE	HOPE	NBG*	LTA	SCNG CAP**	TOTAL
Research	\$37.0	\$65.3	\$0.6	\$4.8	n/a	\$0.4	\$108.1
4-Yr Comp	\$9.6	\$52.2	\$5.3	\$8.5	n/a	\$1.0	\$76.6
2-Year USC	n/a	\$3.9	n/a	\$0.5	\$2.4	\$0.0	\$6.8
Technical Colleges	n/a	\$30.6	n/a	\$8.3	\$47.7	\$0.9	\$87.5
Independent	\$10.5	\$31.8	\$2.8	\$35.7	\$0.5	\$0.5	\$81.7
Total	\$57.0	\$183.8	\$8.6	\$57.7	\$50.7	\$3.0	\$360.7
Average Award							
	PFS	LIFE	HOPE	NBG*	LTA	SCNG CAP**	TOTAL
Research	\$8,177	\$5,463	\$2,644	\$1,294	n/a	\$4,655	\$5,277
4-Yr Comp	\$7,741	\$4,955	\$2,448	\$1,437	n/a	\$4,056	\$3,813
2-Year USC	n/a	\$4,496	n/a	\$1,216	\$934	\$2,918	\$1,773
Technical Colleges	n/a	\$4,059	n/a	\$1,151	\$1,232	\$3,567	\$1,628
Independent	\$7,759	\$5,012	\$10,390	\$2,641	\$1,967	\$3,646	\$3,737
Total	\$8,022	\$4,936	\$3,262	\$1,879	\$1,218	\$3,861	\$3,005

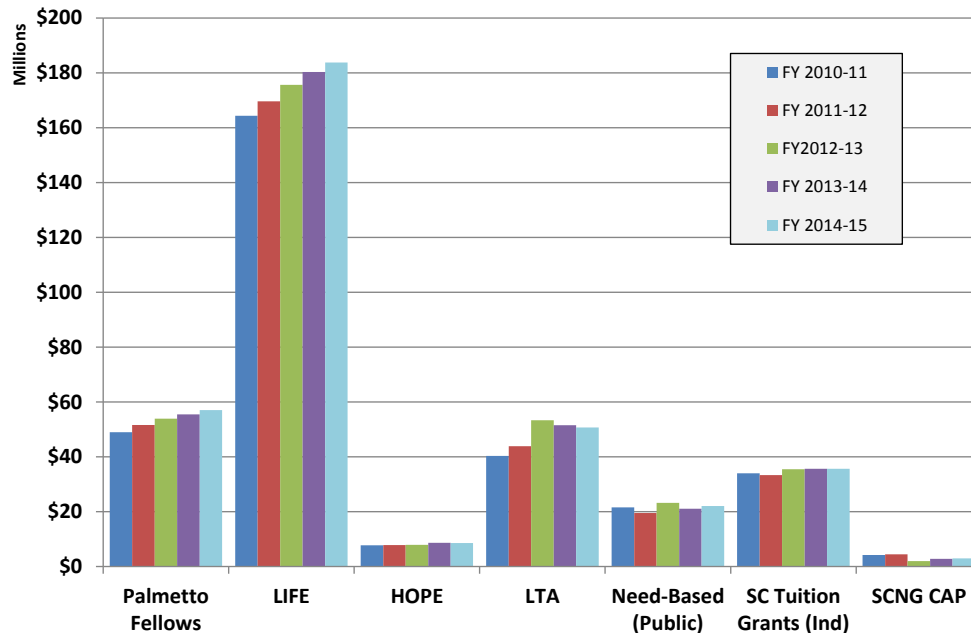
Each additional \$1M would provide on average 149 Base PFS awards, 200 Base LIFE awards, 357 HOPE or 781 Need-based grants at public at the average award.

# State Scholarships & Grants Awarded, by Number of Awards and by Dollars Awarded FYs 2011 - 2015

Number of Awards



Dollars Awarded

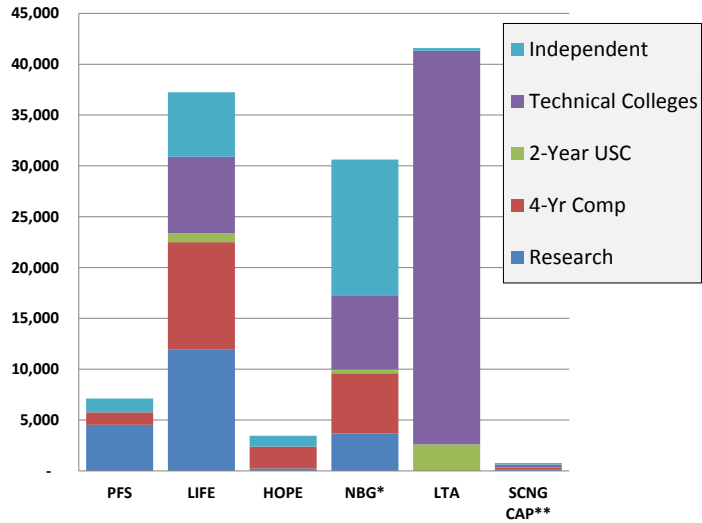


\*\*SCNG CAP is preliminary estimate.

# State Scholarships & Grants Awarded

## by Number of Awards and by Dollars Awarded, FY15

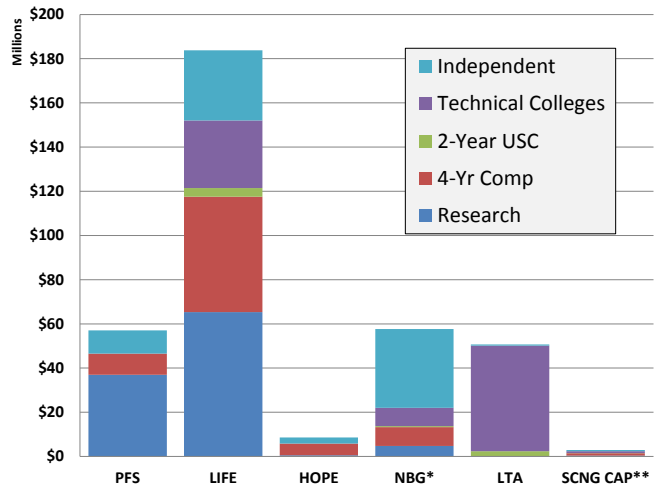
Number of Awards by Type Award by Sector, FY15



Number of Awards, FY15

	PFS	LIFE	HOPE	NBG*	LTA	SCNG CAP	TOTAL
Total	7,109	37,236	3,447	30,625	41,585	768	120,770
Public	5,760	30,901	2,374	17,200	41,320	618	98,173
Independent	1,349	6,335	1,073	13,425	265	150	22,597
Public, % of Total	81%	83%	69%	56%	99%	80%	81%

Dollars Awarded by Type Award by Sector, FY15



Dollars Awarded (In Millions), FY15

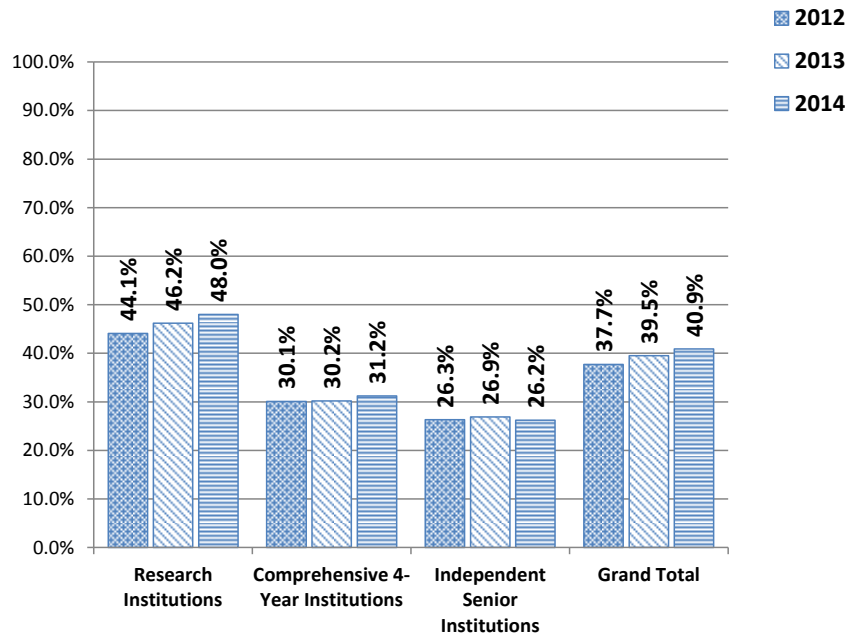
	PFS	LIFE	HOPE	NBG*	LTA	SCNG CAP	TOTAL
Total	\$57.0	\$183.8	\$8.6	\$57.7	\$50.7	\$3.0	\$360.7
Public	\$46.6	\$152.0	\$5.9	\$22.0	\$50.1	\$2.4	\$279.0
Independent	\$10.5	\$31.8	\$2.8	\$35.7	\$0.5	\$0.5	\$81.7
Public, % of Total	82%	83%	68%	38%	99%	82%	77%

\*\*SCNG CAP is preliminary estimate.

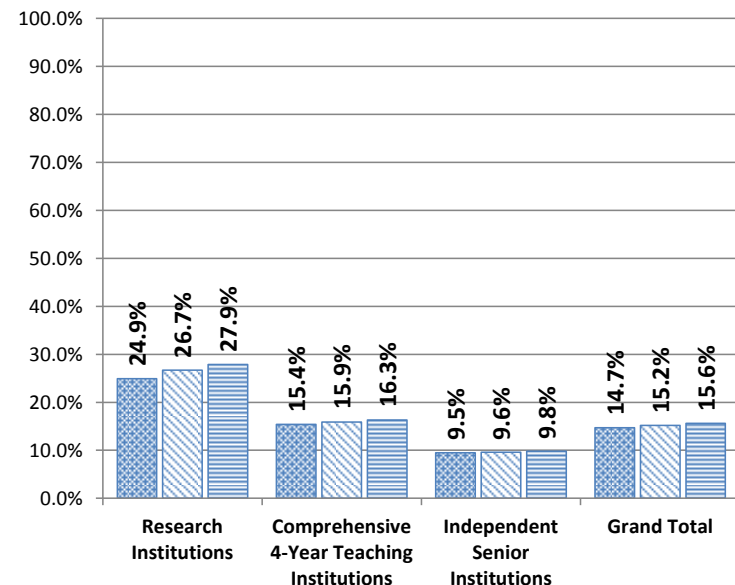
# “Math/Science” Enhancements

Public and Independent Senior Institutions, FALL 2012 - 2014

**% of Palmetto Fellows Recipients  
Receiving Enhancements**

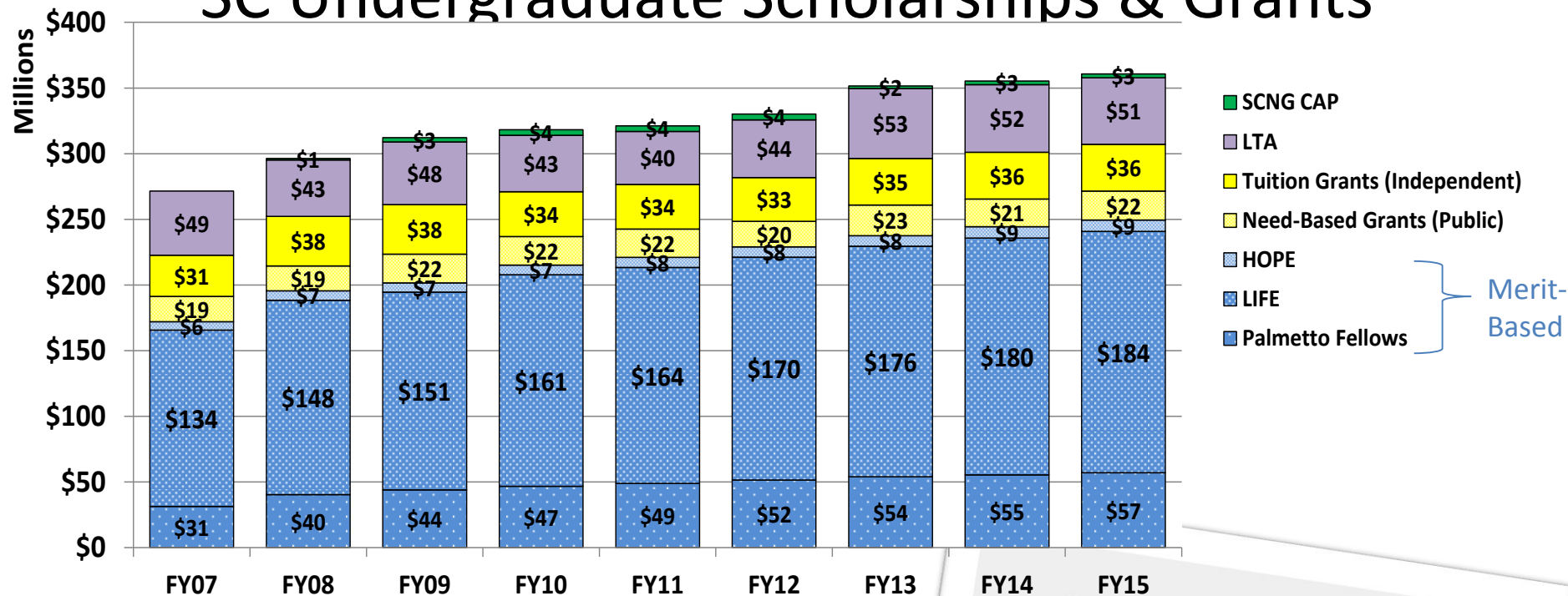


**% of LIFE Recipients Receiving  
Enhancements**

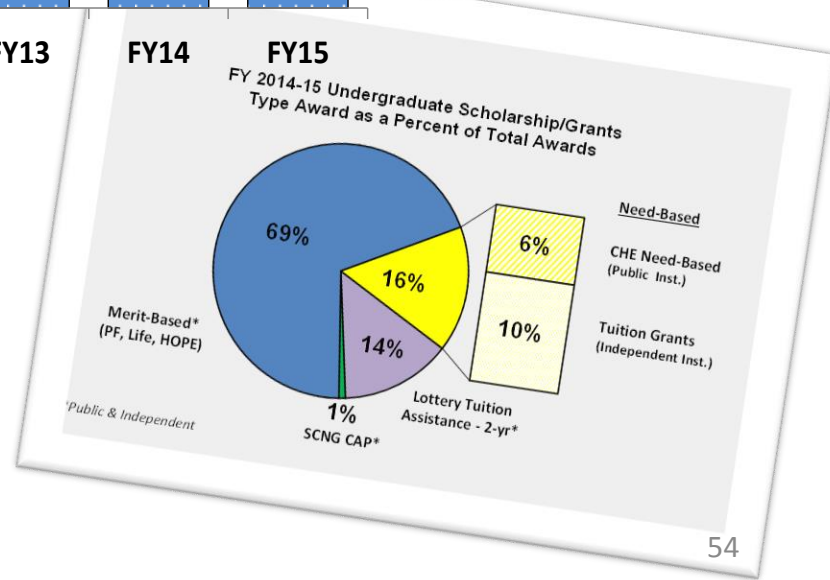


Beginning in Fall 2007, the General Assembly provided for enhanced awards for students receiving majoring in eligible math, science, engineering, and health care related majors. Students must take 14 hours in math or science during the first year and receiving the base Palmetto Fellow or LIFE Award at a 4-year institution to be eligible. The award provides up to an additional \$2500 for LIFE and \$3300 for Palmetto Fellows. Palmetto Fellows who are not eligible receive an additional \$800 beginning in the second year.

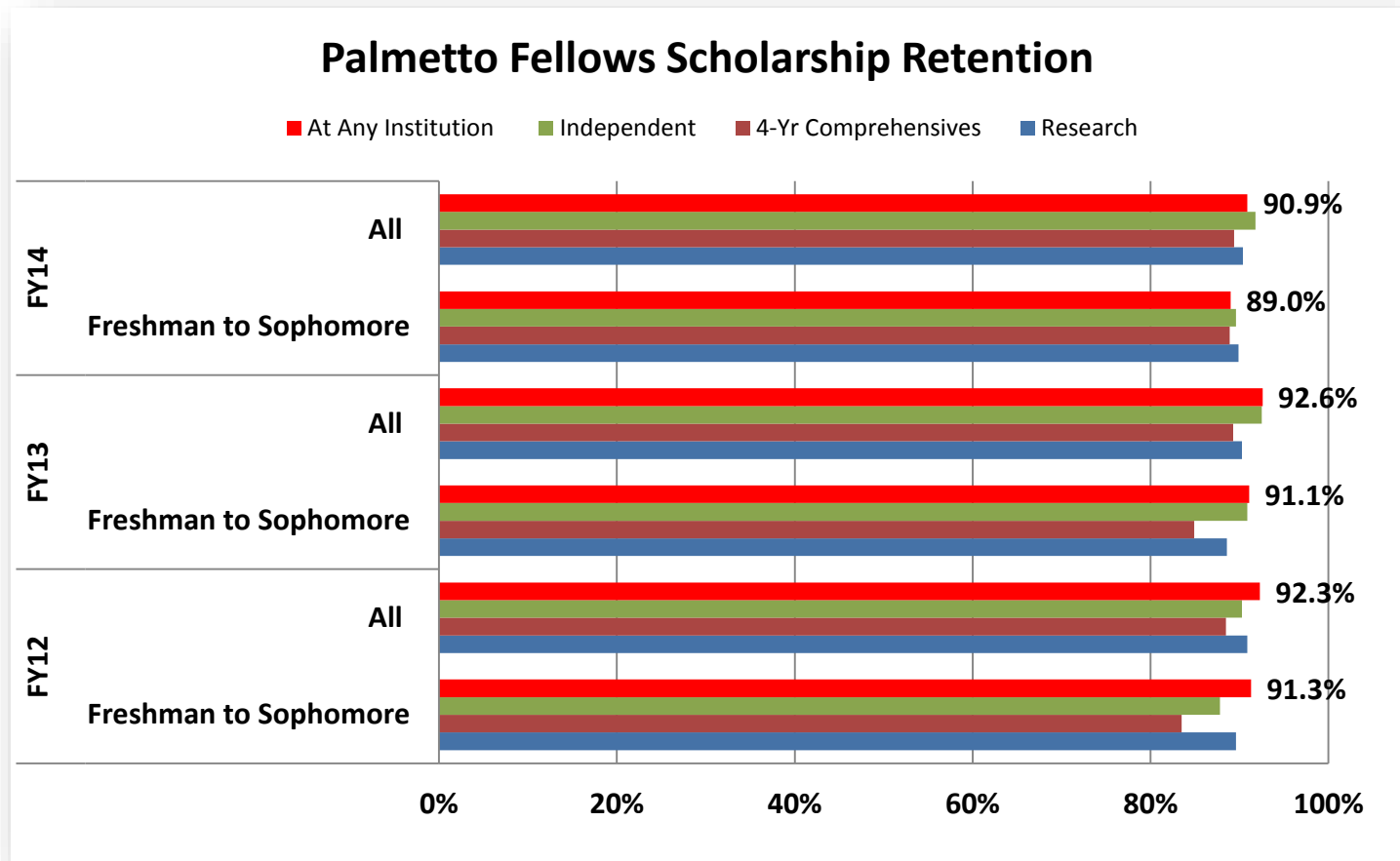
# Merit- vs Need-Based SC Undergraduate Scholarships & Grants



Source: CHE Annual Scholarship/Grant Disbursement Reports and SC Tuition Grants Annual Accountability Report, FY07 – FY15.  
SC NG CAP is preliminary estimate.



# Scholarship Retention

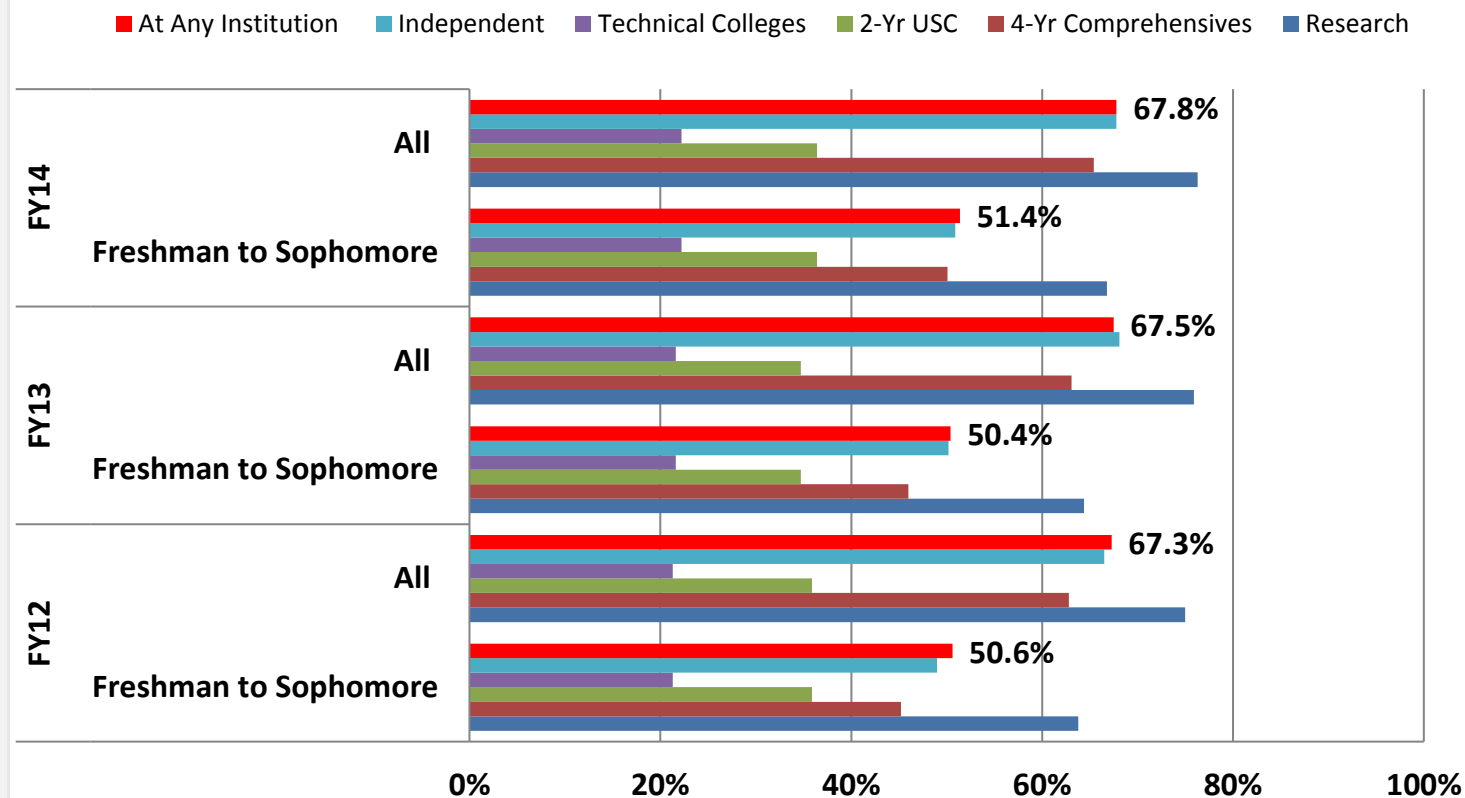


**FALL TO FALL RETENTION** (e.g., FY14 = Fall 2013 retained to Fall 2014)

- Freshmen (1<sup>st</sup> year students) retaining in Sophomore (2<sup>nd</sup> year)
- “ALL” - Overall for freshmen, sophomores and juniors

“At any institution” includes those students transferring to a different institution and retaining the award.

## LIFE Scholarship Retention



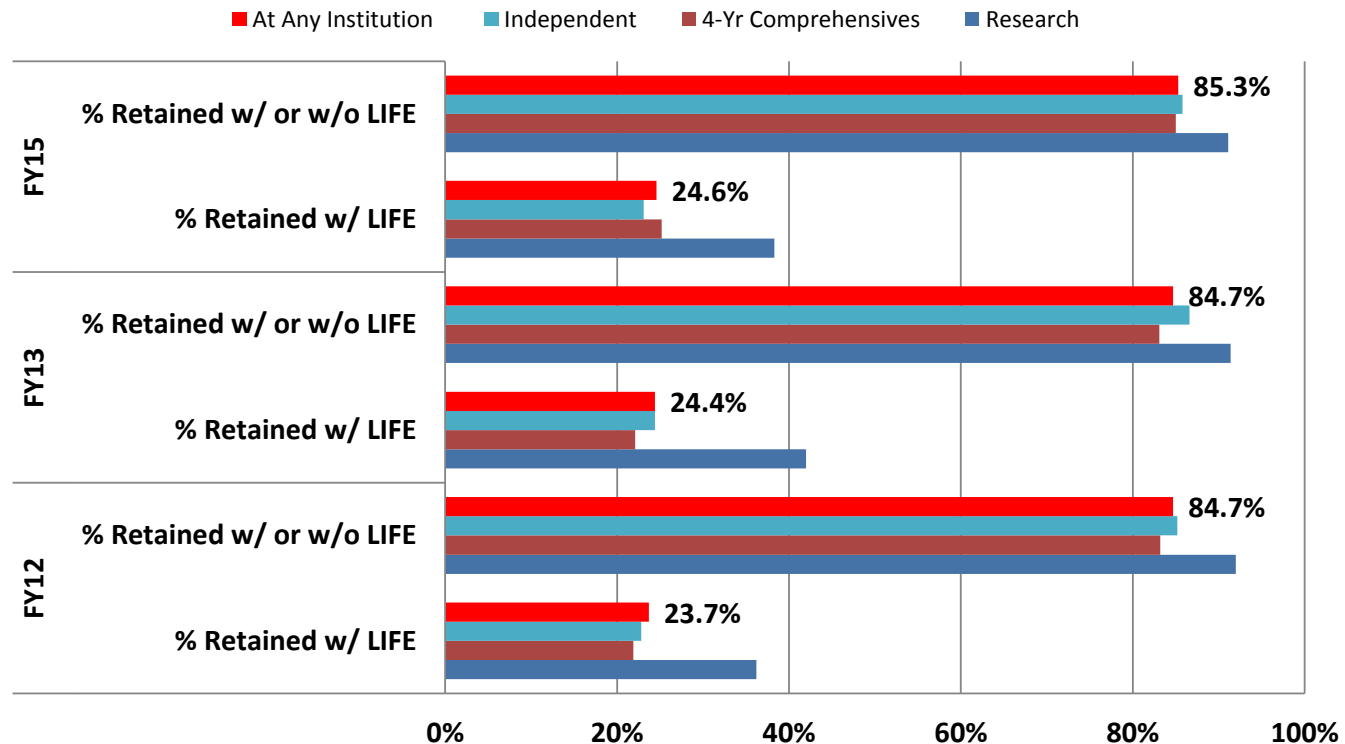
**FALL TO FALL RETENTION** (e.g., FY14 = Fall 2013 retained to Fall 2014)

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- “ALL” - Overall for freshmen, sophomores and juniors

“At any institution” includes those students transferring to a different institution and retaining the award.



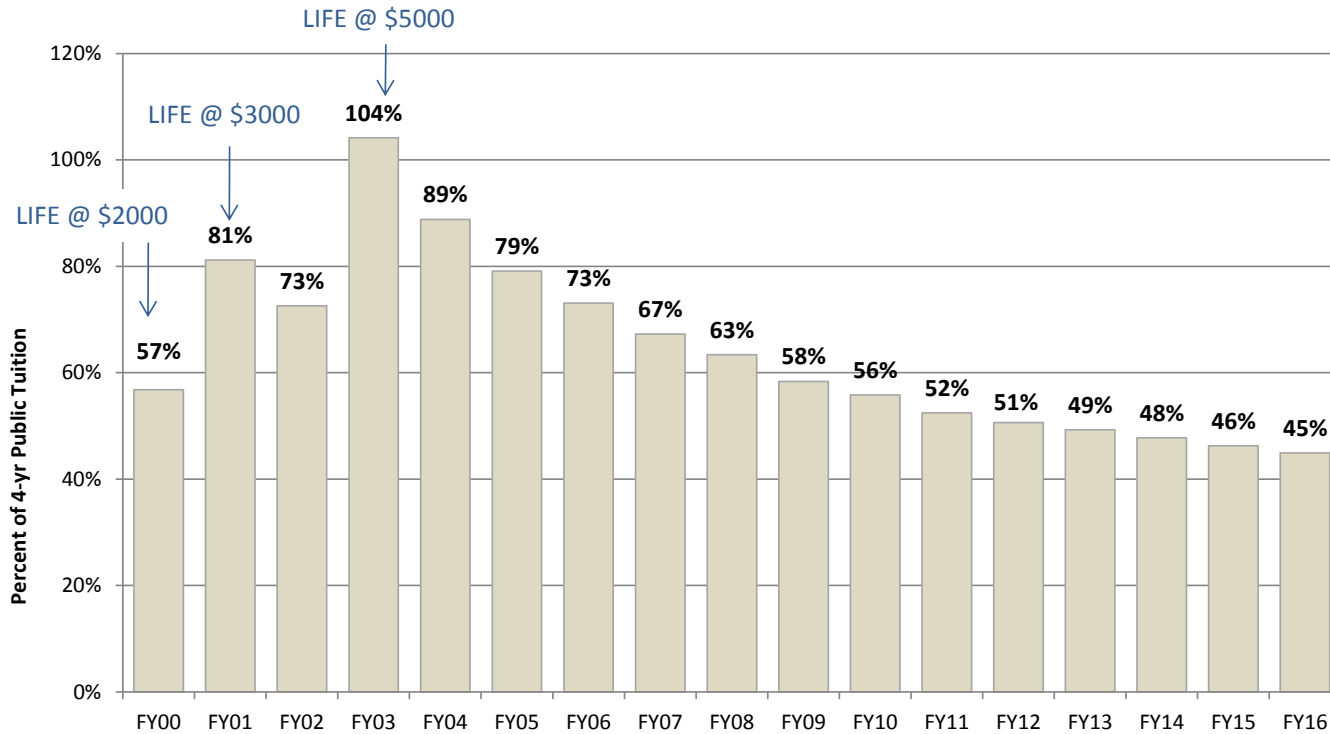
## HOPE Retention in Second Year Retained Earning LIFE (w/ LIFE) and Retained with or without LIFE (w/ or w/o LIFE)



### HOPE

- Awarded in the first year only for students with a 3.00 high school GPA (Uniform Grading Policy) not earning Palmetto Fellows or LIFE and enrolled in 4-year institutions
- Retention reflects those returning in the fall and earning LIFE or those returning without earning LIFE

## LIFE Value as a Percentage of Average Tuition & Fees at 4-Yr Public



LIFE Base Value relative to average tuition and fees at SC senior public colleges & universities.

In 2007-08, Science & Math Enhancement of \$2,500 available beginning in the sophomore year for students majoring in eligible science, technology, engineering, math, and health sciences programs. The percentage of tuition and fees with the enhancement considered drops from 95% in FY08 to 67% in FY16.

# SC Higher Education Faculty

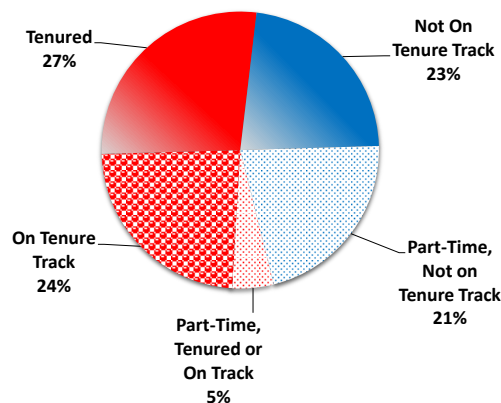
Faculty are pivotal resources around which postsecondary education revolves. They determine curriculum content, student performance standards, and quality of students' preparation for careers. Faculty members perform research and development work which can advance South Carolina' technological and economic well-being. Through their public service activities, they also contribute to the public good.

Faculty may hold academic rank of professor, associate professor, assistant professor, instructor, or lecturer. Faculty may also include the chancellor/president, provost, vice provosts, deans, directors or the equivalent, as well as associate deans, assistant deans and executive officers of academic departments if their principal activity is instruction combined with research and/or public service. The designation as "faculty" is separate from the activities to which they may be currently assigned. For example, a newly appointed president of an institution may also be appointed as a faculty member. Graduate and research assistants are not included as faculty.

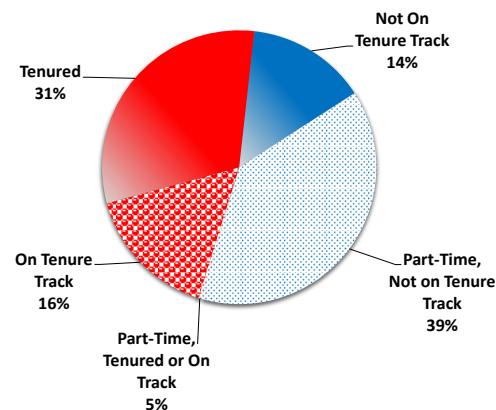
# Tenured vs. Non-Tenured Faculty

SC Public Research and 4-Year Comprehensives, Fall 2014

Research Universities



4-Year Comprehensives



	<u>Research</u>		<u>4-Year Comp.</u>		<u>USC 2-Year Regional</u>		<u>Technical Colleges</u>	
	Number	% Category Tot.	Number	% Category Tot.	Number	% Category Tot.	Number	% Category Tot.
<b>Tenured</b>	<b>1,582</b>		<b>1,227</b>		<b>50</b>			
Full-time	1,489	94.1%	1,217	99.2%	40	80.0%	-	
Part-time	93	5.9%	10	0.8%	10	20.0%	-	
<b>On Tenure Track</b>	<b>1,457</b>		<b>630</b>		<b>23</b>			
Full-time	1,287	88.3%	625	99.2%	23	100.0%	-	
Part-time	170	11.7%	5	0.8%	-	0.0%	-	
<b>Not On Tenure Track</b>	<b>2,410</b>		<b>2,067</b>		<b>148</b>		<b>5,279</b>	
Full-time	1,234	51.2%	554	26.8%	45	30.4%	2,035	38.5%
Part-Time	1,176	48.8%	1,513	73.2%	103	69.6%	3,244	61.5%
<b>Total Faculty</b>	<b>5,449</b>		<b>3,924</b>		<b>221</b>		<b>5,279</b>	
Full-time	4,010	73.6%	2,396	61.1%	108	48.9%	2,035	38.5%
Part-Time	1,439	26.4%	1,528	38.9%	113	51.1%	3,244	61.5%

Faculty include Instructional, Research, and Public Service. Not on Tenure Track includes those without faculty status.

Source: IPEDS Human Resource Survey, Fall 2014. Data accessed [www.nces.ed.gov](http://www.nces.ed.gov), IPEDS Peer Tool, 1/6/2016

# Full-Time Faculty by Race and Tenure Summary

## SC Public Colleges and Universities, Fall 2014

Race Description	Tenure	On-Tenure	Not on Tenure Track, Multi-Year	Not on Tenure Track, Annual Contract	Not on Tenure Track, LT Annual	Grand Total	Race/ Ethnicity as % of Total
Hispanic Male	38	15	19	9	0	81	
Hispanic Female	22	23	23	20	1	89	
<b>Total Hispanic</b>	<b>60</b>	<b>38</b>	<b>42</b>	<b>29</b>	<b>1</b>	<b>170</b>	<b>2%</b>
American Indian - Alaskan Native Male	4	1	6	1	0	12	
American Indian - Alaskan Native Female	0	1	5	0	0	6	
<b>Total American Indian - Alaskan Native</b>	<b>4</b>	<b>2</b>	<b>11</b>	<b>1</b>	<b>0</b>	<b>18</b>	<b>0%</b>
Asian Male	142	69	30	14	0	255	
Asian Female	44	49	20	13	1	127	
<b>Total Asian</b>	<b>186</b>	<b>118</b>	<b>50</b>	<b>27</b>	<b>1</b>	<b>382</b>	
Black - African American Male	68	42	85	23	1	219	
Black - African American Female	74	51	189	44	2	360	
<b>Total Black - African American</b>	<b>142</b>	<b>93</b>	<b>274</b>	<b>67</b>	<b>3</b>	<b>579</b>	<b>8%</b>
Native Hawaiian - Pacific Islander Male	2	1	0	1	0	4	
Native Hawaiian - Pacific Islander Female	1	1	0	1	0	3	
<b>Total Native Hawaiian - Pacific Islander</b>	<b>3</b>	<b>2</b>	<b>0</b>	<b>2</b>	<b>0</b>	<b>7</b>	<b>0%</b>
White Male	1,336	454	881	295	7	2,973	
White Female	709	390	1,075	389	4	2,567	
<b>Total White</b>	<b>2,045</b>	<b>844</b>	<b>1,956</b>	<b>684</b>	<b>11</b>	<b>5,540</b>	<b>78%</b>
Two or More Races Male	15	6	10	2	0	33	
Two or More Races Female	3	7	13	5	0	28	
<b>Total Two or More Races</b>	<b>18</b>	<b>13</b>	<b>23</b>	<b>7</b>	<b>0</b>	<b>61</b>	<b>1%</b>
Non-Resident Alien Male	31	21	3	20	1	76	
Non-Resident Alien Female	11	16	0	11	1	39	
<b>Total Non-Resident Alien</b>	<b>42</b>	<b>37</b>	<b>3</b>	<b>31</b>	<b>2</b>	<b>115</b>	<b>2%</b>
Unknown Male	35	52	8	35	1	131	
Unknown Female	18	48	7	51	1	125	
<b>Total Unknown</b>	<b>53</b>	<b>100</b>	<b>15</b>	<b>86</b>	<b>2</b>	<b>256</b>	<b>4%</b>
<b>Grand Total</b>	<b>2,553</b>	<b>1,247</b>	<b>2,374</b>	<b>934</b>	<b>20</b>	<b>7,128</b>	<b>100%</b>

Source: CHE Higher Education Abstract. For details by institution, see Abstract.

# SC Higher Education Funding

# SC Public Colleges & Universities

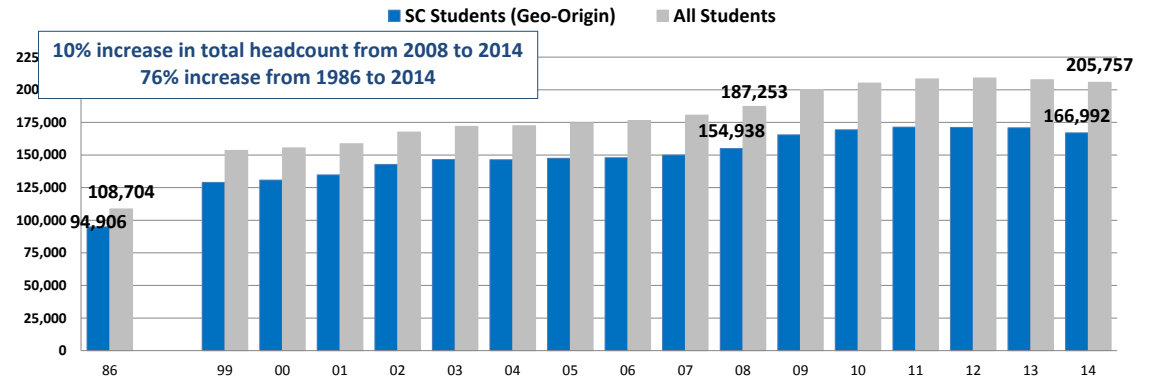
## Fall Enrollment

Enrollment continued to grow during the Great Recession, with growth leveling in recent years.

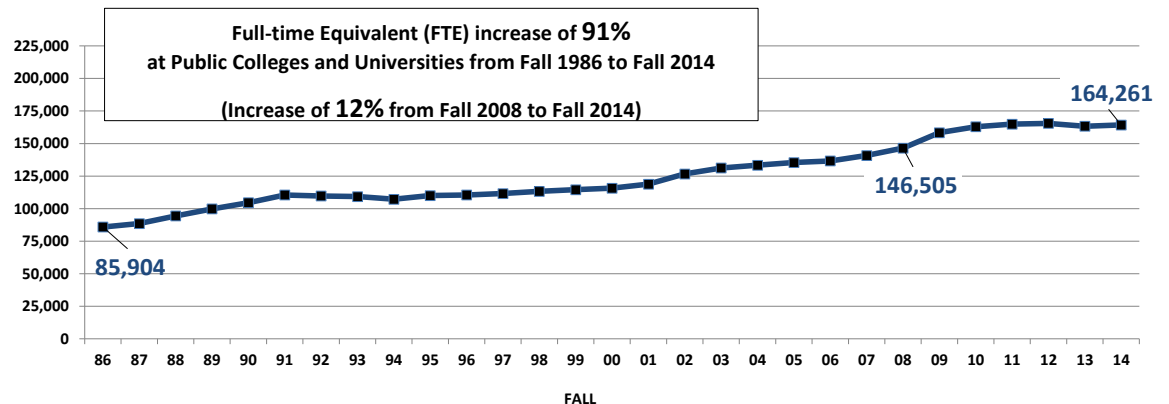
From 1986 to 2014, added just over 75K SC students and nearly 100K total.

Increases equivalent of adding 3 universities the size of USC Columbia with more than 40% reduction in state support adjusted for inflation (FY 86 to FY15).

### Headcount Enrollment: All Students and Students from SC



### Full-Time Equivalent (FTE) Total Enrollment



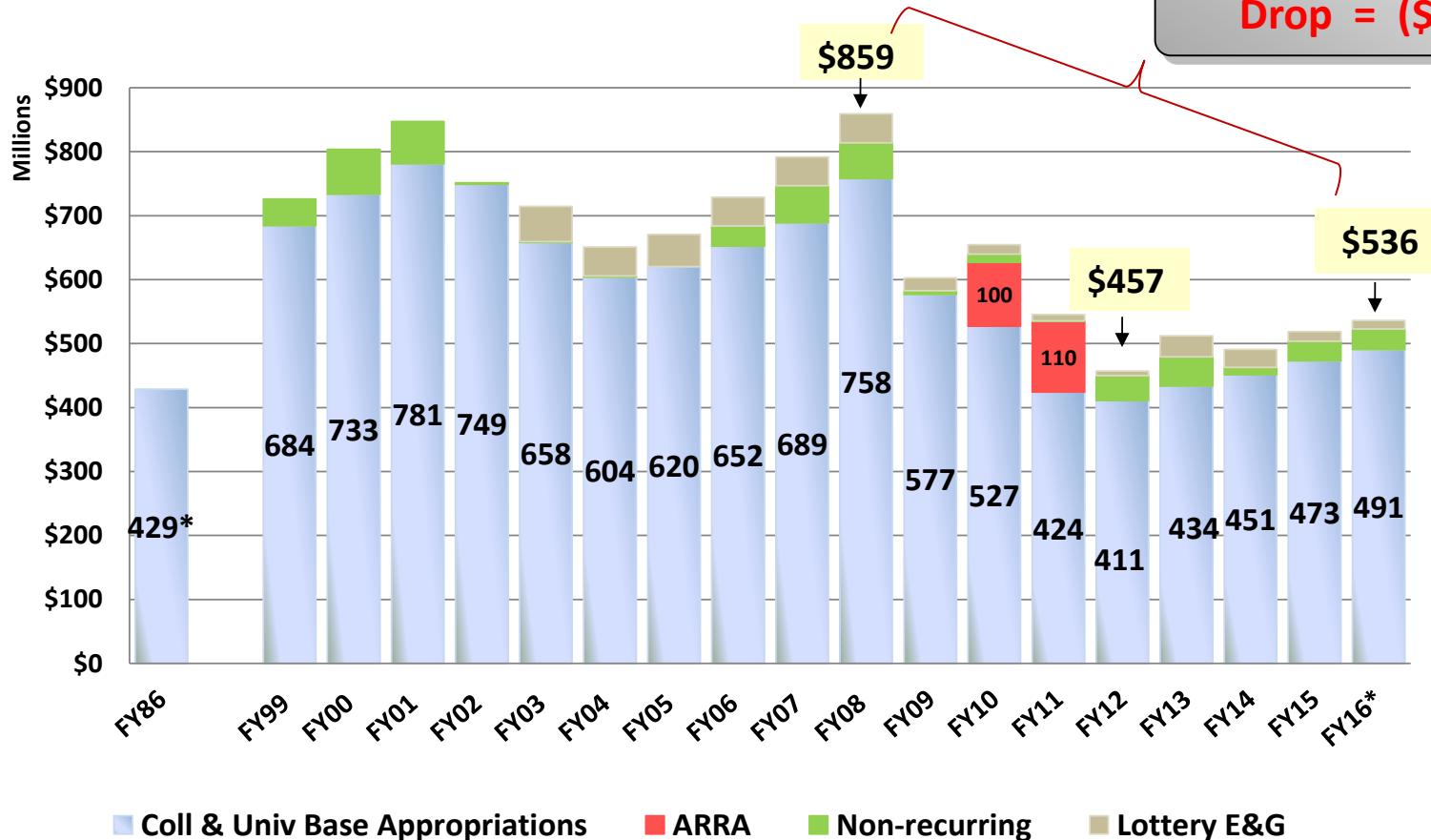
# SC Public Colleges & Universities State Operating Appropriations

Inclusive of Non-recurring  
operating funds:

FY16 = \$536 million

FY08 = \$859 million

**Drop = (\$323 million)**



**NOTE: Data are not adjusted for inflation or enrollment.**

**\*Amount of FY86 non-recurring, if any, not available. Lottery expenditures began in FY03.**



# Ten-Year Comparison of State Education Recurring Appropriations

1/6/2016

Institutions	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16
<b>Research Institutions</b>										
Clemson	\$100,476,486	\$112,858,871	\$86,028,361	\$78,498,132	\$62,659,849	\$59,701,370	\$62,559,699	\$66,390,604	\$69,555,155	\$72,291,817
USC Columbia	170,355,770	183,772,439	140,045,699	128,520,804	101,018,394	96,386,182	104,224,536	108,251,795	112,864,549	116,388,584
Medical University of SC	88,969,156	97,223,490	74,085,527	67,624,714	54,052,768	51,564,100	54,080,861	54,947,162 <sup>2</sup>	57,572,126 <sup>2</sup>	58,049,912 <sup>2</sup>
<b>Comprehensive Teaching Institutions</b>										
The Citadel	15,285,183	16,287,740	12,347,148	11,256,224	8,992,401	8,478,007	8,910,892	9,054,249	9,470,339	9,547,794
Coastal Carolina	12,667,571	16,808,315	12,675,241	11,555,329	9,215,957	8,571,369	8,985,925	9,115,742	9,622,398	10,591,478
College of Charleston	30,317,308	34,594,904	26,054,537	23,752,507	18,972,744	18,077,904	18,988,659	19,687,218	20,573,373	22,101,091
Francis Marion	16,413,177	19,397,460	14,680,433	13,388,078	10,703,050	10,313,863	11,367,191	11,959,199	12,838,037	13,591,433
Lander	10,175,198	10,937,937	8,310,088	7,592,240	6,066,604	5,831,128	6,119,127	6,232,632	6,537,767	6,889,072
SC State	21,769,768	24,386,739 <sup>1</sup>	18,065,137	16,471,285	11,898,708	11,358,373	11,913,904	12,457,557	12,974,014	13,075,021
USC Aiken	10,381,262	11,196,080	8,513,797	7,772,409	6,207,411	5,924,243	6,223,295	6,562,802	6,876,100	7,332,805
USC Beaufort	2,677,047	2,875,328	2,012,013	1,834,243	1,461,646	1,360,802	1,426,167	2,648,495	2,851,368	3,031,306
USC Upstate	12,696,259	14,558,165	11,087,479	10,138,616	8,093,427	7,788,843	8,178,165	9,150,813	9,560,247	10,192,157
Winthrop	21,732,096	23,480,584	17,838,919	16,262,774	13,011,917	12,446,846	13,096,729	13,686,093	14,324,851	14,567,692
<b>Regional Campuses of USC</b>										
USC Lancaster	2,554,105	2,770,893	2,119,544	1,935,139	1,542,935	1,468,791	1,540,734	1,558,654	1,654,369	1,765,310
USC Salkehatchie	2,217,943	2,375,512	1,809,052	1,649,214	1,314,759	1,251,387	1,308,457	1,323,602	1,392,257	1,401,534
USC Sumter	4,125,896	4,408,690	3,358,011	3,061,316	2,443,785	2,330,655	2,446,777	2,558,470 <sup>3</sup>	2,708,684	2,729,386
USC Union	992,713	1,070,688	818,301	746,001	596,398	570,069	599,752	609,132	658,186	664,213
<b>Technical Colleges</b>	149,420,427	162,442,569	124,076,698	113,493,412	97,480,772	98,819,868	102,454,881	105,731,436	111,214,664	116,901,183
<b>A.H.E.C.</b>	15,392,828	16,509,835	12,813,466	11,681,342	8,711,377	8,478,368	9,185,149	9,622,989	9,752,642	9,772,208
<b>Subtotal</b>	<b>\$688,620,193</b>	<b>\$757,956,239</b>	<b>\$576,739,451</b>	<b>\$527,233,779</b>	<b>\$424,444,902</b>	<b>\$410,722,168</b>	<b>\$433,610,900</b>	<b>\$451,548,644</b>	<b>\$473,001,126</b>	<b>\$490,883,996</b>
Colleges & Univ. as a % of State GF Rev.	11.3%	11.3%	10.2%	10.0%	8.4%	7.5%	7.1%	7.1%	7.1%	7.0%
<b>State Appropriation for the Commission on Higher Educ.</b>										
Administration	\$2,510,413	\$2,610,895	\$2,369,255	\$2,250,172	\$2,086,155	\$1,869,811	\$1,939,178	\$2,131,281	\$2,180,389	\$2,189,983
Other CHE Programs	2,544,531	1,775,918	2,032,488	1,740,401	1,685,515	1,447,745	1,447,745	1,447,745	1,447,745	1,447,745
Flow-Through Funds	8,856,535	10,531,535	8,069,816	6,634,388	5,512,527	5,328,630	4,646,581	4,467,403	4,467,403	3,682,304
Scholarships/Grants	77,346,099	109,574,491	95,483,463	95,483,463	108,893,202	99,762,731	99,932,419	96,121,190	85,381,395	61,036,524
<b>Subtotal CHE</b>	<b>\$91,257,578</b>	<b>\$124,492,839</b>	<b>\$107,955,022</b>	<b>\$106,108,424</b>	<b>\$118,177,399</b>	<b>\$108,408,917</b>	<b>\$107,965,923</b>	<b>\$104,167,619</b>	<b>\$93,476,932</b>	<b>\$68,356,556</b>
<b>Technical College System Office</b>										
State Board Administration	\$6,324,442	\$7,473,160	\$6,357,483	\$5,800,678	\$3,623,735	\$3,645,766	\$5,094,223	\$5,340,196	\$5,208,458	\$6,459,728
State Level Programs	475,571	475,571	1,118,286	1,023,916	1,834,217	1,834,217	1,242,719	1,033,566	550,058	550,058
Economic Development (Special Schools)	5,190,824	5,294,514	2,593,030	2,354,584	3,378,500	3,378,500	9,070,533	9,104,686	9,643,773	9,643,773
<b>Total Technical System Office</b>	<b>\$11,990,837</b>	<b>\$13,243,245</b>	<b>\$10,068,799</b>	<b>\$9,179,178</b>	<b>\$8,836,452</b>	<b>\$8,858,483</b>	<b>\$15,407,475</b>	<b>\$15,478,448</b>	<b>\$15,402,289</b>	<b>\$16,653,559</b>
Tuition Grants Commission	\$19,692,556	\$22,188,449	\$22,077,893	\$22,049,120	\$22,009,392	\$21,993,015	\$22,006,758	\$23,631,646	\$23,638,879	\$23,777,220
<b>Postsecondary Educ.</b>	<b>\$811,561,164</b>	<b>\$917,880,772</b>	<b>\$716,841,165</b>	<b>\$664,570,501</b>	<b>\$573,468,145</b>	<b>\$549,982,583</b>	<b>\$578,991,056</b>	<b>\$594,826,357</b>	<b>\$605,519,226</b>	<b>\$599,671,331</b>
Postsecond. Educ. as a % of State GF Rev.	13.3%	13.7%	12.7%	12.6%	11.3%	10.1%	9.5%	9.3%	9.1%	8.5%
Dept. of Educ. State Approp.	\$2,195,128,561	\$2,448,819,726	\$2,144,937,477	\$1,928,430,292	\$1,864,304,896	\$1,998,502,464	\$2,174,650,318	\$2,337,529,664	\$2,492,543,794	\$2,624,561,085
Elem. & Second. Educ. as a % of State Rev.	35.9%	36.4%	38.1%	36.6%	36.7%	36.6%	35.7%	36.6%	37.4%	37.3%
State Appropriations for All Education	\$3,006,689,725	\$3,366,700,498	\$2,861,778,642	\$2,593,000,793	\$2,437,773,041	\$2,548,485,047	\$2,753,641,374	\$2,932,356,021	\$3,098,063,020	\$3,224,232,416
All Educ. as a % of State Rev.	49.2%	50.1%	50.8%	49.2%	48.0%	46.7%	45.2%	46.0%	46.5%	45.8%
<b>Total State General Fund (GF) Revenue</b>	<b>\$6,108,004,521</b>	<b>\$6,723,274,385</b>	<b>\$5,629,267,090</b>	<b>\$5,275,343,200</b>	<b>\$5,080,373,895</b>	<b>\$5,453,533,140</b>	<b>\$6,087,936,408</b>	<b>\$6,378,704,094</b>	<b>\$6,660,148,052</b>	<b>\$7,045,290,837</b>

<sup>1</sup> Appropriation for SC State includes a one-time general fund appropriation of \$400,000 for an Obesity Prevention & Awareness Project.

<sup>2</sup> Appropriation for MUSC excludes a recurring general fund appropriation of \$4,000,000 to the Hospital Authority - Telemedicine Program.

<sup>3</sup> Appropriation for USC Sumter includes a one-time general fund appropriation of \$78,750 for a Parity adjustment.

**Lottery Appropriations for Higher Education**  
**Fiscal Years 2011-12 through 2015-16**

Program	2011-12	2012-13	2013-14	2014-15	2015-16*
Palmetto Fellows Scholarships	\$30,277,240	\$30,777,240	\$34,201,530	\$37,648,288	\$38,691,990
LIFE Scholarships	106,554,616	107,236,237	118,201,184	158,013,029 <sup>(1)</sup>	171,896,844
HOPE Scholarship	7,823,474	7,779,856	7,779,856	8,476,245	8,565,373
Lottery Tuition Assistance	47,000,000	49,100,000	49,100,000	49,100,000	51,100,000
Need-based Grants	11,631,566	15,631,566	13,000,000	13,000,000	15,600,000
National Guard Loan Repayment Program	1,700,000	1,700,000	4,545,000	4,545,000	4,545,000
Tuition Grants Commission	7,766,604	9,266,604	8,000,000	8,258,764	8,258,764
SC State University, Education & General	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
Higher Ed. Excellence Enhancement Program	3,000,000	3,000,000	3,978,053	4,307,095	4,597,303
Centers of Economic Excellence (SmartState®)	0	0	0	0	0
Technology: SC public 4- & 2-year institutions	4,154,702	9,801,816	9,576,816	7,395,202	7,354,250
CHE - PASCAL	1,253,581	36,933	1,500,000	1,500,000	1,412,550
CHE - Academic Bldg. Repair, Maint & Training		14,765,315	22,584,883	5,239,938	2,825,100
SBTCE - Workforce Scholarships & Grants					5,000,000
SBTCE - Deferred Maintenance		5,234,585			
SBTCE - Manufacturing Skills Standard Council			1,275,000		
USC Aiken Science Center & HVAC/Roof			575,000		
Non-profit Inst. (Southern Methodist)				75,933	
Non-profit Inst. (Clinton College)				75,933	47,085
Non-profit Inst. (Coker College)				75,933	47,085
<b>Higher Education Lottery Total</b>	<b>\$223,661,783</b>	<b>\$256,830,152</b>	<b>\$276,817,322</b>	<b>\$300,211,360</b>	<b>\$322,441,344</b>
<b>Total Education Lottery Appropriations</b>	<b>\$268,486,581</b>	<b>\$301,772,050</b>	<b>\$327,584,375</b>	<b>\$360,308,284</b>	<b>\$376,643,478</b>
<b>Higher Education as % of Lottery Total</b>	<b>83.3%</b>	<b>85.1%</b>	<b>84.5%</b>	<b>83.3%</b>	<b>85.6%</b>

Source: SC Revenue and Fiscal Affairs, Historical Analysis Report,

<http://rfa.sc.gov/files/SC%20Education%20Lottery%20Appropriations%20Updated%20August%202015.pdf>, updated August 2015, and FY16 Appropriations Act.

NOTE: The Education Lottery began operating in January of 2002 and FY 2001-02 receipts were first appropriated in FY 2002-03. As shown above for higher education, lottery appropriations include lottery appropriations, certified unclaimed lottery prize funds, realized excess unclaimed lottery prize funds, and any surplus allocations to fully fund merit scholarships.

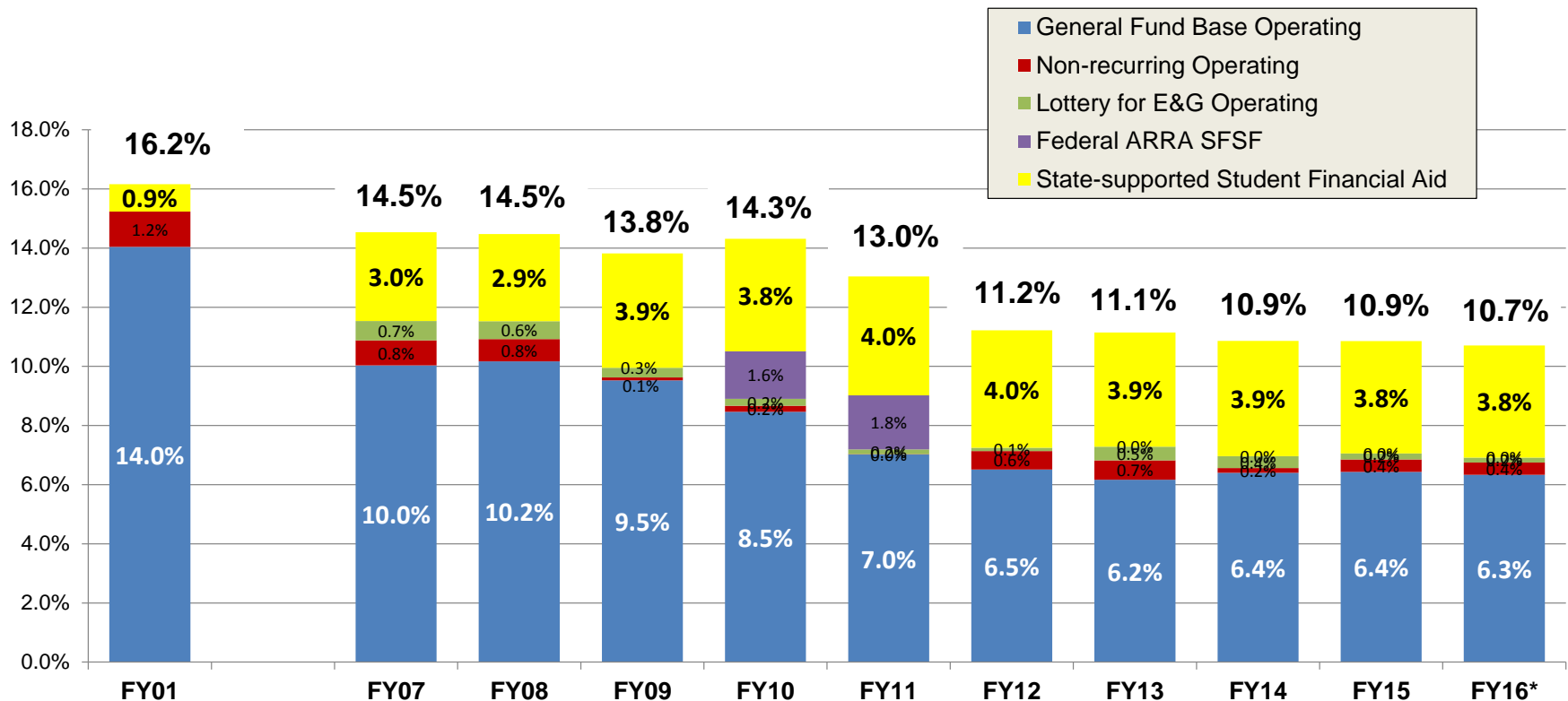
Programs listed above may receive additional state funding from other sources (e.g., LIFE, Palmetto Fellows, Tuition Grants, and SC State also receive State General Fund Appropriations).

<sup>1</sup> Includes \$1,718,902 appropriated for implementing summer awards for Palmetto Fellows and LIFE.

\*FY 2015-16 is pending year end. Uncertified excess unclaimed prize funds are not shown. Realized FY15 net proceeds surplus funds are included.

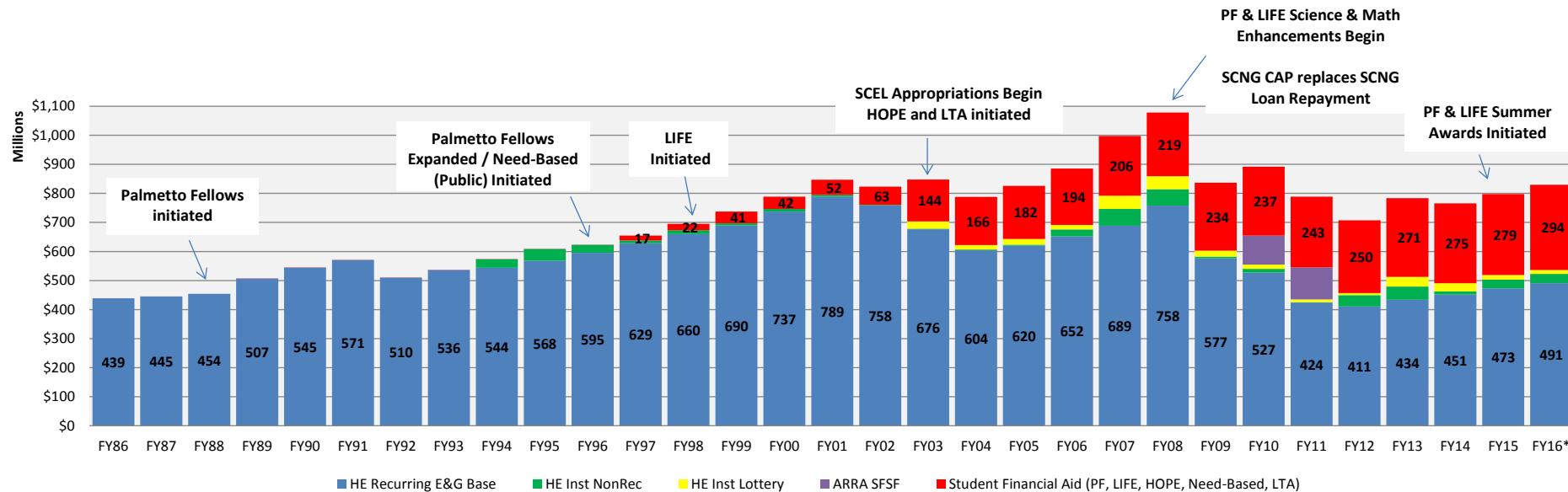
# SC HIGHER EDUCATION FUNDING

## Change in Public Higher Education Support as a Percentage of the State Budget - Institution Educational and General Operating Support and State-supported Financial Aid for Students



\*estimated

# SC Public Colleges & Universities E&G Operating Funds & Financial Aid Awards to Students

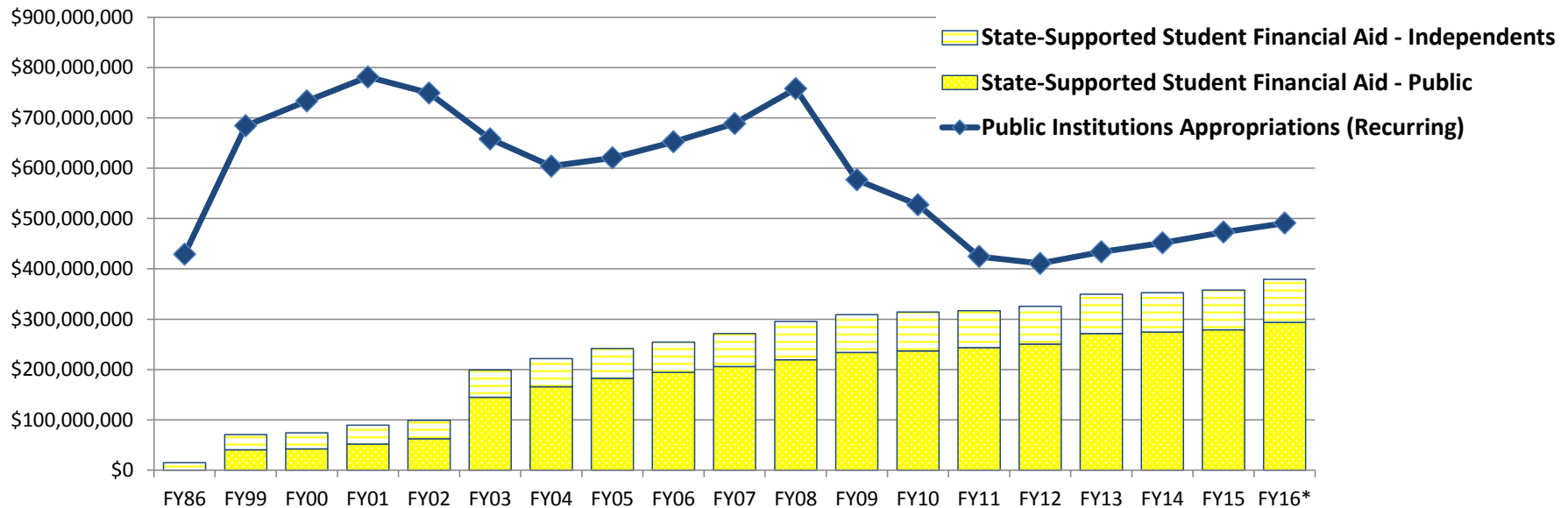


Instruction Educational and General Operating Support includes recurring funds, non-recurring and supplemental funds, lottery funds and federal ARRA funds for operating support at the state's public colleges and universities. (AHEC included; Nonrecurring if any not available FYs 86 – 99)

State Student Financial Aid: Scholarship and Grant expenditures (PF, LIFE, HOPE, LTA, Need-Based, and SC National Guard CAP) at public colleges and universities.

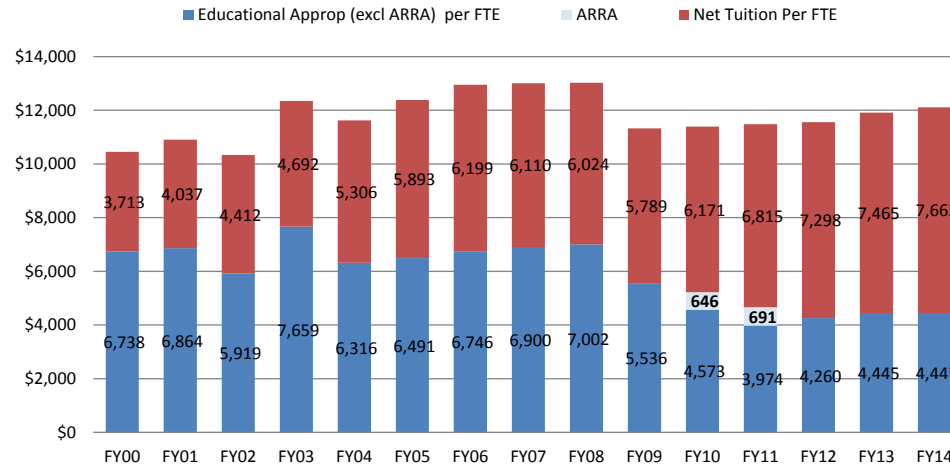
# Appropriation History

## Student vs. Institution Support



- Appropriations (blue line) are recurring appropriations for public institutions.
- Student Support includes merit-based (PF, LIFE, HOPE), need-based, LTA and SCNG CAP student financial aid to students at public and independent institutions. Data source is CHE annual disbursement reports and Tuition Grants annual report. \*FY16 Student Aid is estimated.
- In 1986, Tuition Grants (Independents) was the only grant program. FY99 is first year of LIFE. FY03 is first year of Lottery.

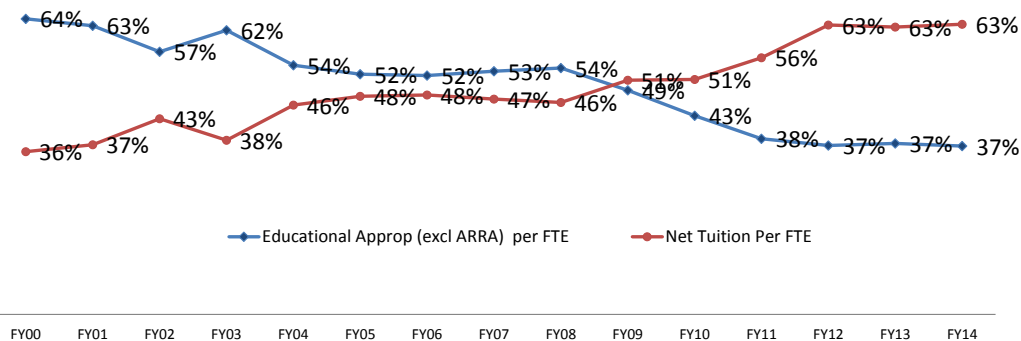
# SC Public Higher Education Educational Appropriations and Net Tuition Revenue Per FTE



Blue: Inclusive of Operating Appropriations and State Scholarships and Grants

*SHEEO SHEF FY2014. Net Tuition includes debt service. Constant dollars HECA adjusted.*

## Appropriations & Tuition Revenues per FTE as a Percent of Total



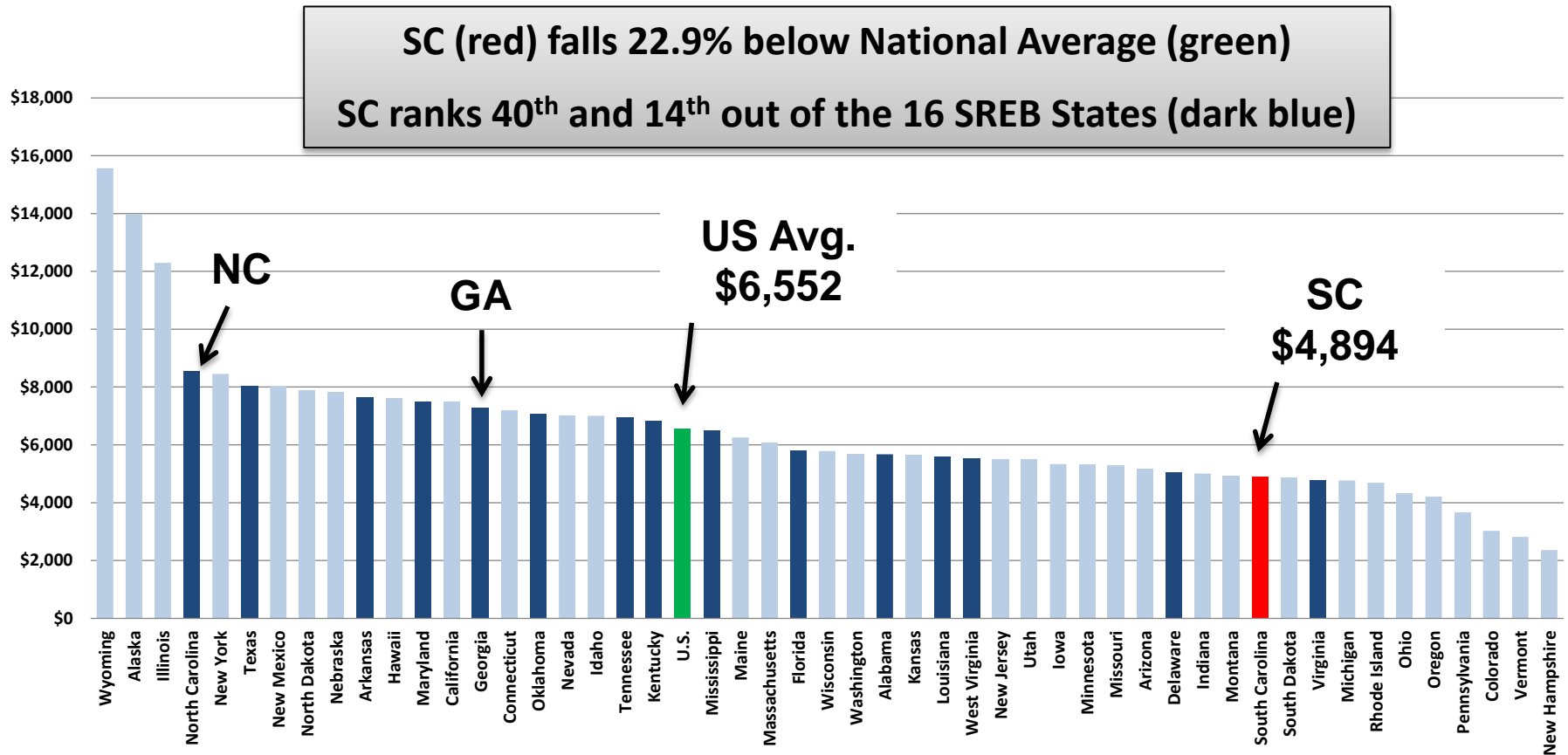
# Outstanding Debt

- **11.30.** (CHE: Outstanding Institutional Debt) By November first, institutions of higher learning must submit to the Chairman of the Senate Finance Committee, the Chairman of the House Ways and Means Committee, and the Commission on Higher Education, or its successor entity, data on all outstanding institutional debt for their respective institution. Data shall include, but not be limited to, the amount of the initial debt, year in which the debt was incurred, the year in which the debt will be satisfied, the repayment schedule, and the purpose for which the debt was incurred.

# SC Funding Compared to Other States

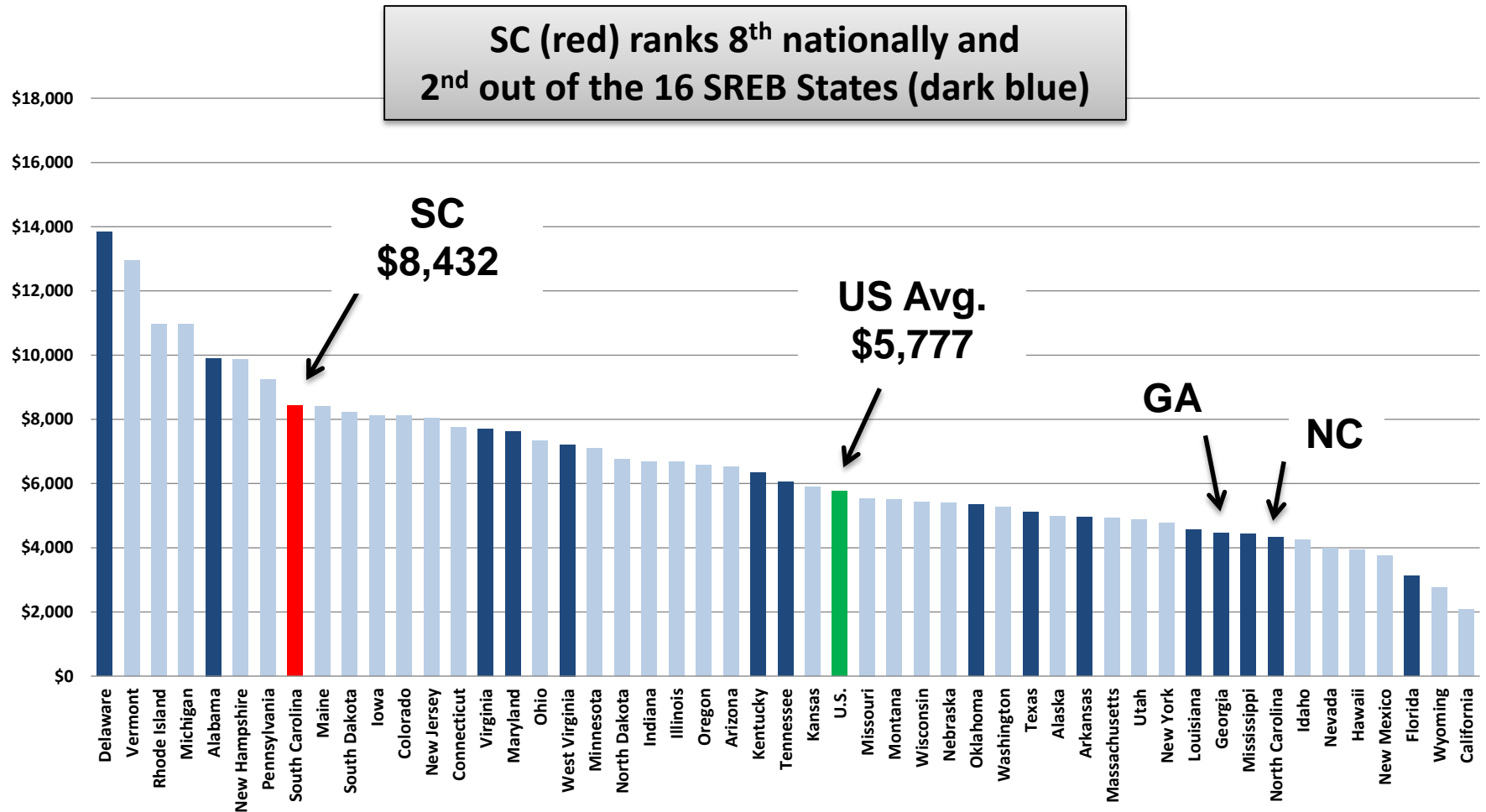


# Educational Appropriations per FTE FY 2014 (*with state-supported scholarships/grants*)



Source: SHEEO State Higher Education Finance Survey, FY2014. Educational appropriations measure state and local support available for public higher education operating expenses and student financial aid for students enrolled in public higher education and exclude research hospitals, medical education. Federal ARRA Stimulus funds are included. Dollars are constant adjusted dollars using Cost of Living Adjustment (COLA), Enrollment Mix Index (EMI), and Higher Education Cost Adjustment. (HECA)

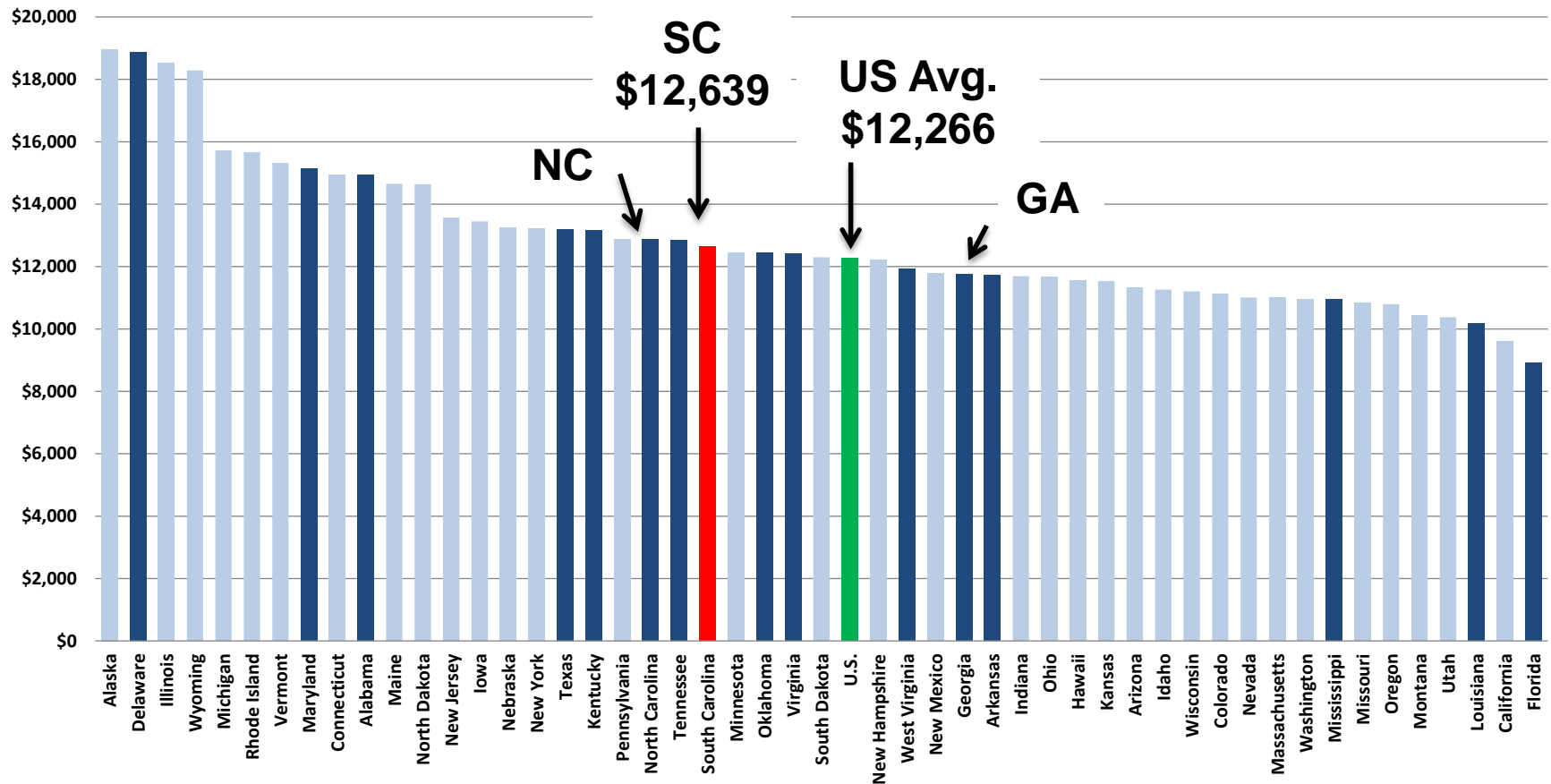
# Net Tuition Revenue per FTE FY 2014



Source: SHEEO State Higher Education Finance Survey, FY2014. Net tuition revenue is calculated by taking the gross amount of tuition and fees, less state and institutional financial aid, tuition waivers and discounts and medical student tuition and fees. Net tuition revenue used for capital debt service is included. Dollars are constant adjusted using COLA, EMI, and HECA.

# Total Educational Revenue Per FTE 2014

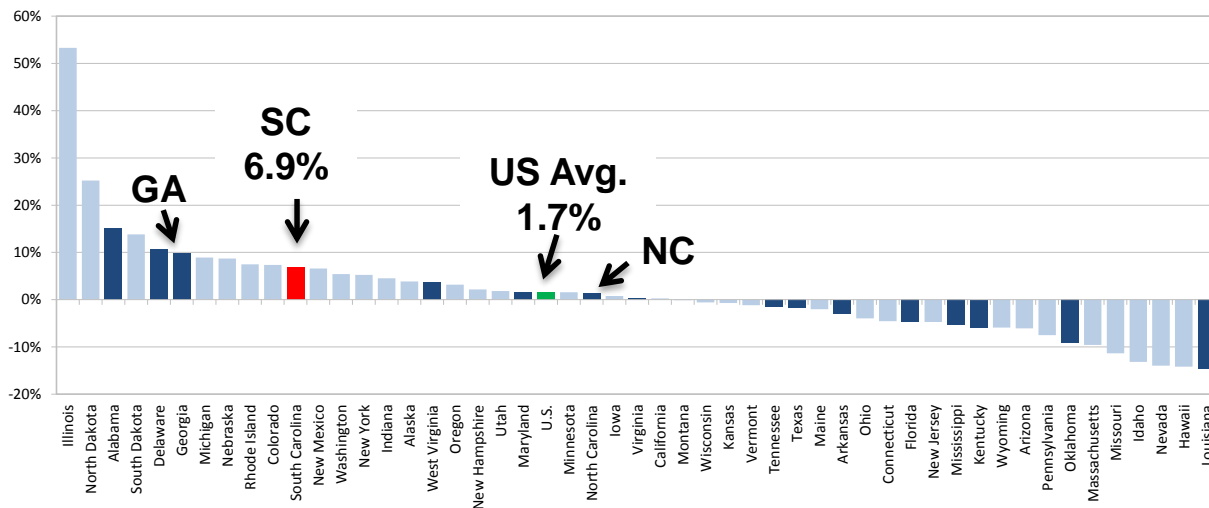
SC (red) ranks 22<sup>nd</sup> nationally and 7<sup>th</sup> out of the 16 SREB States (dark blue)



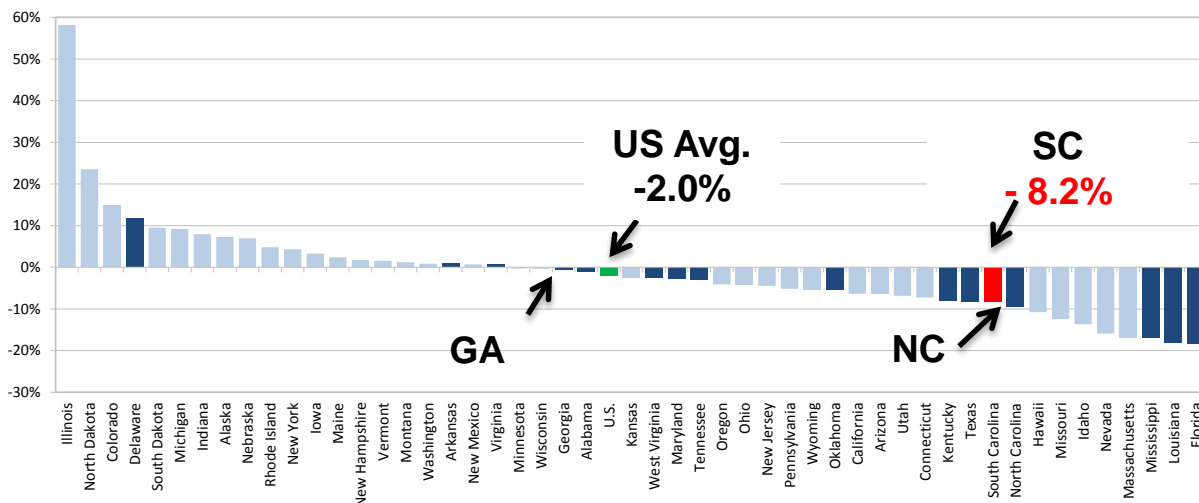
Source: SHEEO State Higher Education Finance Survey, FY2014. Total Educational Revenue per FTE represents the sum of educational appropriations and net tuition exclusive of that portion of net tuition per FTE used for capital debt service. Federal ARRA Stimulus funds are included. Dollars are constant adjusted using COLA, EMI, and HECA.

# Total Educational Revenue Per FTE

5 Year Percent Change – FY 2009 to 2013



Change Since Recession – FY 2008 (pre-Recession) to 2014



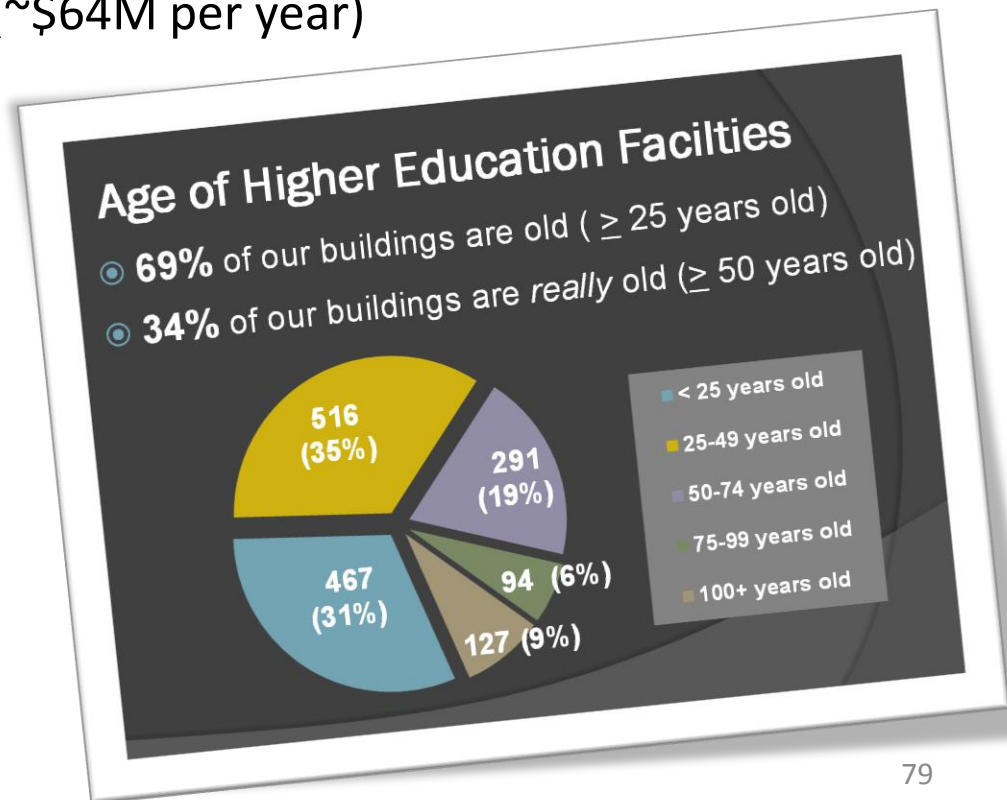
Source: SHEEO State Higher Education Finance Survey, FY2014. Total Educational Revenue per FTE represents the sum of educational appropriations and net tuition exclusive of the portion of net tuition used for capital debt service. Federal ARRA Stimulus funds are included. Constant adjusted dollars using COLA, EMI, and HECA.

# Maintenance

- Three basic maintenance categories:  
1) Routine Annual Maintenance, 2) Routine Periodic Maintenance, and 3) Extraordinary/Emergency Maintenance.
- When any of these is not performed as scheduled, it then becomes “deferred” maintenance
- Deferred maintenance is typically more expensive and potentially more complicated depending on nature and severity of service deferred/required
- Many valid reasons for deferring maintenance (part of a more comprehensive project, institutional priorities, lack of appropriate funding)

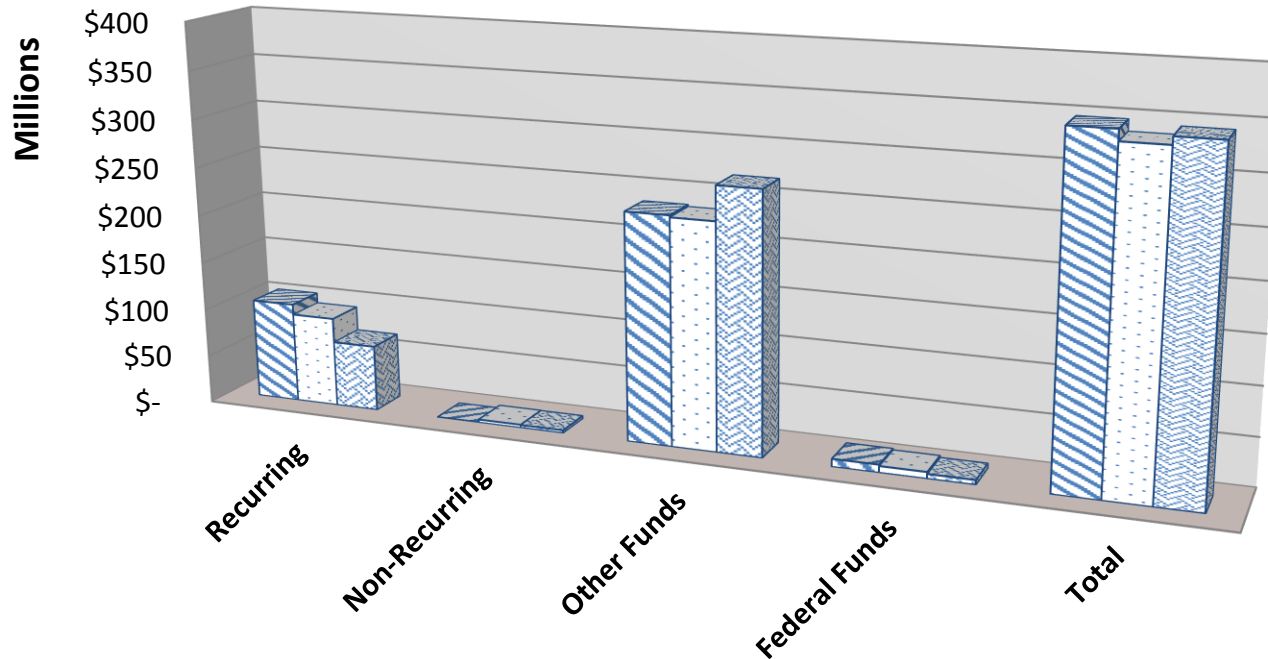
# Maintenance Needs

- CHE Formula – Based on life-cycle analysis of systems in E&G buildings and E&G infrastructure
  - Includes system renewal/replacement **and** annual maintenance needs
  - **Totals \$1.2B OVER 20 YEARS** (~\$64M per year)



# CHE Appropriations & Funding

# CHE Appropriations History

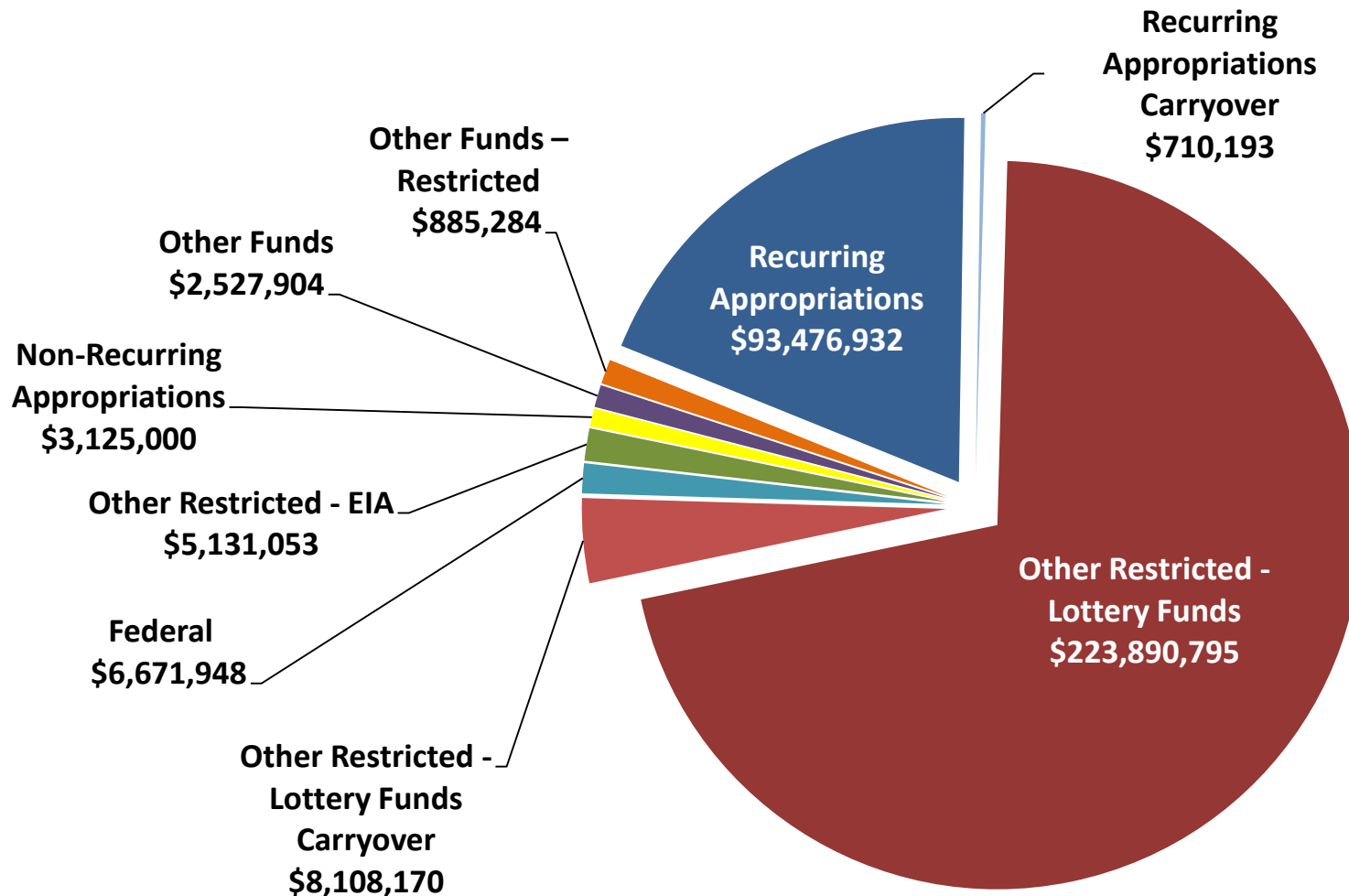


	Recurring	Non-Recurring	Other Funds	Federal Funds	Total
FY 13-14	\$104,167,619	\$200,000	\$234,417,567	\$8,076,081	\$346,861,267
FY 14-15	\$93,476,932	\$3,125,000	\$232,435,036	\$6,671,948	\$335,708,916
FY 15-16	\$68,356,556	\$2,850,001	\$267,565,589	\$4,729,832	\$343,501,978

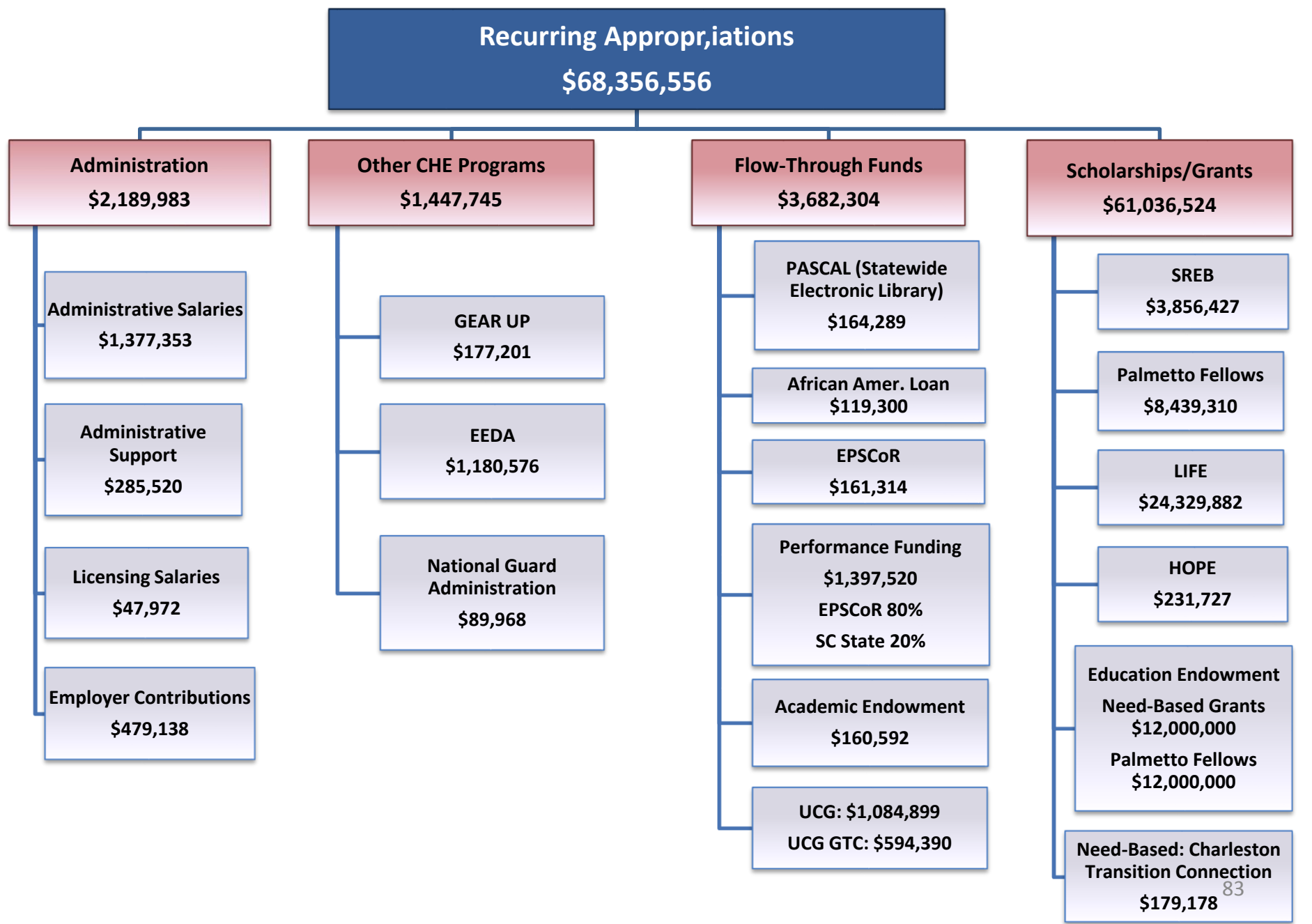


# FY15-16 Current Funding

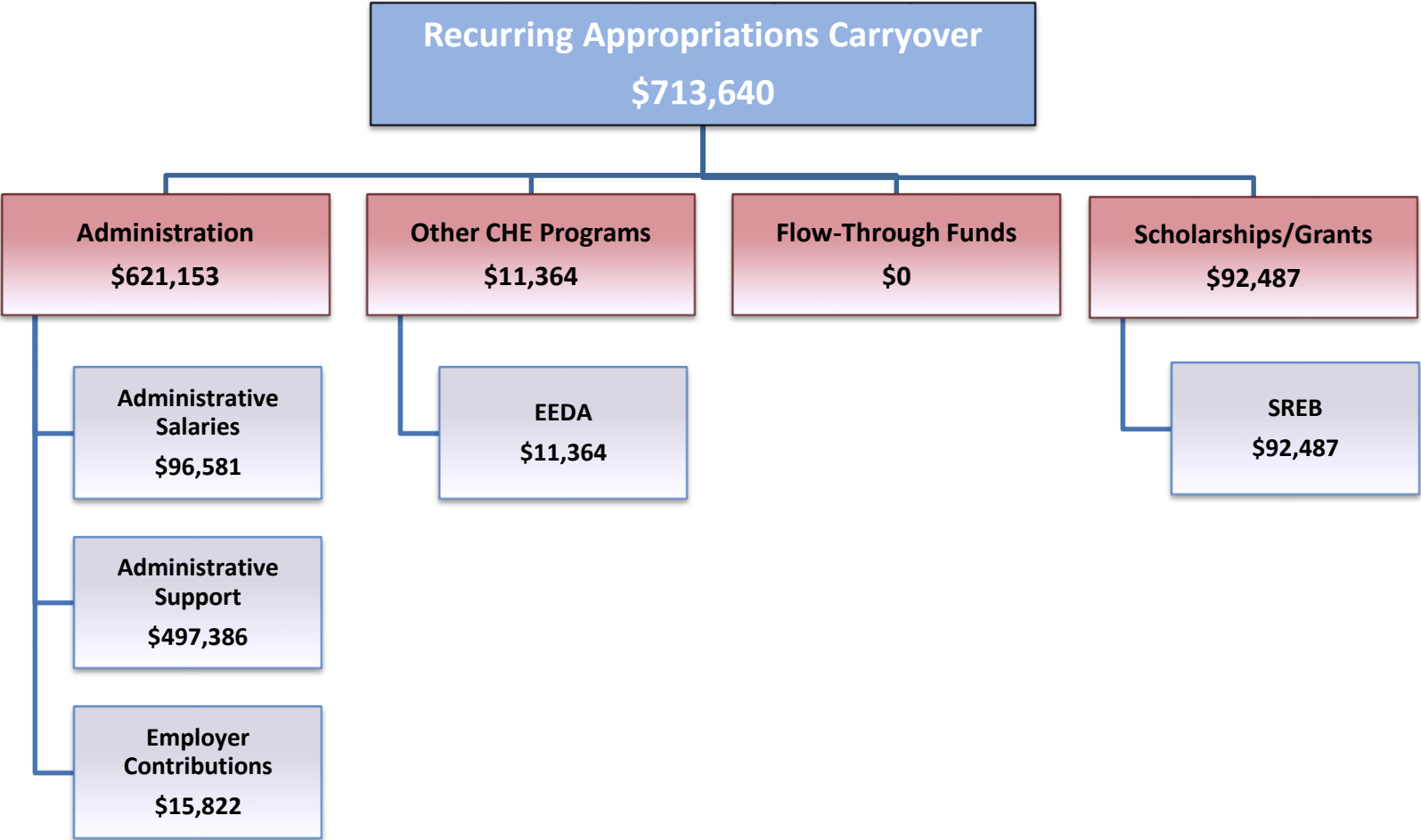
**Total FY15-16 Budget: \$357,385,571**



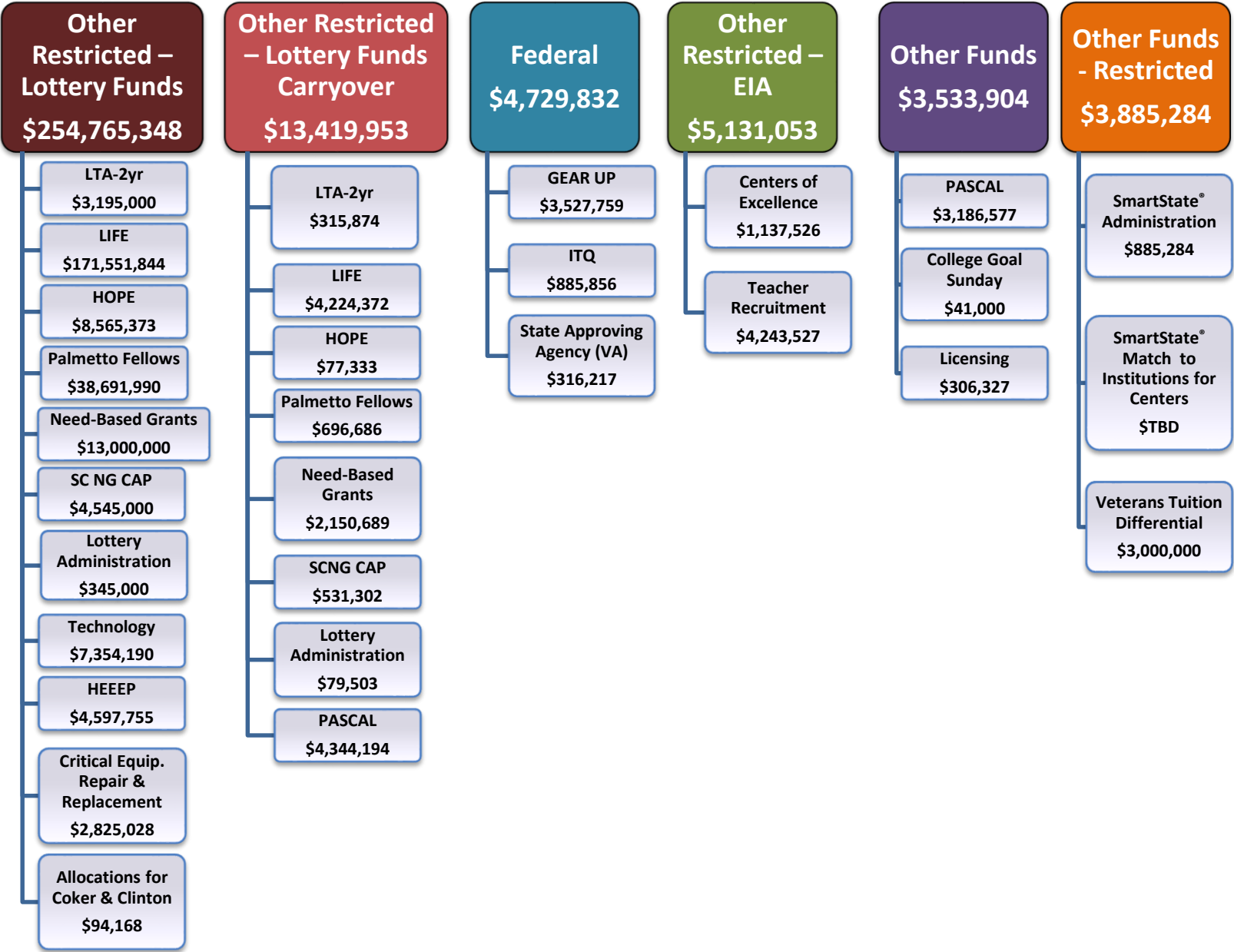
FY15-16 Current Funding Detail



*FY15-16 Current Funding Detail*

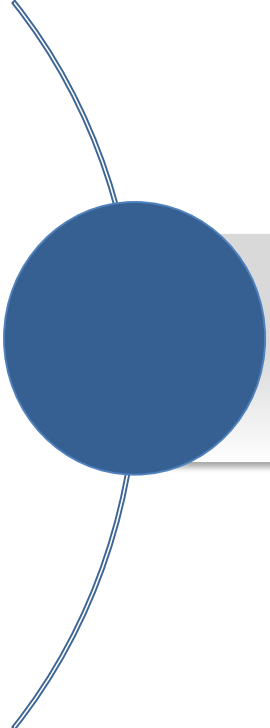


# FY15-16 Current Funding Detail



# FY15-16 Recurring Funding

*Increased Appropriations Received in FY15-16*



**SREB: \$181,640**

*Status: Allocated to SREB Contact Programs  
(Veterinary Medicine & Optometry)*

# FY15-16 NonRecurring Funding

## *Increased Appropriations Received in FY15-16*



**Need-Based Grants: \$2,600,000**

*Status: Allocated to institutions per formula §59-142-40. Source FY Net Lottery Proceeds Surplus in Supplemental Bill.*



**University Center of Greenville: \$250,000**

Status: 100% of funding sent to University Center of Greenville.

# FY15-16 Federal Funds

	FY15 Authorized	FY16 Authorized	Net Change	FY15 Carry Over	FY15 Expended as of 01/11/2015
State Approving Agency	\$316,217	\$316,217	\$0	\$0	\$138,747
GEAR UP	\$3,527,759	\$3,527,759	\$0	\$0	\$529,116
College Access Challenge Grant	\$1,981,065	\$0	-\$1,981,065	\$0	\$0
Improving Teacher Quality (ITQ)	\$885,856	\$885,856	\$0	\$0	\$220,829
TOTAL	\$6,710,897	\$4,729,832	-\$1,981,065	\$0	\$888,692

# FY15-16 Other Funds

	Authorized			FY15 Carry Over	FY16 as of 1/11/2016		
	FY15	FY16	Net Change		Revenue	Expend.	% to Total Expend
Lottery	\$226.3M	\$254.8M	\$28,440,290	\$12,419,953	\$92,357,405	\$90,574,214	35%
Licensing	\$306,327	\$306,327	\$0	\$361,112	\$209,632	\$162,200	53%
College Goal	\$35,000	\$41,000	\$6,000	\$19,590	\$4,000	\$2,117	5%
PASCAL (Revenue)	\$2,186,577	\$3,186,577	\$1,000,000	\$805,421	\$1,655,382	\$1,920,113	60%
SmartState® Administration	\$885,284	\$885,284	\$0	\$2,736,757	\$42,021	\$468,231	53%
SmartState® Endowed Chairs	\$7,406,222	TBD	TBD	\$5,267,224	\$0	\$1,724,963	



# CHE FTE Analysis

**CHE Filled FTE**  
**66% Female**  
**43% Minority**

	General Fund	Federal Funds	Other Funded	Total
Total Authorized FTEs	26.70	2.40	11.90	41.00
Filled FTEs	16.78	1.17	6.05	24.00
Vacant FTES	9.92	1.23	5.85	17.00
Temporary Grant Positions Authorized	0.10	11.90	14.00	26.00
Temporary Grant Positions Filled	0.10	4.90	4.00	9.00
Temporary Grant Positions Vacant	0.00	7.00	10.00	17.00
Temporary Positions	5.00	0.00	1.00	6.00
Temporary Positions Filled	5.00	0.00	1.00	6.00
Temporary Positions Vacant	0.00	0.00	0.00	0.00
Total Positions	31.80	14.30	26.90	73.00
Total Positions Filled	21.88	6.07	11.05	39.00
Total Positions Vacant	9.92	8.23	15.85	34.00

\*CHE serves as the Fiscal Agent for PASCAL. PASCAL Employees (4 Temporary Grant and 1 Temporary Employee). These positions are included in CHE's numbers.

# Other Funds Oversight Committee

- CHE is required to process SmartState® match requests through OFOC for authorization.
- Since July 2015, CHE has processed and received OFOC approval of requests for authorization for matching drawdowns for Centers totaling **\$8,245,871**. The following summarizes the approved requests:

SmartState Center:	Requested Authorization
USC Multiphysics of Heterogeneous Engineered Functional Materials and Structures Center	\$250,000
USC Rehabilitation & Reconstruction Science Center	\$2,500,000
USC SeniorSmart®	\$691,909
USC Nuclear Science & Energy	\$377,649
USC General Atomics Center for the Development of Translational Nuclear Technology	\$624,963
MUSC Inflammation & Fibrosis Research	\$769,935
MUSC Renal Disease Biomarkers	\$179,466
MUSC Translational Biomedical Informatics Center	\$399,727
MUSC Lipidomics, Pathobiology, & Therapy Center	\$1,450,000
MUSC Advanced Tissue Biofabrication Center	\$602,252
MUSC Medication Safety & Efficacy	\$400,000

- CHE anticipates one final request that is currently being processed during FY16 (MUSC Lipidomics, Pathobiology & Therapy Center, \$648,942). Upon approval of this request, all matching funds for current Centers will be drawn.
- CHE may need to request adjusted Other Funds Authorization relating to SARA Legislation if enacted for FY17 and possible current year.

# Commission on Higher Education (CHE)

## Recurring Discretionary Funding Available in FY 2015-16

<b>FY 2015-16 Budget</b>	<b>\$357,828,614</b>	<b>100%</b>	
Scholarships / Scholarship Administration	(314,788,947)	88%	
Directed to Other Agencies / Entities	(33,187,990)	9%	
Program Specific Appropriations / Federal Awards	(7,631,798)	2%	
Salary and Employer Contributions	(1,934,359)	1%	Available Operation Support in FY08 \$448,217
Operational Support	285,520		
State Portion of Building Rent	(118,469)		
State Portion of Phone	(10,535)		
<b>Net Discretionary Funds</b>	<b>\$156,516</b>		

<b>Scholarships / Scholarship Administration Total</b>	<b>314,788,947</b>
SREB Contract Programs	3,948,914
LIFE	200,106,098
Palmetto Fellows	59,827,986
HOPE	8,874,433
Need-based Grants	29,929,867
Scholarship Administration	424,505
LTA	3,510,874
National Guard CAP	5,166,270
Veteran's Tuition Differential	3,000,000

<b>Directed to Other Agencies / Entities Total</b>	<b>33,187,990</b>
PASCAL	7,695,060
SmartState	2,610,247
University Center of Greenville	1,929,289
Academic Endowment	160,592
EPSCoR	1,279,330
SC State University	279,504
African American Loan Program	119,300
Allocations to Coker & Clinton	94,168
Lottery Technology	7,354,190
Lottery Maintenance Needs	2,825,028
HEEEP	4,597,755
EIA Teacher Recruitment	4,243,527

<b>Program Specific / Federal Awards Total</b>	<b>7,631,798</b>
Licensing	354,299
EEDA	1,191,940
EIA Centers of Excellence	1,137,526
ITQ	753,842
SAA	308,813
GearUp	3,844,378
College Goal SC	41,000

# CHE Statutory Authority Review

REVISED 2/1/2016

	Statute	Authority Type													
	(Note: Proviso # FY16 and not re- numbered FY17.)	Coordination Commentary Financial	Pg from A.Hill Doc	Functional Responsibility					Status			Priority	Recommendation		
# Sort				GEN	AA	FA	SA	EA	Yes	No	Partial		Keep	Delete	Amend
1	59-103-15	Coordination	1	X					Yes				X		
2	59-103-20 - part 1	Coordination	4	X					Yes				X		
3	59-103-20 - part 2	Coordination	4	X						No		High	X		
4	59-103-20 - a	Coordination	4	X					Yes				X		
5	59-103-20 - b	Coordination	4			X					Partial	High	X		
6	59-103-20 - c	Coordination	4		X						Partial	High	X		
7	59-103-20 - d	Coordination	4		X						Partial	High	X		
8	59-103-20 - e	Coordination	5	X							Partial	High	X		
9	59-103-25 - part 1	Coordination	5					X			Partial	High	X		
10	59-103-25 - part 2	Coordination	5					X	Yes				X		
11	59-103-36	Coordination	5				X			No				X	
12	59-103-40 - part 1	Coordination	6	X					Yes						X
13	59-103-40 - part 2	Coordination	6	X						No		High	X		
14	59-103-45(1)	Coordination / See also Financial	7		X				Yes				X		
15	59-103-45(2)	Coordination / See also Financial	7		X				Yes				X		
16	59-103-45(3)	Coordination / See also Financial	7		X				Yes						X
17	59-103-45(4) a	Coordination / See also Financial	7			X					Partial	High	X		
18	59-103-45(4) b	Coordination / See also Financial	7			X			Yes				X		
19	59-103-45(4) c	Coordination / See also Financial	8			X			Yes				X		
20	59-103-45(4) d	Coordination / See also Financial	8			X			Yes				X		
21	59-103-45(5)	Coordination / See also Financial	8	X					Yes				X		
22	59-103-45(6)	Coordination	8		X				Yes				X		
23	59-103-45(7)	Coordination	8				X			No		High	X		
24	59-103-50	Coordination	9	X							Partial			X	
25	59-103-55	Coordination	9	X							Partial	High	X		
26	59-103-90	Coordination	10	X					Yes				X		
27	59-103-160	Coordination	10		X					No					X
28	59-103-165	Coordination	12				X		Yes						X
29	59-103-170	Coordination	12				X		Yes					X	
30	59-103-180	Coordination	13				X		Yes						X

# Sort	Statute	Authority Type	Pg from A.Hill Doc												
	(Note: Proviso # FY16 and not re- numbered FY17.)	Coordination Commentary Financial		Functional Responsibility					Status			Priority	Recommendation		
				GEN	AA	FA	SA	EA	Yes	No	Partial		Keep	Delete	Amend
31	59-103-195	Coordination	14		X				Yes				X		
32	59-104-10 a	Coordination	14		X				Yes				X		
33	59-104-10 b	Coordination	14		X					No		High	X		
34	59-104-20	Coordination	15				X		Yes						X
35	59-104-25 a	Coordination	19				X		Yes				X		
36	59-104-25 b	Coordination	20		X				Yes				X		
37	59-104-25 c	Coordination	21				X		Yes				X		
38	59-104-25 d	Coordination	21				X		Yes				X		
39	59-104-30	Coordination	21		X						Partial	High			X
40	59-104-40	Coordination	22		X				Yes					X	
41	59-104-220	Coordination / See also Financial	22		X					No		High	X		
42	59-104-260	Coordination	23		X				Yes				X		
43	59-104-610	Coordination	23	X					Yes				X		
44	59-104-620	Coordination	24	X						No				X	
45	59-104-630	Coordination	25	X						No			X		
46	59-104-640	Coordination	25	X						No				X	
47	59-104-650	Coordination	25		X						Partial	High	X		
48	59-104-660	Coordination	27		X					No		High	X		
49	59-114-30	Coordination	27				X		Yes				X		
50	59-114-40	Coordination	28				X		Yes				X		
51	59-114-65	Coordination	29				X		Yes				X		
52	59-114-75	Coordination	30				X		Yes				X		
53	59-142-20	Coordination	30				X		Yes					X	
54	59-58-30	Coordination	31		X				Yes				X		
55	59-58-40	Coordination / See also Financial	33		X				Yes				X		
56	59-58-50	Coordination / See also Financial	34		X				Yes				X		
57	59-58-60	Coordination	35		X				Yes				X		
58	2-77-20	Coordination / See also Financial	36			X			Yes				X		
59	8-17-380	Coordination	37		X					No					X
60	11-51-190	Coordination	38			X			Yes				X		

# Sort	Statute	Authority Type	Pg from A.Hill Doc	Functional Responsibility					Status			Priority	Recommendation		
	(Note: Proviso # FY16 and not re- numbered FY17.)	Coordination Commentary Financial		GEN	AA	FA	SA	EA	Yes	No	Partial		Keep	Delete	Amend
61	59-101-350	Coordination	38					X		No					X
62	59-112-100	Coordination	42				X		Yes				X		
63	59-118-90	Coordination	42			X			Yes				X		
64	59-149-140	Coordination	43			X			Yes				X		
65	Proviso 11.5	Coordination	43			X			Yes				X		
66	Proviso 11.7	Coordination	43			X			Yes				X		
67	Proviso 11.9	Coordination	43				X		Yes				X		
68	Proviso 11.11	Coordination	44				X		Yes				X		
69	Proviso 11.12	Coordination	44					X	Yes				X		
70	Proviso 11.15	Coordination	45				X		Yes				X		
71	Proviso 11.19	Coordination	45				X		Yes						X
72	Proviso 11.25	Coordination	46			X				No		High	X		
73	Proviso 11.29	Coordination	46			X			Yes				X		
74	Proviso 11.30	Coordination	47			X			Yes				X		
75	Proviso 11.35	Coordination	47		X				Yes				X		
76	Proviso 1A.58	Coordination	48				X		Yes				X		
77	Proviso 1A.78	Coordination	48		X				Yes				X		
78	Proviso 117.64	Coordination	49				X			No				X	
79	Proviso 117.73	Coordination	50					X	Yes				X		
80	Proviso 117.131	Coordination	50			X			Yes					X	
81	Proviso 1.17	Coordination	52			X			Yes				X		
82	Proviso 20.5	Coordination	53			X			Yes					X	
83	59-59-190	Coordination	53					X			Partial	High			X
84	59-59-210	Coordination	54		X				Yes						X
85	59-26-20 a	Coordination	56		X				Yes				X		
86	59-26-20 b	Coordination	56		X					No		High	X		
87	59-26-20 c	Coordination	56		X					No		High	X		
88	59-26-20 d	Coordination	56		X						Partial	High	X		
89	59-26-20 e	Coordination	56		X						Partial	High	X		
90	59-26-20 h	Coordination	57		X						Partial	High	X		

# Sort	Statute	Authority Type	Pg from A.Hill Doc	Functional Responsibility					Status			Priority	Recommendation		
	(Note: Proviso # FY16 and not re- numbered FY17.)	Coordination Commentary Financial		GEN	AA	FA	SA	EA	Yes	No	Partial				
91	59-26-20 i	Coordination	58		X						Partial	High	X		
92	59-26-20j	Coordination	58				X		Yes				X		
93	59-26-20k	Coordination	61		X						Partial	High	X		
94	59-26-20l	Coordination	61		X						Partial	High	X		
95	59-26-20m	Coordination	61		X						Partial	High	X		
96	59-26-20n	Coordination	61				X				Partial	High	X		
97	59-150-360	Coordination	63				X		Yes				X		
98	59-150-370	Coordination	65				X		Yes				X		
99	59-103-30	Commentary	67			X				No		High	X		
100	59-103-35 part 1	Commentary / See also Financial	70			X				No		High			X
101	59-103-35 part 2	Commentary / See also Financial	71		X				Yes						X
102	59-103-60	Commentary	71	X							Partial	High			X
103	59-103-70	Commentary	72					X		No		High	X		
104	59-103-130	Commentary	72		X					No		High	X		
105	59-101-190	Commentary	72		X					No		High			X
106	2-47-40	Commentary	74			X			Yes						X
107	2-47-55	Commentary	76			X			Yes				X		
108	59-54-20	Commentary	76		X					No					X
109	59-105-60	Commentary	78				X		Yes						X
110	59-111-330	Commentary	78				X		Yes				X		
111	Proviso 11.41	Commentary	78				X				Partial			X	
112	Proviso 3.1 part 1	Commentary	80			X			Yes				X		
113	Proviso 3.1 part 2	Commentary	80				X				Partial	High	X		
114	59-150-325	Commentary	81	X					Yes				X		
115	59-113-10	Commentary	82	X					Yes				X		
116	13-17-40	Commentary	83	X					Yes				X		
117	59-50-20	Commentary	86	X					Yes				X		
118	59-48-20	Commentary	86	X					Yes				X		
119	59-53-40	Commentary	88		X						Partial	High			X
120	12-6-3385	Commentary	89				X		Yes				X		

# Sort	Statute	Authority Type	Pg from A.Hill Doc													
	(Note: Proviso # FY16 and not re- numbered FY17.)	Coordination Commentary Financial		Functional Responsibility					Status			Priority	Recommendation			
				GEN	AA	FA	SA	EA	Yes	No	Partial		Keep	Delete	Amend	
121	48-52-865	Commentary	91	X					Yes				X			
122	59-103-65	Financial	94	X					Yes				X			
123	59-103-80	Financial	94			X			Yes					X		
124	59-103-110	Financial	94			X			Yes				X			
125	59-103-120	Financial	95		X				Yes					X		
126	59-103-140	Financial	96		X				Yes				X			
127	59-103-162	Financial	96			X				No					X	
128	59-104-230	Financial	97		X					No				X		
129	59-104-250	Financial	98		X				Yes					X		
130	59-104-410	Financial	98			X			Yes					X		
131	59-101-150	Financial / Also see Commentary	99		X				Yes						X	
132	59-101-340	Financial	100		X					No				X		
133	59-101-345	Financial	100			X				No				X		
134	59-101-360	Financial	101			X				No			X			
135	59-58-70	Financial	102		X				Yes				X			
136	59-58-80	Financial	102		X				Yes				X			
137	59-58-90	Financial	104		X				Yes				X			
138	59-58-100	Financial	105		X				Yes				X			
139	59-58-110	Financial	105		X				Yes				X			
140	59-58-120	Financial	106		X				Yes				X			
141	59-58-130	Financial	106		X				Yes				X			
142	59-143-30	Financial	107				X				Partial			X		
143	2-75-10	Financial	109					X	Yes				X			
144	2-75-70	Financial	110					X	Yes				X			
145	11-51-125	Financial	110			X			Yes				X			
146	59-110-20 part 1	Financial	112			X			Yes				X			
147	59-110-20 part 2	Financial	112		X				Yes				X			
148	59-150-375	Financial	113				X		Yes				X			
149	59-118-100	Financial	113			X			Yes				X			
150	59-104-210	Financial	113		X					No			X			



# Sort	Statute	Authority Type	Pg from A.Hill Doc	Functional Responsibility					Status			Priority	Recommendation		
	(Note: Proviso # FY16 and not re- numbered FY17.)	Coordination Commentary Financial		GEN	AA	FA	SA	EA	Yes	No	Partial		Keep	Delete	Amend
151	59-104-240	Financial	114			X				No				X	
152	59-150-380	Financial	115		X				Yes				X		
153	Proviso 11.1	Financial	115					X	Yes				X		
154	Provisos 11.3	Financial	116				X		Yes				X		
155	Proviso 11.4	Financial	116				X		Yes				X		
156	Proviso 11.42	Financial	116				X		Yes				X		
157	Proviso 3.8	Financial	117			X			Yes					X	
158	Proviso 1A.7 part 1	Financial	118			X			Yes				X		
159	Proviso 1A.7 part 2	Financial	118				X				Partial	High	X		
160	Proviso 3.6	Financial	119			X			Yes						X
				23	56	35	36	10	105	30	25	36	116	21	23
STATUS NOT YET ASSIGNED											19	Recommendation not yet Determined			
66%											19%	16%	0	0	0

# CHE FY16-17 Budget Requests



## **BUDGET PRIORITIES FOR FY 2016-17**

*(requested increases and nonrecurring)*

### **AGENCY**

○ CHE Core Mission Functions – Statutory Authority Adjustments	\$ 1,572,700 recurring
○ Agency Legal Staffing Support	\$ 250,000 recurring
○ Agency Technology Needs	\$ 330,000 recurring
○ Governor’s Professor of the Year	\$ 15,000 recurring
<hr/>	
<b>Total Agency Increase</b>	<b>\$ 2,167,700 recurring</b>

### **OTHER AGENCY TECHNICAL BUDGET REQUESTS**

- FY16 Health Insurance Plan Allocation, Annualization of \$9,594
- SREB Technical Adjustment, Combining SREB Funding Lines (moving \$7,177 from SREB Arts Program, which is no longer active as of July 2015, into SREB Program and Assessments)
- CHE is not requesting any adjustments to Federal Fund Authorizations
- CHE is seeking legislation to serve as portal agency for State Authorization Reciprocity Agreement. If enacted, an adjustment will be needed to other funds authorization. Request TBD.
- CHE is revising our current request to increase the number of authorized state FTEs from 26.7 to 42.7, an increase of 16 full-time equivalent positions

## FY 2016-17 GENERAL FUND Requests

-- AGENCY --

Item	Amount
CHE Core Mission Functions – Statutory Authority Adjustments	\$1,572,200 recurring

*For details regarding items included for this request, see next three slides.*

Core Mission Functions		Funding needed to comply	Salaries	Employer Contributions	Support	Total
59-103-20	<b>Studies of Institutions of higher learning</b>					
	The commission is...charged with examining the state's institutions of higher learning relative to both short and long-range programs and missions which include:					
	(b) Enrollment trends, student costs, business management practices, accounting methods, operating results and needs, and capital fund requirements	Add 2 Accounting Manager Is and 1 Data Coordinator II to FA	200,000	60,000	21,000	281,000
	(c) The administrative setup and curriculum offerings of the several institutions and of the various departments, schools, institutes, and services within each institution and the respective relationships to the services and offerings of other institutions					
	(d) Areas of state-level coordination and cooperation with the objective of reducing duplication, increasing effectiveness, and achieving economies and eliminating sources of friction and misunderstanding	Add 1 Program Manager II to AA	75,000	25,500	7,000	107,500
59-103-35	<b>Submission of Budget</b>					
	All public institutions of higher learning shall submit annual budget requests to the commission in the manner set forth in this section.					
	The State Board for Technical and Comprehensive Education shall submit an annual budget request to the Commission representing the total requests of all area-wide technical and comprehensive educational institutions.					
	The budget submitted by each institution and the State Board for Technical and Comprehensive Education must include all state funds, federal grants, tuition, and fees other than funds derived wholly from athletic or other student contests, from the activities of student organizations, from approved private practice plans, and from the operation of canteens and bookstores which may be retained by the institutions and be used as determined by the respective governing boards, subject to annual audit by the State.					
Sub-total						496,000

Core Mission Functions		Funding needed to comply	Salaries	Employer Contributions	Support	Total
59-104-30	<b>Developmental education plans, studies, and programs</b> Each public institution of higher learning in the State shall develop a plan for developmental education in accord with provisions, procedures, and requirements developed by the Commission on Higher Education. The commission shall conduct a study as well as evaluations and review of developmental education in this State. The commission shall develop appropriate methods of funding developmental education programs and courses.	Add 1 Program Manager I to AA	60,000	18,000	7,000	85,000
					Sub-Total	85,000
59-103-30	<b>Critical Success Factors and Performance Indicators</b> This section lists critical success factors that should be measured in priority order...	Add 1 Program Manager III - Director (net increase) to FA	101,000	30,300	12,000	143,300
59-104-620	<b>Advisory Council on Planning</b> (A) The Commission on Higher Education shall establish an Advisory Council on Planning to assist the commission and the institutions of higher learning in maintaining planning as a high priority. (B) The advisory council shall report to the executive committee of the commission, which shall serve as the standing committee on planning for the commission. (C) The advisory council shall submit to the executive committee of the commission its advice, reports, and draft plans.	Add 1 Program Manager II - Research Director to FA	85,000	25,500	7,000	117,500
		Add 1 Program Manager I to FA	60,000	18,000	7,000	85,000
		Add I Program Manager I to FA	60,000	18,000	7,000	85,000
		Add 2 Program Manager Is- Auditors to FA	120,000	36,000	20,000	176,000
		Add 1 Program Coordinator I to FA	38,000	11,400	7,000	56,400
					Sub-Total	663,200
59-104-650	<b>Institutional Effectiveness Program</b> Reinstate "A Closer Look"	Add 1 Program Manager II to AA	75,000	22,500	7,000	104,500
					Sub-Total	104,500
Proviso 1.17	<b>Teacher Data Collection</b>	Reassign to AA using existing staff				0
					Sub-Total	0

Core Mission Functions		Funding needed to comply	Salaries	Employer Contributions	Support	Total	
59-26-20	Duties of the State Board of Education and the Commission on Higher Education						
	a)	Develop and implement a plan for the continuous evaluation and upgrading of standards for program approval of undergraduate and graduate education training programs	Add 1 Program Manager II to AA	75,000	22,500	7,000	104,500
	b)	Adopt policies and procedures which result in visiting teams with a balanced composition of teachers, administrators, and higher education faculties	Reinstate funding for NCATE membership to AA				
	c)	Establish program approval procedures which shall assure that all members of visiting teams...have attended training programs...					
	d)	render Advice and aid to departments and colleges of education concerning their curricula, program approval standards, and results on...examinations...					
Sub-Total						104,500	
59-103-70	Reports						
		The Commission shall make reports to the Governor and the General Assembly at least annually on the status and progress of higher education in the State, with such recommendations as may be appropriate	Add 1 Program Manager II - Communications Director to A0	85,000	25,500	7,000	117,500
Sub-Total						117,500	
59-101-190	Dean's Committee on Medical Education						
		...Any strategic plan approved by the dean's committee also must be approved by the Commission on Higher education if it contains any proposal for the consolidation, elimination, or change of medical education programs...	Support for annual meeting to AA		2,000	2,000	
Sub-Total						2,000	
Total SWOT Adjustments						1,572,700	

## FY 2016-17 GENERAL FUND Requests

-- AGENCY --

Item	Amount
<b>Agency Legal Staffing Support</b>	<b>\$250,000 recurring</b>

CHE is seeking funds to support needs for the assistance of a general counsel.

CHE has not had general counsel on staff and has recently contracted for assistance.

CHE anticipates the continued need for such legal assistance and is requesting \$250,000 in recurring funds to support the anticipated need on an on-going basis.

<b>Agency Technology Needs</b>	<b>\$330,000 recurring</b>
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CHE is seeking funds to meet agency technology needs that will enhance operations in support of core mission functions.

The requested funds will support upgrades to CHE's database and end-user capabilities and continue improvements to the agency's website to provide for a more user-friendly and accessible system and to facilitate more efficient processing of data.

In addition, the requested funds will enable CHE to upgrade its conference room technology to enhance digital meeting capabilities such as enabling interactive and streaming meetings so as to facilitate improved communications. Additionally, the funds will support technology needs to migrate the phone system as required to voice-over IP (internet protocol) as the legacy PBX system State contract ends in 2018.



**FY 2016-17 GENERAL FUND Requests****-- AGENCY --****Item****Amount****Governor's Professor of the Year (§59-104-220)****\$15,000 recurring**

Line item was cut during the recession and funding has not been restored.

Program established in 1988 to provide for two Professors of the Year, one chosen from the 4-year public and independent institutions and one 2-year institutions

The legislation requires an award of \$5,000 for each of the two Professors of the Year and allows the option of an award of \$500 each for up to ten finalists. It also calls for the awards to be presented at an appropriate ceremony.

The program continued with support from the SC Higher Education Foundation until FY13. The program was funded solely by agency carry-over in FY14, which provided only for the monetary awards for the two winners.

CHE requested state appropriations for this award program for FY16 but the funds were not provided. The program was suspended in FY15. CHE is requesting annual state appropriations for the award as required in statute.

**FY16 Health Insurance Plan****\$9,594 annualization**

FY 2015-16 Health Insurance Plan Allocation: \$9,594 in funds allocated by the Budget and Control Board to CHE in August 2015 for purposes of the FY 2015-16 health insurance plan increases are apportioned in CHE's FY15 budget and are requested to be annualized in the FY 2016-17 base under Section IX Employer Contributions.

**Line Item Adjustment – Consolidate SREB Lines****\$0**

SREB Technical Adjustment, Combining SREB Funding Lines (SREB Arts combined into SREB Program and Assessments). SC has ended participation in NC School of Arts as of FY16 and the controlling proviso was deleted. Funding of \$7,177 is included on a line for the Arts Program, and the request is made to move this funding to the line supporting the State's participation in SREB and other contract programs.

## FY17 OTHER FUND Requests

-- AGENCY --

### **TBD, pending legislative authority granted for SARA**

CHE is seeking legislation to serve as portal agency for State Authorization Reciprocity Agreement. If enacted, an adjustment will be needed to other funds authorization. Request TBD.

For information on SARA, see summary handout

## FY17 FEDERAL FUND Requests

-- AGENCY --

**No requests**

## FY17 FTE Requests

-- AGENCY --

**CHE is revising our current request to increase the number of authorized state FTEs from 26.7 to 42.7, an increase of 16 full-time equivalent positions.**



## **BUDGET PRIORITIES FOR FY 2016-17, CONTINUED**

*(requested increases and nonrecurring)*

### **SYSTEMWIDE HIGHER EDUCATION**

- **SREB Programs and Services** **\$ 242,212 recurring**
- **Need-Based Grants** **\$ 4,537,078 recurring**
  - \$2,600,000 Annualization**
  - \$1,937,078 Recurring Increase**
- **College Transition Need-Based Grants** **\$ 170,822 recurring**
- **State Electronic Library (PASCAL) Annualization** **\$ 1,500,000 recurring**
- **Veterans Tuition Differential Support for Public Institutions** **TBD**
- **Maintenance Needs (Would offset institutional requests)** **\$19,900,000 nonrecurring**

Item	Amount
<b>SREB Programs &amp; Services</b>	<b>\$245,212 recurring</b>

SREB contract programs offer students pursuing professional health degrees admission to schools in other states for the price of in-state tuition and fees. Our state participates by contracting through SREB for 24 student slots in optometry and 104 slots in veterinary medicine at five partner institutions. The requested increase results from a structured increase in SREB contract prices for FY 2016-17. A fact sheet on SREB programs and appropriations for SREB programs and assessments is available for more information.

### Need-based Grants

**\$4,537,078**

***(\$2,600,000 annualization and increase of \$1,973,078)***

Student financial aid programs provide incentives for our students to enroll in and complete higher education in our state. Need-based aid is a critical element for any state seeking to enhance participation in and completion of degree programs for those with limited means. The level of need-based grants has not increased over the past two-years. Tuition and fees at public colleges and universities increased on average 3.2% in FY15 and 3.7% in FY16. The requested increase annualizes \$2.6M in increased support provided in FY16 in non-recurring funds and provides an additional increase of \$1,937,078 to compensate for average tuition and fee increases over the past two years.

### Other State-supported Student Financial Aid Programs

Continuation of full support for anticipated growth of merit-based financial aid programs (Palmetto Fellows, LIFE, & HOPE) and continued support at current levels for lottery-funded grant programs including the Lottery Tuition Assistance program at two-year institutions (\$51.1M) and the SC National Guard College Assistance Program (\$4,545,000 Lottery & \$89,968 General Fund).

## FY 2016-17 GENERAL FUND Requests

-- SYSTEMWIDE HIGHER EDUCATION --

Item	Amount
<b>College Transition Need-Based Grants</b>	<b>\$170,822 recurring</b>

CHE requests an increase in the funds available to support the College Transition Need-Based Grant Program in order to meet anticipated growth of eligible South Carolina students. In FY 2013-14, the General Assembly redirected funds available to the Charleston Transition Connection Program for use in providing assistance in establishing need-based grants for South Carolina students enrolled in transition programs. These programs serve students with intellectual disabilities by providing non-degree postsecondary opportunities offering a structured curriculum to support students who want to continue their academic career and independent living instruction to prepare for gainful employment. At present, Clemson, USC, Coastal Carolina, College of Charleston, and Winthrop offer recognized College Transition programs. The requested increase of \$170,822 will bring the support from its current level of \$179,178 to \$350,000. Eligible resident South Carolina students have increased in each of the past three years: 20 students in FY 2013-14, 26 students in FY 2014-15, and 31 students in FY 2015-16. *If the increase is provided for this purpose, the controlling proviso, 11.12 (CHE College Transition Need-Based Grants), will need to be adjusted to conform to funding.*

## State Electronic Library, PASCAL

**\$1,500,000 annualization**

PASCAL, Partnership Among SC Academic Libraries ([www.pascalsc.org](http://www.pascalsc.org)), is a government best practice, providing cooperative sharing at greatly reduced rates of physical and electronic resources among the state's public and private academic institutions. The state began investing in PASCAL in FY05 at \$2M annually. With the economic downturn, funding was reduced to less than \$200,000 in FY09. Since FY11, PASCAL has been included at \$1.5M on the priority list for excess unclaimed lottery prize funds. In FY16, PASCAL was included at \$1.5M on the pro-rata list for surplus funds, receiving \$1,412,514 (94.17% of the appropriation). These non-recurring funds have not been predictable or fully available. On-going support of \$1.5M is requested to stabilize the state's support. These recurring funds will enhance PASCAL's ability to leverage better group purchasing power in seeking shared resources that are more costly if procured separately by each institution.

Item	Amount
<b>Veterans Tuition Differential Support for Public Institutions</b>	<b>tbd</b>

During the 2015 Session, the General Assembly passed Act 11 of 2015 (S.391) to enable certain eligible out-of-state veterans and their dependents receiving GI bill education benefits to be assessed at the in-state tuition rate without the requirement of establishing South Carolina residency for tuition and fee purposes. The legislation was enacted in support of veterans and to bring South Carolina into compliance with federal requirements enacted in 2014. It was anticipated that the legislation could result in a loss of out-of-state tuition across the public colleges and universities of \$14M and the General Assembly provided \$3M in non-recurring funding to assist toward off-setting the anticipated impact. The legislation took effect for students enrolled in programs beginning July 1, 2015 and after. CHE will be assessing the impact of this legislation and will provide a formal request for FY 2016-17 following an analysis of the impact based on fall 2015 data.

### **Maintenance, Equipment, and Other Facilities Needs**

**\$19,900,000**

Capital investment is a normal business operating cost—not an exceptional or unusual one. The lack of a statewide bond bill since 2000, as well as the lack of a predictable source of funding the educational and general (E&G) facilities for our public colleges and universities has created pressure to rely on tuition and fees, local funds, and benefactor support as institutions maintain and develop needed infrastructure. Since 2011, the vast majority of state support for major E&G construction, repurposing, and renewal projects has come from one-time sources. Support for maintenance needs has also been provided through one-time funding. In FY16, funds for maintenance needs were provided from FY15 surplus lottery funds in the amount of \$2,825,028 to be allocated across the State’s thirty-three public colleges and universities. We appreciate the support of the General Assembly and encourage your support of these much needed resources and consideration of institutional requests.

**PROVISO: Maintenance funds have been provided through the lottery for the past several years. Should funds be included for this purpose, CHE recommends amending the related controlling language that has been used.**

**SEE p.120, Proviso 3.6 (FY 2015-16 Lottery Funding for the proposed amendment.**

# Provisos

# Provisos

## FY 2015-16 Provisos and FY 2016-17 Requests

FY16 No.	FY17 No.	Proviso	History & Info	Action
11.1	11.1	(CHE: Contract for Services Program Fees) The amounts appropriated in this section for "Southern Regional Education Board Contract Programs" and "Southern Regional Education Board Dues" are to be used by the commission to pay to the Southern Regional Education Board the required contract fees for South Carolina students enrolled under the Contract for Services program of the Southern Regional Education Board, in specific degree programs in specified institutions and the Southern Regional Education Board membership dues. The funds appropriated may not be reduced to cover any budget reductions or be transferred for other purposes.	<p>Proviso in existence since at least 91-92.</p> <p>Provides for SC's participation in SREB and Contract for Services programs which have included Veterinary Medicine since 1958 and Optometry since 1973.</p> <p>Appropriations in FY16: SREB Contract Programs and Assessments, \$3,849,250</p>	Keep
11.3	11.2	(CHE: African-American Loan Program) Of the funds appropriated to the Commission on Higher Education for the African-American Loan Program, 73.7 percent shall be distributed to South Carolina State University and 26.3 percent shall be distributed to Benedict College, and must be used for a loan program with the major focus of attracting African-American males to the teaching profession. The Commission of Higher Education shall act as the monitoring and reporting agency for the African-American Loan Program. Of the funds allocated according to this proviso, no more than ten percent shall be used for administrative purposes.	<p>Proviso established in FY96.</p> <p>Appropriations in FY16: \$119,300. Per the proviso \$87,924 to SC State and \$31,376 to Benedict.</p>	Keep
11.4	11.3	(CHE: GEAR-UP) Funds appropriated for GEAR-UP shall be used for state grants programs to reach disadvantaged middle school students to improve their preparation for college. Eligible South Carolina public schools and public institutions of higher education shall cooperate with the Commission on Higher Education in the provision of services under the Gaining Early Awareness and Readiness for Undergraduate Programs (GEAR-UP) grant.	<p>Proviso established in FY00.</p> <p>CHE is designated by Governor as the lead entity in SC to receive the federal GEAR UP (Gaining Early Awareness and Readiness for Undergraduate Programs). The current grant (3<sup>rd</sup>) was awarded in 2011 and provides \$22.3 million over 7 years. The grant activities serve a cohort of students beginning in 7<sup>th</sup> grade along the I-95 corridor.</p> <p>Appropriations in FY16: State \$177,201 and Federal \$3,620,801</p>	Keep



## FY 2015-16 Provisos and FY 2016-17 Requests

FY16 No.	FY17 No.	Proviso	History & Info	Action
11.5	11.4	(CHE: EPSCoR Committee Representation) With the intent that the four-year teaching institutions receive a portion of EPSCoR funding, the State EPSCoR Committee shall have an executive committee consisting of one representative from each of the research institutions and one representative from the four-year teaching university sector.	<p>Proviso established in FY01.</p> <p>Proviso ensures representation of 4-year teaching institutions in the federal Experimental Program to Stimulate Competitive Research (EPSCoR) which is designed to increase research as SC public institutions.</p>	Keep
11.6	11.5	(CHE: SREB Funds Exempt From Budget Cut) In the calculation of any across the board cut mandated by the Budget and Control Board or General Assembly, the amount which the Commission on Higher Education is appropriated for Southern Regional Education Board (SREB) Professional Scholarship Programs and Fees, Dues and Assessments shall be excluded from the Commission on Higher Education's base budget. Funds appropriated for SREB programs may be carried forward into the current fiscal year and expended for the same purpose by the Commission on Higher Education.	<p>Proviso established in FY02.</p> <p>Necessary to enable state to meet contractual obligations in the event of mid-year budget cuts and enables programs funds to be carried forward and used for the same purpose.</p>	Keep
11.7	11.6	(CHE: Performance Improvement Pool Allocation) Of the funds appropriated to the Commission on Higher Education under Section III. Other Agencies & Entities: Special Items: Performance Funding, eighty percent will be allocated to the EPSCoR program under the Commission on Higher Education to improve South Carolina's research capabilities and twenty percent will be allocated to support the management education programs of the School of Business at South Carolina State University.	<p>Proviso initially provided for a performance improvement pool under Performance Funding. In FY02, the funds controlled by this line were redirected to EPSCoR and SC State.</p> <p>Appropriations in FY16: \$1,397,520 total with \$1,118,016 to EPSCoR and \$279,504 to SC State.</p>	Keep
11.8	11.7	(CHE: Troop-to-Teachers) Members of the Armed Forces either active-duty, retired, or separated who are admitted to and enrolled in the South Carolina Troop-to-Teachers Alternative Route to Certification program are entitled to pay in-state rates at participating state institutions for requisite program work.	<p>Proviso established in FY03</p> <p>Allows in-state rates for military participating in Troops-to-Teacher Alternate certification. Program was housed at CHE but moved to SDE in early 2000s.</p>	Keep (could codify)

# FY 2015-16 Provisos and FY 2016-17 Requests

FY16 No.	FY17 No.	Proviso	History & Info	Action
11.9	11.8	(CHE: Need-Based Grants for Foster Youth) For the current academic year, youth in the custody of the Department of Social Services and attending a higher education institution in South Carolina are eligible for additional need-based grants funding of up to \$2,000 above the \$2,500 maximum. Foster youth must apply for these funds no later than May first, of the preceding year. All other grants, both state and federal, for which these foster youth are eligible must be applied first to the cost of attendance prior to using the additional need-based grant funding. If the cost of attendance for a foster youth is met with other grants and scholarships, then no additional need-based grant may be used. The Department of Social Services, in cooperation with the Commission on Higher Education, will track the numbers of recipients of this additional need-based grant to determine its effectiveness in encouraging more foster youth to pursue a secondary education. No more than \$100,000 may be expended from currently appropriated need-based grants funding for this additional assistance.	<p>Proviso established in FY06.</p> <p>Enables foster youth to qualify for greater need-based grant awards at public institutions than currently allowed under the program.</p>	Keep
11.10	11.9	(CHE: Tuition Age) For the current fiscal year, the age limitation for those children of certain war veterans who may be admitted to any state-supported college, university, or post high school technical education institution free of tuition is suspended for eligible children that successfully appeal the Division of Veterans Affairs on the grounds of a serious extenuating health condition.	<p>Proviso established in FY09.</p> <p>SC Code of Laws §59-111-20 provides free tuition to certain children of war veterans killed in action and limits access to students aged 26 years and younger. Proviso allows the age to be waived for appealed extenuating health circumstance documented and certified by Division of Veterans Affairs.</p>	Keep
11.11	11.10	(CHE: LIFE and Palmetto Fellows Enhancement Stipends) In the current fiscal year before fall awards are made, to continue eligibility for LIFE and Palmetto Fellows Enhancement Stipends, students shall certify and the institutions shall verify that the student is meeting all requirements as stipulated by the policies established by the institution and the academic department to be enrolled as a declared major in an eligible program and is making academic progress toward completion of the student's declared eligible major. These determinations are subject to the verification and audit of the Commission on Higher Education. Institutions shall return funds determined to have been awarded to ineligible students.	Proviso established in FY11	Keep

# FY 2015-16 Provisos and FY 2016-17 Requests

FY16 No.	FY17 No.	Proviso	History & Info	Action
11.12	11.11	(CHE: SmartState) The Commission on Higher Education is prohibited from expending any source of funds on the marketing of the SmartState Program.	Proviso established in FY13	
11.15	11.12	(CHE: College Transition Need-Based Grants) Of the currently appropriated need-based grants funding, no more than \$179,178 shall be used to provide need-based grants to South Carolina resident students enrolled at a public institution of higher education in an established college transition program that serves students with intellectual disabilities. The Commission on Higher Education shall allocate the available funds to eligible institutions on the basis of student need and enrollment in the established college transition programs. All other grants and gift aid for which these students are eligible must be applied first to the cost of attendance prior to using the need-based grant funding. If the cost of attendance for an eligible student is met with all other grants and gift aid, the need-based grant shall not be used. The participating institutions, in cooperation with the Commission on Higher Education, shall track the number of grant recipients and other information determined necessary to evaluate the effectiveness of these grants in assisting students with intellectual disabilities in college transition programs.	<p>Proviso established in FY14 and updated in FY15 for continuation.</p> <p>Proviso established to re-direct recurring funding provided to a non-profit (Charleston Transition Connection) to be dedicated to need-based grant assistance for students now enrolled in recognized transition programs (USC, Clemson, College of Chas., Coastal, and as of spring 2015, Winthrop). The dedicated funding is \$179,178, the level of CTC appropriations since FY12. CTC received recurring funding initially in FY08.</p>	Keep
11.19	11.13	(CHE: Scholarship Awards) A student may receive a Palmetto Fellows or LIFE scholarship award during the summer, in addition to fall and spring semesters of an academic year, provided continued eligibility requirements are met as of the end of the spring semester. Students must enroll full-time, which for purposes of the summer award will require enrollment in at least twelve hours over the course of the summer. The summer is defined as the period between the end of the spring term and prior to the opening of the fall term. The total summer award per student may not exceed half of the allowable academic year award up to the cost of attendance and must be reimbursed if less than twelve hours for academic credit are not attempted by the student during summer sessions. If awarded in the summer, a student's total award during his or her enrollment may not exceed the amount that would otherwise be provided under current semester limits applied for the scholarship awards. The Commission on Higher Education may provide additional guidelines necessary to ensure uniform implementation.	The General Assembly established in the FY15 budget provisions at left to initiate awards of Palmetto Fellows and LIFE in the Summer. The provision was continued in FY16. CHE has adopted guidelines for implementation and the program is in effect.	Keep (Provision could be codified)

## FY 2015-16 Provisos and FY 2016-17 Requests

FY16 No.	FY17 No.	Proviso	History & Info	Action
11.25	11.14	(CHE: Other Funded FTE Revenue) Each institution of higher learning, when requesting additional other funded full-time equivalent positions shall ensure to the Commission on Higher Education, or its successor entity, that sufficient revenues exist to fund the salary and fringe benefits for the positions. In addition, the institution shall also ensure that in the calculation of the revenue required for the positions, future pay increases and future health insurance adjustments as may be mandated by the General Assembly are taken into consideration.	New Proviso in FY16	
11.29	11.15	(CHE: Abatements) By October 1st of each year, state supported institutions of higher learning must submit to the Commission on Higher Education, or its successor entity, the number of out-of-state students during the prior fiscal year that received abatement of rates pursuant to Section 59-112-70 of the 1976 Code. The report must include the geo-origin of the student, class of the student, comprehensive listing of all financial awards received by the student, number of semesters the student has received the abated rate, as well as the athletic status of the student. The report must also include the calculation method used to determine the abatement amount awarded to students as well as the number of students that received educational fee waivers pursuant to Section 59-101-620.	New Proviso in FY16  CHE collected institutional data as required by October 1.	
11.30	11.16	(CHE: Outstanding Institutional Debt) By November first, institutions of higher learning must submit to the Chairman of the Senate Finance Committee, the Chairman of the House Ways and Means Committee, and the Commission on Higher Education, or its successor entity, data on all outstanding institutional debt for their respective institution. Data shall include, but not be limited to, the amount of the initial debt, year in which the debt was incurred, the year in which the debt will be satisfied, the repayment schedule, and the purpose for which the debt was incurred.	New Proviso in FY16	

# FY 2015-16 Provisos and FY 2016-17 Requests

FY16 No.	FY17 No.	Proviso	History & Info	Action
11.35	11.17	(CHE: Transferability) No later than May 2, 2016, the Commission on Higher Education's Council of Presidents, or the council's designees, in consultation with the State Board for Technical and Comprehensive Education, or its designees, shall make a recommendation(s) to the Chairman of the Senate Education Committee and the Chairman of the House Education and Public Works Committee concerning policy options for the state to consider with regards to the development of a more seamless transition for students with Associate Degrees from public two-year institutions of higher learning wishing to transfer to public research institutions and four-year colleges and universities. Recommendations must consider both the costs and opportunities of the option(s) presented including, but not limited to, impacts on institutional core requirements and accreditation standards. Nothing herein shall be construed as superseding any agreements, memorandums of understanding, or letters of intent that are in effect in the current fiscal year between or on behalf of one or more public institutions of higher learning in this state with another public institution or institutions of higher learning in this state regarding the transferability of students between institutions as described herein.	New Proviso in FY16	
11.41	11.18	(CHE: Technical College Study) (A) The Commission on Higher Education shall examine the viability of a program that allows a student who graduated from a high school in this state or who attained the state educational equivalency of a high school diploma to attend a state technical college without paying tuition and fees at the institution for a specified period. When conducting the examination, the commission shall identify and consider: (1) The anticipated number of students who will participate in the program; (2) The anticipated annual cost of the program and federal, state and other sources of funding that could be used to pay the costs of the program; (3) Current capacity available at state technical colleges to enroll additional students; (4) The ability of the program to increase the state's pool of skilled workers and meet projected workforce demands; (5) The impact of the program to increase educational attainment in the state; (6) The regions of the state the program would likely significantly increase educational attainment and workforce readiness; (7) Potential eligibility criteria for students participating in the program; and (8) The possibility of requiring students to first use financial aid available to the students, including federal funding provided to low-income students for the purpose of paying for post-secondary education. (B) The commission shall propose criteria for the program. (C) The commission shall submit a report that summarizes the findings to the General Assembly no later than January 31, 2016. The report may include recommendations for legislation.	New Proviso in FY16	<b>Can be deleted as action required has been accomplished</b>  <i>Report completed and submitted to the General Assembly on January 8. Published by Legislative Services on General Assembly website.</i>

# FY 2015-16 Provisos and FY 2016-17 Requests

FY15 No.	FY16 No.	Proviso	History & Info	Action
11.42	11.19	<p>(CHE: College and University Out of State Veteran Tuition Differential Reimbursement Fund) Of the funds appropriated to and/or authorized for the Commission on Higher Education for the Out of State Veteran Tuition Reimbursement, the Office of State Treasurer is directed to establish a fund, separate and distinct from the general fund and all other funds, entitled the College and University Out of State Veteran Tuition Differential Reimbursement Fund. Any funds appropriated and/or authorized in the current fiscal year for this purpose must be deposited into the fund and interest accrued by the fund must remain in the fund.</p> <p>The purpose of the fund is to reimburse public institutions of higher learning, as defined in Section 59-103-5 of the 1976 Code, for revenue loss resulting from the provisions of Section 59-112-50(C). By March 1, 2016, a public institution of higher learning seeking a reimbursement from this fund must submit an application to the Commission on Higher Education to receive a reimbursement from the fund. The total reimbursement to a public institution may not exceed the difference between the amounts the institution would have charged but for Section 59-112-50(C), and the amounts the institution actually charged. The Commission on Higher Education may require any proof it determines necessary to verify the veracity of the application.</p> <p>By June 15, 2016, the Commission on Higher Education must distribute the funds to those institutions that have applied pursuant to this provision. In the event that the total requested and verified reimbursements exceed the amount in the fund, the distribution to each public institution shall be reduced pro rata based on the institution's amount of verified reimbursements compared to the total amount of verified reimbursements of all institutions.</p>	New Proviso in FY16	
3.7	3.4	(LEA: Higher Education Excellence Enhancement Program Additions) Converse College and Columbia College shall be eligible to receive lottery funds under the Higher Education Excellence Enhancement Program.	<p>Proviso established initially in FY 04, deleted in FY13 and re-established in FY14.</p> <p>HEEEP operated pursuant to 2-77-10 et seq. Eligible institutions per statute in HBCUs (SC State, Allen, Benedict, Claflin, Morris, and Voorhees). The proviso enables Converse and Columbia College to participate</p>	

# FY 2015-16 Provisos and FY16-17 Requests

Revised 2/1/2016

FY16 No.	FY17 No.	Proviso	History & Info	Action
3.6	3.3	<p>(Excerpted Section) <b>3.6 (LEA: FY 2015-16 Lottery Funding) ....</b></p> <p>...Of the funds appropriated in sub item (8) above for the Commission on Higher Education-- Maintenance-Critical Care and Replacement-1 to 1 Match, each public four-year university, two-year branch campus and state technical college shall use the amount appropriated only for critical repair and related maintenance and/or other critical equipment and systems repair and maintenance that are necessary for the safe and efficient operation of an institution's physical plant in its support of the institution's educational purpose.</p> <p>Funds must not be used for new construction and may only be utilized by an institution to the extent the funds are matched by the institution for necessary repair and maintenance projects generally.</p> <p>Matching funds exclude supplemental, capital reserve, lottery, or non-recurring state funds appropriated to an institution either in the current fiscal year or from a prior fiscal year for repair and maintenance or deferred maintenance projects.</p> <p>Prior to the distribution of these funds, institutions must certify to the Commission on Higher Education, in a manner it prescribes, the extent to which they have met this requirement, including the sources of funds utilized to meet this requirement.</p> <p><del>—Upon certification, the funds shall be distributed to institutions based on the distribution methodology described below provided that the distribution does not exceed an institution's pro rata share or the amount matched by the institution if less than that share. The distribution methodology to be used by the commission shall be based on each institution's or agency's proportion of general fund appropriation in Part 1A of Act 286 of 2014 as compared to the total general fund appropriation in that Act for all public four-year universities, two-year branch campuses and state technical colleges. Distribution of the share allocated to the state technical colleges is to be made by a formula to be developed by the State Board for Technical and Comprehensive Education in consultation with the colleges Chief Business Officers for approval by the State Board's Presidents Council.</del></p> <p><b><u>The distribution of the funds shall be based on a formula derived by the Commission on Higher Education such that institutions participating in the distribution must demonstrate that a Maintenance Reserve Account has been established; that student tuition and fees include a dedicated maintenance fee; and that out-of-state students are assessed an amount greater than or equal to their share of the maintenance program costs.</u></b></p> <p>Not later than one hundred twenty days after the close of the fiscal year, the Commission on Higher Education shall report to the Chairman of the Senate Finance Committee and the Chairman of the House Ways and Means Committee regarding the utilization of this provision.</p> <p>Funds <del>not expended in the prior fiscal year</del> may be carried forward <del>into the current fiscal year</del> and utilized for the same purpose, subject to the matching requirement.</p>	<p>Proviso directs expenditure of lottery funds.</p>	<p>AMEND SECTION OF PROVISO:</p> <p><i>Should funding be included for critical maintenance and repair, CHE recommends that the language for allocation that has been used for past distributions of such funds be changed and other provisions added as reflected at left.</i></p>

# FY 2015-16 Provisos and FY16-17 Requests

FY16 No.	FY17 No.	Proviso	History & Info	Action
3.8	3.5	3.8. (LEA: Transfer for Veteran Differential Reimbursement Fund) The Commission on Higher Education is directed to transfer \$3,000,000 of unexpended National Guard Tuition Repayment Program funds carried forward from the prior fiscal year to the Office of State Treasurer for the College and University Out of State Veteran Tuition Differential Reimbursement Fund.	New Proviso in FY16	Delete (Funds have been transferred)
117.42	117.42	(GP: Life and Palmetto Fellows Scholarships Waiver Exemption) Any provision in permanent law or in Part IB, Section 117 of this act, except that which is specified for LIFE and Palmetto Fellows Scholarships, that would require general fund appropriations other than what is specified in Part IA of this act is waived for the current fiscal year.	Proviso established initially in FY04	Keep
117.73	117.72	<p>(GP: Printed Report Requirements) (A) For Fiscal Year 2015-16, state supported institutions of higher learning shall not be required to submit printed reports mandated by Sections 2-47-40, 2-47-50, and 59-103-110 of the 1976 Code, and shall instead only submit the documents electronically.</p> <p>Submission of the plans or reports required by Sections 59-101-350, 59-103-30, 59-103-45(4), and 59-103-160(D) shall be waived for the current fiscal year, except institutions of higher learning must continue to report student pass rates on professional examinations, and data elements otherwise required for the Commission on Higher Education Management Information System. The commission, in consultation with institutions, shall take further action to reduce data reporting burdens as possible.</p> <p>(B) For Fiscal Year 2015-16, the Department of Agriculture shall not be required to submit printed reports mandated by Section 46-49-10 of the 1976 Code. The department shall provide these reports electronically and shall use any monetary savings for K5-12 agricultural education programs.</p> <p>(C) For Fiscal Year 2015-16, the Department of Health and Human Services shall not be required to provide printed copies of the Medicaid Annual Report required pursuant to Section 44-6-80 of the 1976 Code and shall instead only submit the documents electronically.</p> <p>(D) For Fiscal Year 2015-16, the Department of Transportation shall not be required to submit printed reports or publications mandated by Sections 1-11-58, 2-47-55, and 58-17-1450 of the 1976 Code.</p> <p>The Department of Transportation may combine their Annual Report and Mass Transit Report into their Annual Accountability Report.</p>	<p>Proviso implemented in FY10 to reduce reporting requirements during the Recession</p> <p>Suspends various reports across several agencies including certain higher education reports to CHE including those related to institutional effectiveness and performance funding and the annual reporting of grievances and action under the English Fluency in Higher Learning Act. The proviso also required certain reports submitted for the CPIP process to be submitted only in electronic format.</p>	<p>Keep Amend date for continued applicability</p> <p>(rev. 2/1/2016)</p>



# FY 2015-16 Provisos and FY16-17 Requests

FY16 No.	FY17 No.	Proviso	History & Info	Action
117.131	117.122	<p>117.131. (GP: Energy Efficiency Repair and Related Maintenance) The following funds appropriated by proviso 118.16 of Act 286 of 2014 for the Higher Education Efficiency, Effectiveness and Accountability Review and carried forward to be used for the same purpose shall be redirected for the purpose of energy efficiency repair and energy related maintenance as specified herein:</p> <ul style="list-style-type: none"> <li>(1) H09 - The Citadel \$81,290;</li> <li>(2) H12 - Clemson University \$596,066;</li> <li>(3) H15 - University of Charleston \$176,755;</li> <li>(4) H17 - Coastal Carolina University \$81,842;</li> <li>(5) H18 - Francis Marion University \$107,372;</li> <li>(6) H21 - Lander University \$55,958;</li> <li>(7) H27 - University of South Carolina- Columbia Campus \$971,902;</li> <li>(8) H29 - University of South Carolina-Aiken Campus \$58,922;</li> <li>(9) H34 - University of South Carolina- Upstate Campus \$82,157;</li> <li>(10) H36 - University of South Carolina-Beaufort Campus \$23,779;</li> <li>(11) H47 - Winthrop University \$81,917; and</li> <li>(12) H51 - Medical University of South Carolina \$352,825.</li> </ul> <p>Each institution shall use the amount identified above only for energy efficiency repair and energy related maintenance that is necessary for the safe and efficient operation of the institution's physical plant. In the event any portion of the funds specified above have been transferred for the Higher Education Efficiency, Effectiveness and Accountability Review, institutions shall utilize remaining funds, if any, for the purposes described in this provision.</p> <p>Funds must not be used for new construction and may only be utilized by an institution to the extent the funds are matched by the institution for necessary energy efficiency repair and energy related maintenance projects generally.</p> <p>Matching funds exclude supplemental, capital reserve, lottery, or non-recurring state funds appropriated to an institution either in the current fiscal year or from a prior fiscal year for repair and maintenance or deferred maintenance projects.</p> <p>Prior to the utilization of these funds, institutions must certify to the Commission on Higher Education, in a manner it prescribes, the extent to which they have met this requirement, including the sources of funds utilized to meet this requirement.</p> <p>Not later than 120 days after the close of the fiscal year, the Commission on Higher Education shall report to the Chairman of the Senate Finance Committee and the Chairman of the House Ways and Means Committee regarding the utilization of this provision.</p>	New Proviso in FY16	Delete as action anticipated to be completed in FY16.



QUESTIONS?

THANK YOU !